



Slice of Shoreview Parade

ANNUAL REPORT

2019



SHOREVIEW COMMUNITY
FOUNDATION

The Shoreview Community Foundation's mission is to maintain, enhance and enrich the quality of life in Shoreview by connecting the generosity of people with the evolving needs of the community. Grant focuses are: arts and cultural organizations; recreational places, such as parks, trails and places of reflection and relaxation; community educational initiatives and leadership development; historical preservation; and human services.

2019 GRANTS AWARDED

The Shoreview

Community Foundation

is a community affiliate of the Saint Paul & Minnesota Foundation. We operate as a separate fund under the nonprofit charitable organization status of the Saint Paul & Minnesota Foundation. The independent, volunteer board of Shoreview residents and friends selects grant recipients based on established criteria and is responsible for leadership and fundraising.

The endowment funds of the Shoreview Community Foundation are invested with and managed by the Saint Paul & Minnesota Foundation in a balanced fund. There is a small operating fund. Besides investment through the Saint Paul & Minnesota Foundation, we receive management support and advice from their experienced staff.

Advisory Board

Jim Chalmers

John Conlin

Nancy Hite (*Chair*)

Lisa Jore

Sandra Lundgren Kensy

Sue Knudson

Sandy Martin

Gaye Melton

Carol Brown Mills

Helen Nelson (*Secretary*)

Eugene Nichols

Curt Proud

Gwen Simonson (*Vice Chair*)

Mike Spellman

Peggy Strom (*Treasurer*)

Will Conlin (*Youth Member*)

Rebecca Jiang (*Youth Member*)

Aunika Zheng (*Youth Member*)

EMERITUS MEMBERS

Mark Casci

Mary Hilfiker

Emy Johnson

Steve Krueger

George Lang

Janine Olmscheid

Charlie Oltman

Phyllis Ostergren

Kent Peterson

Debra De Young Schultheis

Marsha Soucheray

Cynthia Stange

Ben Withhart



MV National Honor Society

Support "Out of the Darkness Walk", a suicide and mental health awareness event

Gallery 96

Fund a 6 speaker/workshop series open to the community. 30-50 attendees per event

Lake Owasso Neighborhood Group and Shoreview Historical Society

Fund a sign recognizing Native American Indian artifacts found around N. Lake Owasso and Lake Wabasso

MVHS Diversity Council

Support a multi-cultural festival May 23, 2019

Northern Lights Band

Support the band's 25th anniversary celebration - a community band festival at the Shoreview Pavillion

Tubman

Support youth violence and leadership development programs for 1000 Shoreview middle and high school students

YMCA Get Summer Program

Provided 400 teens (135 who live in poverty) a free summer membership and a 12 week flexible program



MV Community Theatre

Support for the theatre move to Chippewa and for the production of "Man of La Mancha".

2 0 1 9 F I N A N C I A L S

Shoreview Community Foundation of the Saint Paul & Minnesota Foundation

Endowment Fund Activity

January 1, 2019 - December 31, 2019

Beginning Balance on January 1, 2019	\$ 567,751
Contributions	73,341
Interest & Dividends	13,034
Investment Gain/(Loss)	76,855
Administrative Fees	(5,935)
Grants Paid	(19,500)
Investment Expenses	(3,020)
Other Income(Expense)	(173)
Ending Balance on December 31, 2018	\$ 702,353

Operating Fund Activity

January 1, 2019 - December 31, 2019

Beginning Balance on January 1, 2019	\$ 6,719
Contributions	30,528
Interest & Dividends	178
Administrative Fees	(553)
Investment Expenses	(1)
Other Income(Expense)	(20,679)
Ending Balance on December 31, 2018	\$ 16,192

Sandy Martin Fund for

Shoreview Parks and Recreation

January 1, 2019 - December 31, 2019

Beginning Balance on January 1, 2019	\$ 31,248
Contributions	1,300
Interest & Dividends	699
Investment Gain/(Loss)	4,188
Administrative Fees	(325)
Investment Expenses	(163)
Ending Balance on December 31, 2018	\$ 36,947

The Mr. Eric & Dr. Tracy Aanenson

Shoreview Community Fund

January 1, 2019 - December 31, 2019

Beginning Balance on January 1, 2019	\$ 48,013
Contributions	50,000
Interest & Dividends	1,815
Investment Gain/(Loss)	8,136
Administrative Fees	(701)
Grants Paid	(1,500)
Investment Expenses	(412)
Ending Balance on December 31, 2018	\$ 105,351

LETTER FROM THE CHAIR

2019 was a great year for your Shoreview Community Foundation!

Thanks to generous support from donors like you, we provided grants to seven community projects that benefit Shoreview, while continuing to raise money to increase our endowment for future projects. We are proud to have funded two programs that were successfully organized and operated by high school youth.

The Foundation board began a new initiative to learn more about issues and trends in Shoreview. We conducted listening sessions with the community volunteers who serve on city commissions and committees. Their insight better inform our grant making decisions.

We again interacted with the wider Shoreview population by hosting the Ice Cream Social at Concert in the Commons in June.

600 ice cream sundaes were enjoyed while young children filled the popular Bounce House and adults enjoyed the band concert. At the Slice of Shoreview parade in July, board members handed out snack bags donated by local Old Dutch Company.

A highlight in November was our annual "Evening with Friends" event with keynote speaker artist explorer and environmental educator Will Steger who inspired donors that night to contribute over \$54,000 to our endowment fund, the most ever!

Thank you to all of you who helped us grow in 2019. Once again our contributions from residents and businesses exceeded all prior years. As an all-volunteer organization, we rely on donors like you to achieve success.

Nancy Hite

2019 GIVING BY DONORS

Foundation Builder

(\$10,000-29,999)

Dr. Tracy and Mr. Eric E. Aanenson
Eureka Construction
Nancy Hite

Foundation Supporter

(\$1,000-9,999)

Mark and Mary Ellen Catron
Jim and Laurie Chalmers
John and Nancy Conlin
Craighead Family Fund of the MN
Philanthropy Partners: Tom &
Janine Olmscheid/Don & Sandy
Craighead
Eagle Ridge Partners
Sue and Mark Knudson
Mead Metals, Inc.
Perry and Helen Nelson
North American Bank
Charlie and Sue Oltman
Doug and Phyl Ostergren
Kent and Diane Peterson
RBC Wealth Management -John
Conlin
Scandia Shores
Mark and Cynthia Stange
Tom and Patty Stuart
SV Loden
TSL, Incorporated
The Tycon Companies
Barb Weigleitner

Foundation Partner

(\$250-999)

Walker and Jan Angell
Anonymous
Steve and Teri Benson
Sally Brown
Mark and Mary Ann Casci
Diffley Home Services Inc/Edina
Realty
Dick and Barb Einan/Edina Realty
Exxon of Shoreview
Faith Loggers-Jamnik and Joel
Jamnick
Lisa Jore and Allan Rife
Sandy and Jim Kensy
Mike and Patty Kirchner
Bethany and Matt Kostolnik

Bethany and Matt Kostolnik/Edina
Realty
Steve and Tina Krueger
Lakeshore Players
George and Carol Lang
Barb and Jeff Larsen/Edina Realty
Sandy Martin
McMillan Apartments
Nate Lundeen and Gaye Melton
Kevin Miller. Manager Edina Realty
Andrew and Carol Mills
Karlind and Susan Moller
George and Judy Murakami
Maria Nelson/Edina Realty
Eugene M. Nichols
Northview Dental
Old National Bancorp
Shelly O'Leary and Connie Fell/Edina
Realty
Tom and Janine Olmscheid
PaR Systems, Inc.
Don and Erin Phillips
Rob and Lee Polance
Beverly and Curt Proud
Dr. Warren Schubert and Naomi
Quillopa, RN
Rick and Shelley Renner
Allison and Alex Rykken
Patricia and Scott Savre
Mark Schultz and Leanne Phinney
Muriel and Rolland Seltz
Gina Serra/Edina Realty
Tom and Gwen Simonson
Lee and Bea Sinna
James and Lucena Slaten
John and Marcia Soucheray
Michael and Cynthia Spellman
Peggy and Don Strom
Ady Wickstrom
Pam Wilson/Edina Realty
Ben Withhart and Laures Young
Zawadski Homes
Steve and Barb Zawadski

Friends of the Foundation (<\$250)

Advanced Spinal Care & Rehab
Al and Joyce Anderson
Faith Basten
Bill and Connie Bush
Pat and Jeanette Cleary
Pat and Patti Conlin

Channing Riggs and Jim DeMay
Sue Denkinger
Kathy Diffley
Deborah D. Adams and Daniel
Donica
Jerome and Deborah Filla
Philip and Susan Foster
Bob Freed and Miriam Zachary
Nicole and Stephen Frethem
Paul and Michele Gardner
Brian Gill - US Bank Shoreview
Chris Gliedman
Tom and Jan Hardel
Thomas and Cathy Healy
Tom and Jacki Herron
Mary Hilfiker
Al and Janet Hoff
Ken Hola
Gene Holen and Jill Flower
Jerry Hromatka
Andy and Deanne Hulcher
Peggy Huston-Weaver
Carol Jackson
Jay Johnson and Nancy Thysell
Gary and Nanxy Ketchel
Bill and Jean Keihnbaum
Kowalski's Market
Jacci and Mike Krebsbach
Barbara and Steve Kastner
Ronald Kuhn
Dr. Michael and Marcia K.
Kurkowski
Bert Larson
Mike Mergens
John Miller
Bob Minton
Lynn and Glen Moore
Amber and Benjamin Morgan
Liz and Gary Moscatelli
David and Anna Newton
James Alexander and Joan Ostergren
Sara and Kevin Ousdigian
Ritesh and Ashley Patel
Miriam and Ron Peterson
Press Publications
Terry and Kay Quigley
Susan Rengstorf
Richard Riemersma
Sharon Rome

Matthew and Gina Santori
Peter and Phyllis Schmit
Terry and Elizabeth Schwerm
City of Shoreview
Sandra Soucheray
Jennifer and Jason Sprain
Cory and Cathy Springhorn
John and Lori Suzukida
Richard and Jane Trapp
Linda Vukson
John and Maryl Wahlstrand
Russel Weaver
Aunika Zheng
Guizhen Zheng

In-Kind

Edina Realty-Shoreview
Lexington Floral
Helen Nelson
Old Dutch Company
City of Shoreview
Press Publications
Ady Wickstrom

Gifts in Memory of:

Walter Bauer
Jan Cerney
Caroline Cunningham
Lance Fellman
Audrey Ferrey
Ernie Markham
Douglas Olson
Gordon Schmidt
Karen Weyandt

Gifts in Celebration of:

Chris Anderson
John Conlin
Mark and Sue Knudson
Perry and Helen Nelson

Application process for 2021 grants will be announced in the fall. For
more information, go to ShoreviewCommunityFoundation.org