



DEMOGRAPHIC SHEET

INTAKE DATE: _____

LAST NAME: _____

FIRST NAME: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP CODE: _____

EMAIL ADDRESS: _____

HOME PHONE: _____ CELL: _____ WORK: _____

SOCIAL SECURITY NUMBER: _____

DATE OF BIRTH: _____ AGE: _____ SEX: _____

OCCUPATION: _____ EMPLOYER: _____

MARITAL STATUS: _____

INSURANCE: _____

ID #: _____ GROUP #: _____

NAME OF SPOUSE (PARENT OR GUARDIAN): _____

(2) EMERGENCY CONTACTS (SOMEONE THAT DOES NOT LIVE WITH YOU) NAME & PHONE NUMBER

REFERRED BY: _____

REFERRING PHYSICIAN'S TELEPHONE: _____

FREEDOM OF CHOICE STATEMENT

We appreciate your choosing New Day Recovery Center as your Mental Health/Substance Abuse Counseling service provider. However, we want you, the client, to know that there are other agencies in our local area (such as Ridge Hospital; Recovery Works, etc.) that provide all services provided here at New Day Recovery Center. You have the right to withdraw from our services at any time. A New Day Recovery Center staff member will do all she/he can to answer any questions and provide any referral information to the best of their ability.

Printed Name (client): _____

Signature (client): _____ Date: _____

Staff Signature: _____ Date: _____

Consent to Treatment and Recipient's Rights

I, _____, the undersigned, hereby attest that I have voluntarily entered into treatment, or give my consent for the minor or person under my legal guardianship mentioned above, at New Day Recovery Center (hereby referred to as the Clinic). Further, I consent to have treatment provided by a doctor, psychiatrist, psychologist, social worker, counselor, or intern in collaboration with his/her supervisor. The rights, risks, and benefits associated with the treatment have been explained to me. I understand that the therapy may be discontinued at any time by either party. The clinic encourages that this decision be discussed with the treating psychotherapist. This will help facilitate a more appropriate plan for discharge.

Recipient's Rights: I certify that I have received a copy of the Patients' Rights Notification document and certify that I have read and understand its content.

Non-voluntarily Discharge from Treatment: A client may be terminated from the Clinic non-voluntarily under certain circumstances, including if: (a) a client exhibits physical violence, verbal abuse, carries weapons, or engages in illegal acts at the Clinic, and/or (b) a client refuses to comply with stipulated program rules, refuses to comply with treatment recommendations, or does not make payment or payment arrangements in a timely manner. The client will be notified of the non-voluntary discharge. The client may appeal this decision with the Clinical Director or request to reapply for services at a later date. (Additional information about grounds for discharge from treatment are provided in the client orientation documents.)

Client Notice of Confidentiality: The confidentiality of client records maintained by the Clinic is protected by federal and/or state law and regulations. Generally, the Clinic may not disclose to a person outside the Clinic that a client attends the program or disclose any information identifying a client as an alcohol or drug abuser unless: (1) the client consents in writing, (2) the disclosure is allowed by a court order, or (3) the disclosure is made to medical personnel in a medical emergency, or to qualified personnel for research, audit, or program evaluation.

Violation of federal and/or state law and regulations by a treatment facility or provider is a crime. Suspected violations may be reported to appropriate authorities. Federal and/or state law and regulations do not protect any information about a crime committed by a client either at the Clinic, against any person who works for the program, or about any threat to commit such a crime. Federal law and regulations do not protect any information about suspected child (or vulnerable adult) abuse or neglect, or adult abuse from being reported under federal and/or state law to appropriate state or local authorities. Health care professionals are required to report admitted prenatal exposure to controlled substances that are potentially harmful.

It is the Clinic's duty to warn any potential victim when a significant threat of harm has been made. In the event of a client's death, the spouse or parents of a deceased client have a right to access their child's or spouse's records. Professional misconduct by a health care professional must be reported by

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other health care professionals, in which related client records may be released to substantiate disciplinary concerns. Parents or legal guardians of non-emancipated minor clients have the right to access the client's records.

When fees are not paid in a timely manner, a collection agency will be given appropriate billing and financial information about the client, but not clinical information.

My signature below indicates that I have been given a copy of my rights regarding confidentiality. I permit a copy of this authorization to be used in place of the original. Client data of clinical outcomes may be used for program evaluation purposes, but individual results will not be disclosed to outside sources without consent.

I consent to treatment and agree to abide by the above-stated policies and agreements with New Day Recovery Center.

Printed Name of Client/Legal Guardian

Signature of Client/Legal Guardian

Date

In a case where a client is under 18 years of age, a legally responsible adult acting on his/her behalf:

Witness

Date

Patients' Rights Notification

As a recipient of services at our facility, we would like to inform you of your rights as a patient. The information contained in this brochure explains your rights and the process of filing a complaint if you believe your rights have been violated.

YOUR RIGHTS AS A PATIENT

1. Complaints: We will investigate your complaints
2. Suggestions: You are invited to suggest changes in any aspect of the services we provide.
3. Civil rights: Your civil rights are protected by federal and state laws.
4. Cultural/spiritual/gender issues: You may request services from someone with training or experiences from a specific cultural, spiritual, or gender orientation. If these services are not available, we will help you in the referral process.
5. Treatment: You have the right to take part in formulating your treatment plan.
6. Denial of services: You may refuse services offered to you and be informed of any potential consequences.
7. Record restrictions: You may request restrictions on the use of your protected health information; however, we are not required to agree with the request.
8. Availability of records: You have the right to obtain a copy and/or inspect your protected health information; however, we may deny access to certain records. If so, we will discuss this decision with you.
9. Amendment of records: You have the right to request an amendment in your records; however, this request could be denied. If denied, your request will be kept in the records.
10. Medical/legal advice: You may discuss your treatment with your doctor or attorney.
11. Disclosures: You have the right to receive an accounting of disclosures of your protected health information that you have not authorized.

YOUR RIGHTS TO RECEIVE INFORMATION

1. Medications used in your treatment: We will provide you with information describing any potential risks of medications prescribed at our facility.
2. Costs of services: We will inform you of how much you will pay.
3. Termination of services: You will be informed as to what behaviors or violations could lead to termination of services at our clinic.
4. Confidentiality: You will be informed of the limits of confidentiality and how your protected health information will be used.
5. Policy changes: You will be informed of any policy changes that affect your treatment

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OUR ETHICAL OBLIGATIONS

1. We dedicate ourselves to serving the best interest of each client.
2. We will not discriminate between clients or professionals based on age, race, creed, disabilities, handicaps, preferences, or other personal concerns.
3. We maintain an objective and professional relationship with each client.
4. We respect the rights and views of other mental health professionals.
5. We will appropriately end services or refer clients to other programs when appropriate.
6. We will evaluate our personal limitations, strengths, biases, and effectiveness on an ongoing basis for the purpose of self-improvement. We will continually attain further education and training.
7. We respect various institutional and managerial policies but will help to improve such policies if the best interest of the client is served.

PATIENT'S RESPONSIBILITIES

1. You are responsible for your financial obligations to the clinic as outlined in the Financial Policy provided to you.
2. You are responsible for following the policies of the clinic.
3. You are responsible for treating staff and fellow patients in a respectful, cordial manner in which their rights are not violated.
4. You are responsible for providing accurate information about yourself.

WHAT TO DO IF YOU BELIEVE YOUR RIGHTS HAVE BEEN VIOLATED

If you believe that your patient rights have been violated, contact our Clinical Director in person, via mail at 2647 Regency Road, Suite 101, Lexington, KY 40503, or by telephone at (859) 277-4357.

Financial Policy

The staff at New Day Recovery Center (hereafter referred to as the Clinic) are committed to providing caring and professional mental health care to all of our clients. As part of the delivery of mental health services, we have established a financial policy that provides payment policies and options to all consumers. The financial policy of the Clinic is designed to clarify the payment policies as determined by the management of the Clinic.

The person responsible for the payment of the account with the Clinic (hereafter referred to as the responsible party) is required to sign this form acknowledging they have read, understand, and agree with the provisions of the Financial Policy. Your insurance policy, if any, is a contract between you and the insurance company; we are not part of the contract with you and your insurance company.

As a service to you, the Clinic will bill insurance companies and other third-party payers, but cannot guarantee such benefits or the amounts covered, and is not responsible for the collection of such payments. In some cases, insurance companies or other third-party payers may consider certain services (i.e. letter for court, etc.) as not reasonable or necessary, or may determine that services are not covered. In such cases the responsible party is responsible for payment of these services. We charge our clients the usual and customary rates for the area. Clients are responsible for payments regardless of any insurance company's arbitrary determination of usual and customary rates.

The responsible party will be financially responsible for payment of such services. The responsible party is financially responsible for paying funds not paid by insurance companies or third-party payers after 60 days. Payments not received after 120 days are subject to collections. A 1% per month interest rate is charged for accounts over 60 days.

Insurance deductibles and co-payments are due at the time of service. Although it is possible that mental health coverage deductible amounts may have been met elsewhere (e.g., if there were previous visits to another mental health provider since January of the current year that were prior to the first session at the Clinic), this amount will be collected by the Clinic until the deductible payment is verified to the Clinic by the insurance company or third-party provider.

All insurance benefits will be assigned to the Clinic (by insurance company or third-party provider) unless the responsible party pays the entire balance each session.

Clients are responsible for payments and balances at the time of service. Missed appointments or cancellations less than 24 hours prior to the appointment are charged at a rate noted in the Payment Contract for Services.

Payment methods include check, cash, or accepted credit cards. Clients using credit cards may either use their card at each session or sign a document allowing the Clinic to automatically submit charges to the credit card after each session.

Questions regarding financial policies can be answered by the Administrative Director.

I (we) have read, understand, and agree with the provisions of the Financial Policy.

Responsible party: _____ Date: ____/____/____

Co-responsible party: _____ Date: ____/____/____

Client Name _____

I, _____ hereby give permission to New Day Recovery Center, or any clinician performing services on behalf of New Day Recovery Center in connection with my treatment to:

☐ Disclose information to the following:

☐ Obtain information from the following:

Name of agency, physician, attorney

Name of agency, physician, attorney

Address, city, state, and zip code

Address, city, state, and zip code

Phone

Phone

Fax

Fax

☐ MY ENTIRE RECORD; OR

☐ ONLY THE FOLLOWING INFORMATION (*CLIENTS MUST INITIAL EACH ITEM TO BE RELEASED*):

____ Evaluation/Assessment

____ E/M Notes

____ Other: _____

____ Progress Notes

____ Safety Plan(s)

____ Other: _____

____ Treatment Plan(s)

____ H & P Exam

____ Other: _____

____ Lab Results

____ Discharge Summary

____ Other: _____

- I understand that my express consent is required to release any health care information relating to testing, diagnosis, and/or treatment of psychiatric disorders/mental health, drug and/or alcohol use, HIV/AIDS or sexually transmitted diseases. If there is information pertaining to psychiatric disorders/mental health, drug and/or alcohol use, HIV/AIDS or sexually transmitted diseases in my medical record, you are specifically authorized to release it. I am giving this consent voluntarily and have been informed of the specific type of information that has been requested. Information may be released in written or verbal format. Benefits and disadvantages of releasing information have been explained to me. I understand that provision of service does not depend on my decision concerning the release of information.
- Prohibition on redisclosure: According to 45 CFR 164.508 c2Ciii, health information may be re-disclosed by the recipient. However, pursuant to KRS 304.17A-555, Patient's Right of Privacy Regarding Mental Health or Chemical Dependency- Authorized Disclosure mental health/chemical dependency information may not be used and/or shared by the recipient of said information unless specific, written consent for re-disclosure is authorized by the person to whom it pertains. Additionally, Federal Regulations 42 CFR, Part 2 prohibits any further disclosure of the information without the specific written consent of the person to whom it pertains or as otherwise permitted by law. If a general designation is identified for disclosure on this release, you have the right to obtain, upon request, a list of entities to which your information has been disclosed. The federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient. You may report violations to the United States Attorney at 260 W. Vine Street Ste. 300 Lexington, KY 40507-1612 and/or to the Substance Abuse and Mental Health Services Administration office at 5600 Fishers Lane Rockville, MD 20857.
- I understand I may revoke this authorization at any time by signing the bottom of this form. New Day Recovery Center, however, cannot be responsible for any release(s) of information prior to notification or when required by law.

Signature of Client/Custodial Parent/Legal Guardian

Signature of Witness

Date Signed

Date Authorization To Expire (*will expire in 1 year of blank*)

I wish to revoke the above authorization: _____

Signature

Date



Client's name: _____ Date: _____

Gender: ___ F ___ M Date of birth: _____ Age: _____

Form completed by (if someone other than client): _____

Address: _____ City: _____ State: _____ Zip: _____

Phone (home): _____ (work): _____ ext: _____

If you need any more space for any of the questions, please use the back of the sheet.

Primary reason(s) for seeking services

___ Anger management ___ Anxiety ___ Coping ___ Depression
 ___ Eating disorder ___ Fear/phobias ___ Mental confusion ___ Sexual concerns
 ___ Sleeping problems ___ Addictive behaviors ___ Alcohol/drugs
 ___ Other mental health concerns (specify): _____

FAMILY INFORMATION

Relationship	Name	Age	Living		Living with you	
			Yes	No	Yes	No
Mother	_____	_____	___	___	___	___
Father	_____	_____	___	___	___	___
Spouse	_____	_____	___	___	___	___
Children	_____	_____	___	___	___	___
	_____	_____	___	___	___	___
	_____	_____	___	___	___	___

Significant others (e.g., brother, sisters, grandparents, step relatives, half relatives. Please specify relationship.)

Relationship	Name	Age	Living		Living with you	
			Yes	No	Yes	No
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___

Marital Status (more than one answer may apply)

☐ Single ☐ Divorce in process ☐ Unmarried, living together
Length of time: _____ Length of time: _____ Length of time: _____
☐ Legally married ☐ Separated ☐ Divorced
Length of time: _____ Length of time: _____ Length of time: _____
☐ Widowed ☐ Annulment
Length of time: _____ Length of time: _____ Total number of marriages: ____
Assessment of current relationship (if applicable): ☐ Good ☐ Fair ☐ Poor

PARENTAL INFORMATION

☐ Parents legally married ☐ Mother remarried: Number of times: _____
☐ Parents have ever been separated ☐ Father remarried: Number of times: _____
☐ Parents ever divorced

Special circumstances (e.g., raised by person other than parents, information about spouse/children not living with you, etc.): _____

DEVELOPMENT

Are there special, unusual, or traumatic circumstances that affected your development? ☐ Yes ☐ No

If Yes, please describe: _____

Has there been history of child abuse? ☐ Yes ☐ No

If Yes, which type(s)? ☐ Sexual ☐ Physical ☐ Verbal

If Yes, the abuse was as a: ☐ Victim ☐ Perpetrator

Other childhood issues: ☐ Neglect ☐ Inadequate nutrition ☐ Other (please specify): _____

Comments re: childhood development: _____

SOCIAL RELATIONSHIPS

Check how you generally get along with other people: (check all that apply)

☐ Affectionate ☐ Aggressive ☐ Avoidant ☐ Fight/argue often ☐ Follower
☐ Friendly ☐ Leader ☐ Outgoing ☐ Shy/withdrawn ☐ Submissive
☐ Other (specify): _____

Sexual orientation: _____ Comments: _____

Sexual dysfunctions? ☐ Yes ☐ No

If Yes, describe: _____

Any current or history of being as sexual perpetrator? ☐ Yes ☐ No

If Yes, describe: _____

CULTURAL/ETHNIC

To which cultural or ethnic group, if any, do you belong? _____

Are you experiencing any problems due to cultural or ethnic issues? ____ Yes ____ No

If Yes, describe: _____

Other cultural/ethnic information: _____

SPIRITUAL/RELIGIOUS

How important to you are spiritual matters? ____ Not ____ Little ____ Moderate ____ Much

Are you affiliated with a spiritual or religious group? ____ Yes ____ No

If Yes, describe: _____

Were you raised within a spiritual or religious group? ____ Yes ____ No

If Yes, describe: _____

Would you like your spiritual/religious beliefs incorporated into the counseling? ____ Yes ____ No

If Yes, describe: _____

LEGAL

CURRENT STATUS

Are you involved in any active cases (traffic, civil, criminal, child protection)? ____ Yes ____ No

If Yes, please describe and indicate the court and hearing/trial dates and charges: _____

Are you presently on probation or parole? ____ Yes ____ No

If Yes, please describe: _____

PAST HISTORY

Traffic violations: ____ Yes ____ No

DWI, DUI, etc.: ____ Yes ____ No

Criminal involvement: ____ Yes ____ No

Civil involvement: ____ Yes ____ No

Child Protection Involvement: ____ Yes ____ No

If you responded Yes to any of the above, please fill in the following information.

Charges	Date	Where (city)	Results
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

EDUCATION

Fill in all that apply: Years of education: ____ Currently enrolled in school? ____ Yes ____ No

____ High school grad/GED

____ Vocational: Number of years: ____ Graduated: ____ Yes ____ No Major: ____

____ College: Number of years: ____ Graduated: ____ Yes ____ No Major: ____

____ Graduate: Number of years: ____ Graduated: ____ Yes ____ No Major: ____

Other training: _____

Special circumstances (e.g., learning disabilities, gifted): _____

EMPLOYMENT

Begin with most recent job, list job history:

Employer	Dates	Title	Reason left the job	How often miss work?
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Currently: ____ FT ____ PT ____ Temp ____ Laid-off ____ Disabled ____ Retired

____ Social Security ____ Student ____ Other (describe): _____

MILITARY

Military experience? ____ Yes ____ No

Combat experience? ____ Yes ____ No

Where: _____

Branch: _____ Discharge date: _____

Date drafted: _____ Type of discharge: _____

Date enlisted: _____ Rank at discharge: _____

LEISURE/RECREATIONAL

Describe special areas of interest or hobbies (e.g., art, books, crafts, physical fitness, sports, outdoor activities, church activities, walking, exercising, diet/health, hunting, fishing, bowling, traveling, etc.)

Activity	How often now?	How often in the past?
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

MEDICAL/PHYSICAL HEALTH

____ AIDS

____ Dizziness

____ Nose bleeds

<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Drug abuse	<input type="checkbox"/> Pneumonia
<input type="checkbox"/> Abdominal pain	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Rheumatic fever
<input type="checkbox"/> Abortion	<input type="checkbox"/> Ear infections	<input type="checkbox"/> Sexually transmitted diseases
<input type="checkbox"/> Allergies	<input type="checkbox"/> Eating problems	<input type="checkbox"/> Sleeping disorders
<input type="checkbox"/> Anemia	<input type="checkbox"/> Fainting	<input type="checkbox"/> Sore throat
<input type="checkbox"/> Appendicitis	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Scarlet fever
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Frequent urination	<input type="checkbox"/> Sinusitis
<input type="checkbox"/> Asthma	<input type="checkbox"/> Headaches	<input type="checkbox"/> Smallpox
<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Hearing problems	<input type="checkbox"/> Stroke
<input type="checkbox"/> Bed-wetting	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Sexual problems
<input type="checkbox"/> Cancer	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Tonsillitis
<input type="checkbox"/> Chest pain	<input type="checkbox"/> Kidney problems	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Chronic pain	<input type="checkbox"/> Measles	<input type="checkbox"/> Toothache
<input type="checkbox"/> Colds/Coughs	<input type="checkbox"/> Mononucleosis	<input type="checkbox"/> Thyroid problems
<input type="checkbox"/> Constipation	<input type="checkbox"/> Mumps	<input type="checkbox"/> Vision problems
<input type="checkbox"/> Chicken pox	<input type="checkbox"/> Menstrual pain	<input type="checkbox"/> Vomiting
<input type="checkbox"/> Dental problems	<input type="checkbox"/> Miscarriages	<input type="checkbox"/> Whooping cough
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Neurological disorders	<input type="checkbox"/> Other (describe): _____
<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Nausea	_____

List any current health concerns: _____

List any recent health or physical changes: _____

NUTRITION

Meal	How often (times per week)	Typical foods eaten	Typical amount eaten			
Breakfast	____/week	_____	<input type="checkbox"/> No	<input type="checkbox"/> Low	<input type="checkbox"/> Med	<input type="checkbox"/> High
Lunch	____/week	_____	<input type="checkbox"/> No	<input type="checkbox"/> Low	<input type="checkbox"/> Med	<input type="checkbox"/> High
Dinner	____/week	_____	<input type="checkbox"/> No	<input type="checkbox"/> Low	<input type="checkbox"/> Med	<input type="checkbox"/> High
Snacks	____/week	_____	<input type="checkbox"/> No	<input type="checkbox"/> Low	<input type="checkbox"/> Med	<input type="checkbox"/> High

Comments: _____

Current prescribed medications	Dose	Dates	Purpose	Side effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Current over-the-counter meds	Dose	Dates	Purpose	Side effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Are you allergic to any medications or drugs? ☐ Yes ☐ No

If Yes, describe: _____

Date	Reason	Results
Last physical exam		

Last doctor's visit _____

Last dental exam _____

Most recent surgery _____

Other surgery _____

Upcoming surgery _____

Family history of medical problems: _____

Please check if there have been any recent changes in the following:

___ Sleep patterns ___ Eating patterns ___ Behavior ___ Energy level

___ Physical activity level ___ General disposition ___ Weight ___ Nervousness/tension

Describe changes in areas in which you checked above: _____

CHEMICAL USE HISTORY

	Method of use and amount	Frequency of use	Age of first use	Age of last use	Used in last 48 hours		Used in last 30 days	
					Yes	No	Yes	No
Alcohol	_____	_____	_____	_____	_____	_____	_____	_____
Barbiturates	_____	_____	_____	_____	_____	_____	_____	_____
Valium/Librium	_____	_____	_____	_____	_____	_____	_____	_____
Cocaine/Crack	_____	_____	_____	_____	_____	_____	_____	_____
Heroin /Opiates	_____	_____	_____	_____	_____	_____	_____	_____
Marijuana	_____	_____	_____	_____	_____	_____	_____	_____
PCP/LSD/Mescaline	_____	_____	_____	_____	_____	_____	_____	_____
Inhalants	_____	_____	_____	_____	_____	_____	_____	_____
Caffeine	_____	_____	_____	_____	_____	_____	_____	_____
Nicotine	_____	_____	_____	_____	_____	_____	_____	_____
Over the counter	_____	_____	_____	_____	_____	_____	_____	_____
Prescription drugs	_____	_____	_____	_____	_____	_____	_____	_____
Other drugs	_____	_____	_____	_____	_____	_____	_____	_____

Substance of preference

1. _____ 3. _____
2. _____ 4. _____

SUBSTANCE ABUSE QUESTIONS

Describe when and where you typically use substances: _____

Describe any changes in your use patterns: _____

Describe how your use has affected your family or friends (include their perceptions of your use): _____

Reason(s) for use:

____ Addicted ____ Build confidence ____ Escape ____ Self-medication
____ Socialization ____ Taste ____ Other (specify): _____

How do you believe your substance use affects your life? _____

Who or what has helped you in stopping or limiting your use? _____

Does/has someone in your family present/past have/had a problem with drugs or alcohol?

____ Yes ____ No If Yes, describe: _____

Have you had withdrawal symptoms when trying to stop using drugs or alcohol? ____ Yes ____ No

If Yes, describe: _____

Have you had adverse reactions or overdose to drugs or alcohol? (describe): _____

Does your body temperature change when you drink? ____ Yes ____ No

If Yes, describe: _____

Have drugs or alcohol created a problem for your job? ____ Yes ____ No

If Yes, describe: _____

COUNSELING/PRIOR TREATMENT HISTORY

Information about client (past and present):

	Yes	No	When	Where	Your reaction to overall experience
Counseling/psychiatric treatment	____	____	_____	_____	_____
Suicidal thoughts/attempts	____	____	_____	_____	_____
Drug/alcohol treatment	____	____	_____	_____	_____
Hospitalizations	____	____	_____	_____	_____
Involvement with self-help groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)	____	____	_____	_____	_____

Name/address of treatment providers _____

Information about family/significant others (past and present):

	Yes	No	When	Where	Your reaction to overall experience
Counseling/psychiatric treatment	_____	_____	_____	_____	_____
Suicidal thoughts/attempts	_____	_____	_____	_____	_____
Drug/alcohol treatment	_____	_____	_____	_____	_____
Hospitalizations	_____	_____	_____	_____	_____
Involvement with self-help groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)	_____	_____	_____	_____	_____

Please check behaviors and symptoms that occur to you more often than you would like them to take place:

<input type="checkbox"/> Aggression	<input type="checkbox"/> Elevated mood	<input type="checkbox"/> Phobias/fears
<input type="checkbox"/> Alcohol dependence	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Recurring thoughts
<input type="checkbox"/> Anger	<input type="checkbox"/> Gambling	<input type="checkbox"/> Sexual addiction
<input type="checkbox"/> Antisocial behavior	<input type="checkbox"/> Hallucinations	<input type="checkbox"/> Sexual difficulties
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Heart palpitations	<input type="checkbox"/> Sick often
<input type="checkbox"/> Avoiding people	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Sleeping problems
<input type="checkbox"/> Chest pain	<input type="checkbox"/> Hopelessness	<input type="checkbox"/> Speech problems
<input type="checkbox"/> Cyber addiction	<input type="checkbox"/> Impulsivity	<input type="checkbox"/> Suicidal thoughts
<input type="checkbox"/> Depression	<input type="checkbox"/> Irritability	<input type="checkbox"/> Thoughts disorganized
<input type="checkbox"/> Disorientation	<input type="checkbox"/> Judgment errors	<input type="checkbox"/> Trembling
<input type="checkbox"/> Distractibility	<input type="checkbox"/> Loneliness	<input type="checkbox"/> Withdrawing
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Memory impairment	<input type="checkbox"/> Worrying
<input type="checkbox"/> Drug dependence	<input type="checkbox"/> Mood shifts	<input type="checkbox"/> Other (specify): _____
<input type="checkbox"/> Eating disorder	<input type="checkbox"/> Panic attacks	_____

Briefly discuss how the above symptoms impair your ability to function effectively: _____

Any additional information that would assist us in understanding your concerns or problems: _____

What are your goals for therapy? _____

Do you feel suicidal at this time? ____ Yes ____ No

If Yes, explain: _____

FOR STAFF USE

Therapist's signature/credentials: _____ Date: ____/____/____

Supervisor's comments: _____

Physical exam: ____ Required ____ Not required

Supervisor's signature/credentials: _____ Date: ____/____/____
(Certifies case assignment, level of care and need for exam)

Case Management Checklist

Case management is an important part of recovery treatment. Through case management, we can provide you with assistance with a variety of things to help you as you work your recovery. Our Case Managers serve as advocates to provide access to resources within the community.

If you would like information on, or currently need assistance with, any of the following, please let us know.

Please check the areas you may be interested in:

- ☐ Housing (assistance finding affordable housing; rent assistance, etc.)
- ☐ Transportation (bus passes; Cars to Work program; transportation to and from work, school, medical appointments, etc.)
- ☐ Food (food banks; food stamps; WIC, etc.)
- ☐ Clothing (child or adult)
- ☐ Child custody issues (resolving DCBS issues; documentation for CPS cases, etc.)
- ☐ Employment (help with finding, applying, and interviewing for a job; job training, etc.)
- ☐ Legal problems (criminal record expungement; DUI classes, etc.)
- ☐ Medical care (primary or specialist appointments; checkups and physical exams; health screenings, etc.)
- ☐ Dental care (teeth cleaning; fillings; cosmetic dental work, etc.)
- ☐ Education assistance (applying for technical school or college; assistance with admissions and financial aid, etc.)
- ☐ Financial issues (budgeting; saving, etc.)
- ☐ Medication (evaluations for medication needs; medication management, etc.)

- ☐ Other _____

- ☐ Other _____

- ☐ Other _____

Client Name (Please Print)

Client Signature

Date