

# PATIENT AGREEMENT

## AUTHORIZATION FOR MEDICAL TREATMENT

Office Practice/Clinic personnel at River Hills Family Medicine are hereby authorized to administer any medical diagnostic or therapeutic treatment, as may be deemed necessary or advisable. I have the right to consent or refuse consent, to any proposed procedure or therapeutic course, absent emergency or extraordinary circumstance.

## Appointments

We block time in our schedule for your visit to the office. Please contact our office twenty-four hours in advance if you are unable to keep your scheduled appointment. **Failure to comply with this policy will result in a \$50.00 missed appointment charge.** If you call to cancel or reschedule your appointment less than 24hours in advance you will be charged \$50.00. This policy DOES apply to same day appointments.

## DISCLOSURE OF INFORMATION

I understand that my medical records and billing information are made and retained by this Office Practice and Billing/Clinic and are accessible to office personnel. Office Practice Billing/Clinic personnel may use and disclose medical information for operations, functions and to any other physician or health care personnel involved in my continuum of care. Safeguards are in place to discourage improper access. This Office Practice Billing/Clinic and its medical staff are authorized to disclose all or part of my medical record to any insurance carrier, worker's compensation carrier, or self-insured employer group liable for any part of the Office Practice/Clinic's charges and to my health care provider who is or may become involved with my care. Texas law requires that this Office Practice/Clinic advises you that the information authorized for disclosure may include information which may be considered a communicable or venereal disease, including but not limited to Herpes, Syphilis, Gonorrhea, and Human Immunodeficiency Virus Acquired Deficiency Syndrome (AIDS). By signing this agreement, you are consenting to such disclosure.

## ASSIGNMENT OF INSURANCE BENEFITS

I authorize River Hills Family Medicine or its billing representatives to file insurance claims for Medical Services on my behalf and collect for services to which I am entitled. I agree that physician benefits otherwise payable to the insured are to be made payable to the physician(s) responsible for my care. I authorize and direct my insurance carriers including Medicare, Medicaid, private insurance or other Health plans to issue payment directly to River Hills Family Medicine.

I hereby authorize River Hills Family Medicine or its billing representatives to: (1) release any information necessary to insurance carriers regarding my illness and treatments; (2) process insurance claims generated in the course of examination or treatment; and (3) allow a photocopy of my signature to be used to process insurance claims. This order will remain in effect until revoked by me in writing.

## PRECERTIFICATION OF POLICY

I understand that this Office Practice/Clinic will assist with insurance pre-certification requirements, but will not assume responsibility for pre-certification or any impact which it may have on insurance payment if we are not given the required information from you in advance of your treatment. Please notify us if you are required to have a referral from your Primary Care Provider.

## FINANCIAL RESPONSIBILITY

As consideration for the services provided, I (the patient or responsible party) guarantee payment for any amount due for such services provided by this Office Practice/Clinic. **All co-payments and deductibles are due at the time of service.**

## CERTIFICATION

I hereby certify that I have read each of the above statements, have had each item explained to me to my satisfaction, and have been offered a copy of this Patient Agreement. I further certify that I am the patient, or duly authorized by the patient, to accept the terms of this document, and a copy has the same effect as an original.

\_\_\_\_\_  
Patient or Patient's Legal Representative

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Witness



## New Patient Account Information

Today's Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Last First Middle or Maiden

### General Information

Print and fill out this form to register as a new patient with River Hills Family Medicine. All fields with an asterisk (\*) are required fields. We cannot register you as a patient without this information. Please fax the completed form to our office at (512) 346-7436.

Please call our office manager at 345-7436 with any questions.

### Patient Information

Appointment Date: \_\_\_\_\_ Soc. Sec. No.:\* \_\_\_\_\_  
Address:\* \_\_\_\_\_ Sex: (male or female) \_\_\_\_\_  
City, State, Zip:\* \_\_\_\_\_ Marital Status:\* \_\_\_\_\_  
Home Phone:\* \_\_\_\_\_ Employment Status:\* \_\_\_\_\_  
Alternate Phone: \_\_\_\_\_ Preferred Phone No.: \_\_\_\_\_  
Employer/School:\* \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_ E-mail: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_

### Guarantor Information (person responsible for the bill)

First/Last Name:\* \_\_\_\_\_ Soc. Sec. No.:\* \_\_\_\_\_  
Address:\* \_\_\_\_\_ Date of Birth:\* \_\_\_\_\_  
City, State, Zip:\* \_\_\_\_\_ Sex: (male or female) \_\_\_\_\_  
Home Phone:\* \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Alternate Phone: \_\_\_\_\_ Employment Status: \_\_\_\_\_  
Employer/School: \_\_\_\_\_ Preferred Phone No.: \_\_\_\_\_  
Address: \_\_\_\_\_ Occupation: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

### Subscriber Information (person that has the policy)

First/Last Name:\* \_\_\_\_\_ Soc. Sec. No.:\* \_\_\_\_\_  
Address:\* \_\_\_\_\_ Date of Birth:\* \_\_\_\_\_  
City, State, Zip:\* \_\_\_\_\_ Sex: (male or female) \_\_\_\_\_  
Home Phone:\* \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Alternate Phone: \_\_\_\_\_ Employment Status: \_\_\_\_\_  
Employer/School:\* \_\_\_\_\_ Preferred Phone No.: \_\_\_\_\_  
Address: \_\_\_\_\_ Occupation: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_



## New Patient Account Information, cont'd.

Today's Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Last First Middle or Maiden

### Primary Coverage

Subscriber:\* \_\_\_\_\_ Plan Type: \_\_\_\_\_  
Insurance Company:\* \_\_\_\_\_ Policy ID Number: \_\_\_\_\_  
Claims Address:\* \_\_\_\_\_ Patient ID Number:\* \_\_\_\_\_  
City, State, Zip:\* \_\_\_\_\_ Group Number:\* \_\_\_\_\_  
Phone:\* \_\_\_\_\_ Office Visit Co-pay: \_\_\_\_\_  
Patient's PCP:\* \_\_\_\_\_ Verified by: \_\_\_\_\_  
Effective Dates: \_\_\_\_\_

### Secondary Coverage

Subscriber: \_\_\_\_\_ Plan Type: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Policy ID Number: \_\_\_\_\_  
Claims Address: \_\_\_\_\_ Patient ID Number: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Group Number: \_\_\_\_\_  
Phone: \_\_\_\_\_ Office Visit Co-pay: \_\_\_\_\_  
Patient's PCP: \_\_\_\_\_ Verified by: \_\_\_\_\_  
Effective Dates: \_\_\_\_\_

### Emergency Contact

First/Last Name:\* \_\_\_\_\_ Home Phone:\* \_\_\_\_\_  
Address: \_\_\_\_\_ Alternate Phone: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Relation to Patient:\* \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If someone other than the patient completed this form, please give name & relationship: \_\_\_\_\_  
Name Relationship

Information Obtained by: \_\_\_\_\_ Date: \_\_\_\_\_

Account Created by: \_\_\_\_\_ Date: \_\_\_\_\_

Provider Signature: \_\_\_\_\_ Date Reviewed: \_\_\_\_\_



# New Patient and Family History

Today's Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Last First Middle or Maiden

### Patient Information

Gender:  Male  Female Marital Status: (Please check one)  Married  Single  Divorce  Widow  Other: \_\_\_\_\_

Telephone (1<sup>st</sup> call): ( ) Telephone (2<sup>nd</sup> call): ( )

E-mail: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Previous Physician: \_\_\_\_\_  
Name Address City State Zip Code

Occupation: \_\_\_\_\_

Number of Children: \_\_\_\_\_ Ages: \_\_\_\_\_

Reason for being seen today: \_\_\_\_\_

List any allergies and types of reactions: \_\_\_\_\_

List any current medications: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Lifestyle Information

Do you use any of the following? (Please check all that apply)

Alcohol:  Yes  No What type? \_\_\_\_\_ How much? \_\_\_\_\_ How often? \_\_\_\_\_ If quit, when? \_\_\_\_\_

Tobacco:  Yes  No What type? \_\_\_\_\_ How much? \_\_\_\_\_ How often? \_\_\_\_\_ If quit, when? \_\_\_\_\_  
(Cigarettes, Cigars, Snuff)

Caffeine:  Yes  No What type? \_\_\_\_\_ How much? \_\_\_\_\_ How often? \_\_\_\_\_ If quit, when? \_\_\_\_\_

Drugs:  Yes  No What type? \_\_\_\_\_ How much? \_\_\_\_\_ How often? \_\_\_\_\_ If quit, when? \_\_\_\_\_  
(Recreational)

How much time do you spend exercising each week? \_\_\_\_\_ What type of exercise? \_\_\_\_\_

### Preventive Health Maintenance (Please provide dates for each or answer "none")

Female: Last mammogram: \_\_\_\_\_ Last bone density scan: \_\_\_\_\_  
Last pap smear: \_\_\_\_\_ Last pneumonia vaccine: \_\_\_\_\_  
Last colonoscopy: \_\_\_\_\_

Breast: Have you ever been trained properly for breast self-exam?  Yes  No

Male: Last colonoscopy: \_\_\_\_\_ Last PSA screening: \_\_\_\_\_

Last prostate exam: \_\_\_\_\_ Last pneumonia vaccine: \_\_\_\_\_

Testicles: Have you ever been trained properly for testicular self-exam?  Yes  No



## New Patient and Family History, cont'd.

Today's Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Last First Middle or Maiden

### Reproductive History

**Female:** Number of pregnancies: \_\_\_\_\_ Number of children: \_\_\_\_\_ Age at first pregnancy: \_\_\_\_\_  
 Did you breast feed:  Yes  No If yes, how many months: (approximate) \_\_\_\_\_  
 Age at first period: \_\_\_\_\_ Age at menopause: \_\_\_\_\_ Age at last period: \_\_\_\_\_  
 Hysterectomy:  Yes  No Ovaries intact:  Yes  No If no, please explain: \_\_\_\_\_  
 Hormone use:  Yes  No Sex Drive:  Yes  No Method of birth control: \_\_\_\_\_

**Male:** Impotence: (Erectile Dysfunction)  Yes  No Sex Drive:  Yes  No

### Medical History

(If additional space is needed then please copy this page)

Problem / Condition	Date Occurred	Problem / Condition	Date Occurred
Alcoholism <input type="checkbox"/> Yes <input type="checkbox"/> No		High blood pressure <input type="checkbox"/> Yes <input type="checkbox"/> No	
Arthritis <input type="checkbox"/> Yes <input type="checkbox"/> No		High cholesterol <input type="checkbox"/> Yes <input type="checkbox"/> No	
Asthma/COPD <input type="checkbox"/> Yes <input type="checkbox"/> No		Kidney disease <input type="checkbox"/> Yes <input type="checkbox"/> No	
Cancer <input type="checkbox"/> Yes <input type="checkbox"/> No		Osteoporosis <input type="checkbox"/> Yes <input type="checkbox"/> No	
Depression/anxiety <input type="checkbox"/> Yes <input type="checkbox"/> No		Seizures <input type="checkbox"/> Yes <input type="checkbox"/> No	
Diabetes <input type="checkbox"/> Yes <input type="checkbox"/> No		Stroke <input type="checkbox"/> Yes <input type="checkbox"/> No	
Glaucoma <input type="checkbox"/> Yes <input type="checkbox"/> No		Thyroid disease <input type="checkbox"/> Yes <input type="checkbox"/> No	
Heart disease <input type="checkbox"/> Yes <input type="checkbox"/> No		Tuberculosis <input type="checkbox"/> Yes <input type="checkbox"/> No	
Other:		Other:	

Surgery / Injury / Hospitalization	Date Occurred	Surgery / Injury / Hospitalization	Date Occurred

### Family History

(If additional space is needed then please copy this page)

(M) = Maternal (P) = Paternal

Family Member	Living Status	Medical Problem	Family Member	Living Status	Medical Problem
Mother	<input type="checkbox"/> Living <input type="checkbox"/> Deceased		Grandmother (P)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased	
Father	<input type="checkbox"/> Living <input type="checkbox"/> Deceased		Grandfather (P)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased	
Children	<input type="checkbox"/> Living <input type="checkbox"/> Deceased		Aunt(s)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased	
Brother(s)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased		Uncle(s)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased	
Sister(s)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased		Cousin(s)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased	
Grandmother (M)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased		Other:		
Grandfather (M)	<input type="checkbox"/> Living <input type="checkbox"/> Deceased		Other:		



## New Patient and Family History, cont'd.

Today's Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Last First Middle or Maiden

### Immunization History

(If additional space is needed then please copy this page)

Immunization	Date of your last	Immunization	Date of your last
Tetanus and/or Pertussis Shot		Flu Shot	
Pneumonia Shot		Gardasil/Cervical Cancer Shot	
Shingles Shot		Other:	

### Current or Present Problems

(If additional space is needed then please copy this page)

Problem / Condition	How long	Problem / Condition	How long
Bleeding from bowels <input type="checkbox"/> Yes <input type="checkbox"/> No		Joint pain <input type="checkbox"/> Yes <input type="checkbox"/> No	
Breathing <input type="checkbox"/> Yes <input type="checkbox"/> No		Menstrual periods <input type="checkbox"/> Yes <input type="checkbox"/> No	
Mood <input type="checkbox"/> Yes <input type="checkbox"/> No		Rash/itching <input type="checkbox"/> Yes <input type="checkbox"/> No	
Digestion <input type="checkbox"/> Yes <input type="checkbox"/> No		Menstrual periods <input type="checkbox"/> Yes <input type="checkbox"/> No	
Dizziness/fainting <input type="checkbox"/> Yes <input type="checkbox"/> No		Sex organs <input type="checkbox"/> Yes <input type="checkbox"/> No	
Frequent headaches <input type="checkbox"/> Yes <input type="checkbox"/> No		Urination <input type="checkbox"/> Yes <input type="checkbox"/> No	
Hearing <input type="checkbox"/> Yes <input type="checkbox"/> No		Vision <input type="checkbox"/> Yes <input type="checkbox"/> No	
Other:		Other:	

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If someone other than the patient completed this form, please give name & relationship: \_\_\_\_\_  
Name Relationship

Provider Signature: \_\_\_\_\_ Date Reviewed: \_\_\_\_\_



## HIPAA Privacy Authorization Form

Authorization for Use of Disclosure of Protected Health Information  
(Required by the Health Portability and Accountability Act-45 CFR Parts 160 and 164)

1. I hereby authorize all medical services sources and health care providers to use and/or disclose the protected health information ("PHI") described below to my agent identified in my durable power of attorney for health care named:

\_\_\_\_\_

2. Authorization for release of PHI covering the period of health care (check one)

- a. \_\_\_\_\_ from (date) \_\_\_\_\_ to (date) \_\_\_\_\_ OR  
b. \_\_\_\_\_ all past, present and future periods.

3. I hereby authorize the release of PHI as follows (check one):

a. \_\_\_\_\_ my complete health record (including records relating to mental health care, communicable diseases, HIV or AIDS, and treatment of alcohol/drug abuse), OR

b. \_\_\_\_\_ my complete health record **with the exception of the following information**

(Check as appropriate):

\_\_\_\_\_ Mental health records

\_\_\_\_\_ Communicable diseases (including HIV and AIDS)

\_\_\_\_\_ Alcohol/drug abuse treatment

\_\_\_\_\_ Other (please specify): \_\_\_\_\_

4. In addition to the authorization for release of my PHI described in paragraphs 3a and 3b of this Authorization, I authorize disclosure of information regarding my billing, condition, treatment and prognosis to the following individual(s):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

5. This medical information may be used by the person(s) I authorize to receive this information for medical treatment or consultation, billing or claims payment, or other purposes as I may direct.

6. This Authorization shall be in force and effect until nine (9) months after my death or \_\_\_\_\_, (date or event) at which time this authorization expires.

7. I understand that I have the right to revoke this Authorization, in writing, at any time. I understand that a revocation is not effective to the extent that any person or entity has already acted in reliance on my authorization or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.

8. I understand that my treatment, payment, enrollment, or eligibility for benefits will not be conditioned on whether I sign this Authorization.

9. I understand that information used or disclosed pursuant to this Authorization may be disclosed by the recipient and may no longer be protected by federal law.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date



## Authorization for Release and Disclosure of Protected Health Information

Today's Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Last First Middle or Maiden

Soc. Sec. No.: \_\_\_\_\_ Telephone: \_\_\_\_\_

**In accordance with state law and regulatory agency requirements, the health record is the property of River Hills Family Medicine. Specialty clinic charts are kept separate from your primary care chart and must be requested separately**

I hereby authorize that my medical information be released:  Pick-up  Mail  Fax (emergency only)

To: Name: \_\_\_\_\_ From: Name: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Telephone: \_\_\_\_\_

Please release the following information:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Problem List              | <input type="checkbox"/> X-Ray Reports   | <input type="checkbox"/> Mental Health                   |
| <input type="checkbox"/> Progress Notes            | <input type="checkbox"/> X-Ray Films     | <input type="checkbox"/> Drug/Alcohol                    |
| <input type="checkbox"/> History and Physical Exam | <input type="checkbox"/> EKG Reports     | <input type="checkbox"/> Lab Reports                     |
| <input type="checkbox"/> Immunizations             | <input type="checkbox"/> Outside Records | <input type="checkbox"/> Medications                     |
| <input type="checkbox"/> HIV/AIDS Test             | <input type="checkbox"/> Correspondence  | <input type="checkbox"/> Previous Release of Information |
| <input type="checkbox"/> Other (specify) _____     |  | <input type="checkbox"/> Date of Service _____           |

This information is necessary for the following purpose:

- Continued Patient Care  Insurance  Personal Use  Attorney/Legal  Other (specify) \_\_\_\_\_

1. I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services, and treatment for alcohol and drug abuse.

2. I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization I must do so in writing and present my written revocation to the health information management department. I understand that the revocation will not apply to information that has already been released in response to this authorization. I understand that the revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy. Unless otherwise revoke, this authorization will expire on the following date, event, or condition: \_\_\_\_\_  
If I fail to specify an expiration date, event or condition, this authorization will expire in six months.

3. I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign this authorization. I need not sign this in order to assure treatment. I understand that with certain exceptions I may inspect or request copies of the information to be used or disclosed. I understand that any disclosure of information carries with it the potential for an unauthorized redisclosure and the information may not be protected by federal confidentiality rules. If I have questions about disclosure of my health information, I can contact the Office Manager at (512) 345-7436.

River Hills Family Medicine may receive direct or indirect remuneration as a result of disclosing this information due to \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Signature: \_\_\_\_\_  
Name Relationship

**With respect to clients receiving chemical dependency services, this information has been disclosed to you from records protected by federal law (42 USCA Sec. 290-dd (2)). Federal law prohibits you from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by 42 USCA Sec. 290-dd(2).**