



Copper State Notary & Tax, PLLC
P.O. BOX 2798
Peoria AZ, 85380
PH: 623-349-4232

2018 Tax information Sheet

Name:	Address:
Phone:	Email:
SSN Last 4 digits:	Filing Status:

Information to bring to you tax appointment:

1. Driver's license or valid U.S. Government issued ID:
2. Copy of your 2016 Income Tax Returns:
3. Original W2's issued by all 2017 employers:
4. 1099 forms ID applicable:
5. Records of any self-employment income:
6. Social Security Cards for any dependents that you are claiming:
7. Donation receipts:
8. Medical expense receipts:
9. Child daycare expense tax forms:
10. If claiming a child other than your own proof of dependent status:
11. College tuition tax documents:
12. Profit & Loss Detailed Statement(Business Customers Only)
13. Any tax or offset notice from the IRS:

I attest under penalty of perjury that the information that I have provided to Copper State Notary & Tax, PLLC, is accurate and true to the best of my knowledge. I understand that if any information that I have provided for use of my income tax filing is false or unlawful that I can be prosecuted by the United States government for violation of federal tax laws. I understand that Copper State Notary & Tax, PLLC must report any potential tax fraud to the federal authorities and will not seek legal damages against Copper State Notary & Tax, PLLC or its employees.

Signature: _____

Date: _____