

SELL YOUR PROPERTY

If you are an **owner of any type** of real estate and you are considering selling your property and you do not need immediate all-cash proceeds, we encourage you to contact our Company for a brief discussion of your needs. If your property seems to be a good prospect for purchase by Harrell Dunston Properties, Inc., we will want to have an informal discussion of a possible price range and deal arrangements before we commit to a visit to view the property.

During or after a visit to the property, we will give you some indication of our interest in purchasing the property. Within a few days, if each party continues to have an interest in a deal, we will make a formal purchase offer with a small consideration to bind the deal.

Any deal which would require the issuance of more than 25% of any class of the Company's Common Shares or Preferred Shares will generally require a Shareholders' Vote.

Any shares issued would be "Restricted Shares" which the property seller could not sell to non-residents of the state of North Carolina nor on the "public markets" for a period of one year. If the property seller were to receive Common Shares such that the seller owned 10% or more of the Company's Common Shares, the Common Shares would be deemed "Control Shares" and would have certain volume restrictions placed upon the manner of sales of the shares.

You may call Melvin I.-"Jeff" Harrell at (252) -661-7408 (cell phone) or (252) -798-2661 (home phone). You may also prefer to send a note along with a picture/plat of the property to us at **Harrell Dunston** Properties, Inc. , 2048 Hwy. 125, Hobgood, N.C. 27843. Thank you for your interest in contacting our Company and feel free to inquire about any questions you might have for us. We hope you'll become one of our largest and most prosperous shareholders.

Respectfully,

Melvin J. "Jeff" Harrell
President
Harrell Dunston Properties, Inc.