



Galaria Capital
M A N A G E M E N T
Trust. Transparency. Confidence.

**Alzena Saleem obtains
CERTIFIED FINANCIAL PLANNER™
Certification!**

May 2017

[Financial Topics Newsletter, 1st Quarter 2017 \(Click Here\)](#)

Greetings GCM Client!

**Alzena Saleem
obtains
CERTIFIED FINANCIAL PLANNER™
Certification!**



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I. Galaria
MD, ChFC,
AAMS,
CRPS,
C(k)P, PPC

Chartered Financial Consultant

Congratulations to Alzena Saleem on passing her CERTIFIED FINANCIAL PLANNER™

exam! The CFP® marks identify those individuals who have met the rigorous experience and ethical requirements of the CFP Board, have successfully completed financial planning coursework and have passed the CFP® Certification Examination covering the following areas: the financial planning process, risk management, investments, tax planning and management, retirement and employee benefits, and estate planning. CFP® professionals also agree to meet ongoing continuing education requirements and to uphold the CFP Board's *Code of Ethics and Professional Responsibility, Rules of Conduct and Financial Planning Practice Standards*.

Alzena Saleem CFP®, CRPS has been with Galaria Capital Management, LLC as a registered investment advisor since 2010 and with her broadened knowledge, we look forward to her continued excellence in service and expansion of responsibilities with our firm!

Accredited Asset Management Specialist
Chartered Retirement Plans Specialist
Certified 401(k) Professional
Pension Plan Consultant
Registered Investment Advisor



Alzena Saleem
CFP®, CRPS

CERTIFIED FINANCIAL PLANNER™
Chartered Retirement Plans Specialist
Registered Investment Advisor

Investment Planning

- Active Portfolio Management
- Retirement Planning
- Financial Planning & Education
- Asset Allocation Analysis

Insurance

- Annuities
- Whole Life, Term Life, Disability
- Long-Term Care

Small Business

Retirement Plans

- Design, Implementation & Management
- 401(k), SEP-IRA, SIMPLE-IRA
- Defined Contribution Plans & More

Have you browsed our website?

www.galariacapital.com

We hope that this website continues to provide a resource of information for our clients and prospective clients.



Any website feedback? We value your opinion. Please feel free to call us directly at 1.800.957.1079 or email Galaria@galariacapital.com.



Access to Charles Schwab Online

As always, your account information and details are accessible 24/7 via the Charles Schwab website, www.schwab.com. If you haven't already, please be sure to take the time to create a personal "login" on the Charles Schwab website so that you are able to view your accounts. If you need assistance in creating your "login", please feel free to call 1-800-515-2157 between the hours of 8am-7pm EST to access a Charles Schwab service representative who will gladly walk you through the necessary steps.

You will need your account number(s) (listed on the documents mailed to your registered address by Charles Schwab), the account holder's Social Security Number and a computer (to access the Charles Schwab website). This phone call should take approximately 10-15 minutes. If you should have any further questions, please do not hesitate to contact us directly.



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