



Rattiner's Financial Planning Review Course for the CFP® Certification Examination Enrollment Contract

<p>Student Information:</p> <p>Name: Mr. ___ Mrs. ___ Ms. ___ _____</p> <p>Company: _____</p> <p>Shipping Address: Business ___ Residential ___ Address: _____ City: _____ St: _____ Zip: _____</p> <p>Contact Numbers: Work: _____ Home: _____ Cell: _____</p> <p>Email Information: Work: _____ Home: _____</p>	<p>Tuition & Payment Information:</p> <p>Location: _____ Review for _____ CFP® Exam Date _____</p> <p>Tuition (includes non-refundable \$250 administration fee): \$1,500 – Hawaii and New York City \$1,395 – All other states *\$100 Discount if you register with 3 or more colleagues</p> <p>Send Checks to: Rattiner's Financial Planning Fast Track®, Inc. 6410 S. Quebec St., Bldg. 1 Centennial, CO 80111-4628</p> <p>Pay by Credit Card: Visa ___ M/C ___ AmEx ___ Discover ___ Credit Card Number: _____ Name on Card, if different: _____ Address, if different: _____ City/State/Zip if different: _____ Security Code: _____ Exp. Date: _____</p>
<p>Years of financial planning experience? _____</p> <p>Education: HS ___ BA/BS ___ MBA/Grad ___ JD/PhD ___ Designations: CPA ___ CFA ___ CLU ___ ChFC ___ JD ___ Other _____</p>	
<p>Referral Information: Referred by: _____ Address: _____ Telephone Number: _____ Email Address: _____</p>	

I hereby agree to the following terms and conditions for enrollment in Rattiner's Financial Planning Review Course for the CFP® Certification Examination:

1. The CFP® Certification Examination Review Materials will be shipped standard ground method to my provided shipping address within 7 days after payment is received by Rattiner's Financial Planning Fast Track, Inc. If I request faster delivery, I will be responsible for any additional costs. We reserve the right to delay shipment if a revision is expected prior to the class so we can insure the most up-to-date materials.
2. **Our strict refund policy is based on the shipping date of the class materials:**
 - a. Prior to shipping of the CFP® Certification Exam Review Materials: **Full refund less \$250 non-refundable administrative fee.**
 - b. After shipping of the CFP® Certification Exam Review Materials: **No Refund**
3. Class may be cancelled by Rattiner's Financial Planning Fast Track®, Inc. due to insufficient enrollment up to 60 days prior to the first scheduled class at which time I will be entitled to a full refund of the course tuition. Classes may also close without warning due to full enrollment.
4. I understand that I should receive a confirmation of my registration. (Please contact Rattiner's Financial Planning Fast Track, Inc. at (720)-529-1888 if you do not receive this confirmation within 10 days of mailing. It is suggested to send registration and payment via a traceable method.)
5. I understand that the CFP® Certification Examination Review Materials are designed to provide accurate and authoritative information in regard to the subject matter covered. I understand that Rattiner's Financial Planning Fast Track®, Inc. is not engaged in rendering legal, accounting, financial planning, or other professional services. If legal advice or other professional assistance is required, the services of a competent professional should be sought.
6. I agree that all controversies that may arise between us shall be resolved by independent arbitration. I agree to limit damages to the actual tuition fee and material costs only.
7. I understand that it is my responsibility to register with the Certified Financial Planner Board of Standards, Inc. to take the CFP® Certification Examination. Rattiner's Financial Planning Fast Track®, Inc. is not responsible or liable for a failure to register or for any refusal by the CFP® Board to accept my application.

Signature of Student

Date

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