

JABOY
PRODUCTIONS

The ELITE Independent RIA & Family Office Leaders Conference

November 1-4, 2018 | Beverly Wilshire, Beverly Hills
(A Four Seasons Hotel)

INVEST IN YOURSELF

DON'T MISS THE OPPORTUNITY TO ATTEND THE ULTIMATE WEALTH MANAGEMENT CONFERENCE!

Best in Class Presenters Include:

- Institutional Real Estate Managers
- Institutional Credit Managers
- Business Development Companies
- Non-Traded Alternative Investments
- 1031 Exchange Programs
- Private Equity Firms
- Energy Companies
- ETFs
- Equity Indexed Annuities

Join us for an exclusive conference designed to bring together preeminent financial services and business leaders with a focus on providing Independent Registered Investment Advisors (RIA) and Family Offices with a unique blend of high level education and unparalleled networking opportunities.

Education is the cornerstone of the ELITE Independent RIA & Family Office Leaders Conference.

Sessions at the Conference Will Include:

- Due Diligence & Risk Management
- Alternative Income Strategies
- Key Components for Portfolio Construction
- Regulatory Compliance Hot Topics
- Investing in Volatile Times
- New Realities of Retirement
- Cutting Edge Sales and Marketing ideas
- Cross Border Opportunities
- Differentiating Your Practice
- Tax-Optimizing Techniques
- Succession Planning
- Cyber Security

Only 1 Conference has it ALL!

Conference registration, Round Trip Airfare from US and 3 Night at the Beverly Wilshire, Beverly Hills are Complimentary for Independent Registered Investment Advisors (RIA) and Family Office Attendees with a Minimum of \$65 Million or More of Assets Under Management (AUM).

www.TheEliteConferences.com
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