



HERE TO HELP

We know it can be overwhelming to take care of someone you love. But there comes a time when you need to focus on your own future. Now's the perfect time to ensure you're moving forward with confidence!

At DNE Services,

we're honored to help the loved ones in your family and want to extend our services to you because we're committed to family. Our holistic approach to your options includes:

Retirement Income Planning Successfully manage and protect the financial resources you've spent your lifetime building and learn to grow income you can't outlive.

Legacy Planning Enhance your estate during your accumulation years to maintain your financial stability during retirement and provide a plan for your family after your death.

Long-Term Care Planning Did you know a hybrid long-term care strategy can be included as part of your legacy and retirement income plan? Explore your options and how you can best protect yourself, your family and assets.

What topics should we consider for discussion?

- I'm concerned about outliving my money and want to learn more about having a lifetime stream of income.
- I'd like to receive a complimentary, no-obligation review of my current retirement-income situation and life insurance policies.
- I'm interested in a strategy that can cover long-term care expenses for myself or to take care of my family.
- I've changed jobs and am looking for options for retirement income and my 401k.
- Other: _____

YOU CAN ALWAYS CALL US

at **530.245.4450** or email us at **office@dnesevices.com**

with any questions you may have. We're here to make things simple so you can feel confident in your future!



**DNE Services
Financial & Insurance**



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