

PRODUCED BY:

JABOY

PRODUCTIONS

YOU'RE INVITED TO ATTEND THE ELITE INDEPENDENT RIA & FAMILY OFFICE LEADERS CONFERENCE

November 1-4, 2018 | Beverly Wilshire, Beverly Hills
(A Four Seasons Hotel)



**Time has come for the Wealth Management Industry to have
a real business building conference that incorporates:**

- Cutting Edge Sales and Marketing Ideas
- Institutional Investments
- Succession Planning
- 3rd Party Due Diligence & Risk Management
- Innovative Technology Products and Solutions
- Asset Allocation
- Performance Measuring and Reporting
- **And many more!**

Join us for an exclusive conference designed to bring together preeminent financial services and business leaders with a focus on providing registered Investment advisors (RIA) and family office businesses with a unique blend of high level education and unparalleled networking opportunities.

Education is the cornerstone of the ELITE Independent RIA & Family Office Leaders Conference.

Registered investment advisors (RIA) and family offices will come together to meet and network with sponsors that will include:

- Institutional Real Estate Managers
- Institutional Credit Managers
- Business Development Companies
- Non-traded Alternative Investments
- 1031 Exchange Programs
- Private Equity Firms
- Oil and Gas Companies
- Mutual Funds
- Life Insurance and Annuity Companies.

We've created an incredible event and comprehensive agenda for you to walk away energized with an abundance of practical ideas and tools to grow and thrive in an ever-changing Wealth Management Industry.

Conference Registration, Round Trip Airfare from US and 3 Nights at the Beverly Wilshire, Beverly Hills are Complimentary for Independent Registered Investment Advisors (RIA) and Family Office attendees with a minimum of \$65 million or more of assets under management (AUM).



For more information or to RSVP for the ELITE Independent RIA & Family Office Leaders Conference please contact: info@TheEliteConferences.com or 866-408-2279.