

**NOTICE OF ELECTION**

STATE OF TEXAS §  
COUNTY OF BASTROP §  
BASTROP COUNTY WATER CONTROL §  
AND IMPROVEMENT DISTRICT NO. 2 §

TO ALL THE DULY QUALIFIED, RESIDENT ELECTORS OF BASTROP COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 2:

NOTICE IS HEREBY GIVEN that an election will be held within and throughout the BASTROP COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 2 on November 7, 2017, pursuant to and in accordance with the following excerpts from the Order Calling an Election to Authorize the Issuance of Unlimited Tax Road Bonds; and containing other matters relating thereto, passed and approved by the Board of Directors of Bastrop County Water Control and Improvement District No. 2 on August 17, 2017:

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF BASTROP COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 2 THAT:

Section 1: Findings. The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2: Election Order; Date; Proposition. The Election shall be held for and within the District on Tuesday, November 7, 2017 (“Election Day”), which is seventy-eight (78) days or more from the date of adoption of this Order, in accordance with the Election Code. At the Election, the following proposition (the “Proposition”) shall be submitted to the resident, qualified voters of the District in accordance with law:

**PROPOSITION**

Shall the Board of Directors of Bastrop County Water Control and Improvement District No. 2 be authorized to issue bonds of said district in one or more issues or series in the maximum principal amount of \$7,500,000 maturing serially or otherwise in such installments as are fixed by said Board over a period or periods not exceeding thirty (30) years from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each issue or series of said bonds, all as may be determined by said Board, for the purpose or purposes of constructing, maintaining and operating macadamized, graveled or paved roads and turnpikes, or the aid thereof; and in an amount not in excess of one and one-half times the amount of bonds or other evidence of indebtedness previously issued by said District for the further purpose of refunding any bonds or other indebtedness of said District issued for the foregoing purposes; and shall said Board be authorized to levy and pledge, and cause to be assessed and collected,

annual ad valorem taxes on all taxable property in said District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and create a sinking fund to redeem the principal of said bonds at maturity; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the Constitution and laws of the State of Texas?

Section 3: Official Ballot.

(a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved County voting systems and ballots. The official ballots for the Election shall be prepared in accordance with the Election Code.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Election Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall be set forth on the ballots substantially in the following form:

**BASTROP COUNTY WCID NO. 2 PROPOSITION**

- |                          |         |   |  |
|--------------------------|---------|---|--|
| <input type="checkbox"/> | For     | ) | The issuance of bonds for roads in the     |
|                          |         | ) | amount of \$7,500,000, and the levy of the |
| <input type="checkbox"/> | Against | ) | tax in payment thereof                     |

Section 4: Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5: Election Precincts, Voting Locations and Voting Hours on Election Day. The boundaries and territory of the County election precincts that are wholly or partially within the territorial boundaries of the District are hereby designated as the voting precincts of the District for the Election. The precinct numbers for the District's election precincts shall be the corresponding County precinct number of each precinct. The Election Day polling places shall be as shown in Exhibit A. On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 6: Early Voting Locations, Dates and Times.

(a) Early voting, both by personal appearance and by mail, will be conducted in accordance with the Election Code.

(b) Early voting by personal appearance for all election precincts shall be held at the location, at the times and on the days set forth in Exhibit B, attached hereto and incorporated herein.

(c) The Administrator is hereby appointed as the early voting clerk. Ballot applications and ballots voted by mail should be addressed to:

Bastrop County Early Voting Clerk  
Elections Division  
804 Pecan Street  
Bastrop, Texas 78602  
elections@co.bastrop.tx.us

For the use of those voters who are entitled by law to vote early by mail, the Administrator shall provide each voter with a ballot with instructions to mark the ballot indicating his or her vote “FOR” or “AGAINST” the Proposition. The Administrator is hereby authorized and directed to designate the early voting ballot board and other officers required to conduct early voting for the Election.

Section 7: Election Judge and Clerks. The presiding judge and alternate presiding judge for each precinct shall be appointed in accordance with the requirements of the Election Code. The District shall also appoint any election clerks as needed pursuant to the terms of and in compliance with the Election Code. In making the clerk appointments, each presiding election judge shall make reasonable efforts to appoint a sufficient number of election clerks who are fluent in English and Spanish or other language as required by law to serve the needs of the voters of the precinct. Pursuant to the Election Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the Administrator.

Section 8: Notice of Election. Notice of the Election, stating in substance the contents of this Order, shall be published one time in the English and Spanish languages, in a newspaper published within the District’s territory or, if none is published in the District’s territory, in a newspaper of general circulation in the District’s territory, at least ten (10) days and no more than thirty (30) days prior to Election Day. Notice of the Election shall also be given by posting a substantial copy of this Order, in both English and Spanish, (i) on Election Day and, during early voting by personal appearance, in a prominent location at each polling place and (ii) not later than the twenty-first (21st) day before the Election, on the bulletin board used for posting notices of meetings of the Board, in three (3) public places within the boundaries of the District, and at the County Courthouse door. In addition, this Order, together with the notice of Election and the contents of the Proposition, shall be posted on the District’s website, in both English and Spanish, during the twenty-one (21) days before the Election.

Section 9: Conduct of Election. The Election shall be conducted by election officers, including the precinct judges and alternate judges or clerks appointed by the Board, in accordance with the Election Agreements, the Election Code, except as modified by the Act and Chapter 1471, and the Constitution and laws of the State and the United States of America. The President of the Board of Trustees, the General Manager of the District (the “General Manager”), and their respective designees, are authorized to enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Election Code. The terms and provisions of each Election Agreement are hereby incorporated into this Order. To the extent of any conflict between this Order and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the President of the Board of Trustees, the General Manager, and their respective designees, are authorized to make such corrections, changes, revisions and modifications to this Order, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable state and federal

law and to carry out the intent of the Board, as evidenced by this Order. The Administrator shall be responsible for establishing the central counting station for the ballots cast in the Election and appointing the personnel necessary for such station.

Section 10: Bilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 11: Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns; Declaring Results. The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of his or her responsibilities under the Election Code, including the counting of the voted ballots and the tabulation of the results, the presiding judge shall make a written return of the Election results to the District in accordance with the Election Code. The Board shall canvass the returns and declare the results of the Election.

Section 12: Necessary Actions. The President, Vice President, Treasurer, and Secretary of the Board, and the General Manager of the District (each an "Authorized Officer"), in consultation with the District's attorney and bond counsel are hereby authorized and directed to take any and all actions necessary in connection with the holding and consummation of the Election in accordance with the Act, Chapter 1471, the Election Code and the Federal Voting Rights Act, whether or not expressly authorized herein. All prior actions of the Authorized Officers taken in accordance with this Order are hereby ratified and confirmed.

Section 13: Issuance of Bonds. In the event the Election results favorably for the Proposition submitted, the Board shall be authorized to issue the Bonds, payable from taxes, on the terms and conditions described in the Proposition voted in the Election; provided, that (a) money received each fiscal year from road fees (in excess of the 15% of such road fees which must be used for road maintenance) imposed and collected by the District pursuant to the Act shall be budgeted for and deposited in the interest and sinking fund established for the Bonds as long as the Bonds remain outstanding, and (b) annual ad valorem taxes shall be levied in an amount sufficient to pay debt service on the Bonds after taking into account anticipated delinquencies and costs of collection and the amount of road fees budgeted for deposit in the interest and sinking fund each year. In addition, proceeds of the Bonds may only be used for the construction of paved roads, which may include drainage improvements over or under a road, that are designed to meet County standards, and for the maintenance of such roads during any warranty process and until the County takes possession of such roads.

Section 14: Severability. If any provision, section, subsection, sentence, clause or phrase of this Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 15: Mandatory Statement of Information.

(a) Pursuant to Section 3.009, Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 3 of this Order, (ii) the purposes for which the Bonds are to be authorized are set forth in Section 2 of this Order, (iii) the principal amount of Bonds to be authorized is set forth in Section 2 of this Order, (iv) if the issuance of Bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the annual principal of and interest on the Bonds and the costs of any credit agreements may be imposed, as set forth in Section 2 of this Order, (v) Bonds authorized pursuant to this Order may be issued to mature over not to exceed 30 years from their date of issuance and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Board, (vi) as of the beginning of the District's current fiscal year, the aggregate amount of outstanding principal of the District's debt obligations was \$0.00 and the aggregate amount of outstanding interest on the District's debt obligations was \$0.00, and (vii) the District's ad valorem debt service tax rate as of the date of adoption of this Order is \$0.00 per \$100 of taxable property.

(b) Based upon market conditions as of the date of this Order, the maximum net effective interest rate for any series of the Bonds is estimated to be 5.00%. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the Bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the Bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the Bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to give rise to a contract with voters or limit the authority of the Board to issue Bonds in accordance with the Proposition submitted by this Order.

Section 16: Notice of Meeting. The Board officially finds, determines, recites and declares that written notice of the date, hour, place and subject of the meeting at which this Order is adopted was posted on a bulletin board located at a place convenient to the public at the District's administrative offices for a least seventy-two (72) hours preceding the scheduled time of the meeting; that a telephonic or telegraphic notice of such meeting was given to all news media who have consented to pay any and all expenses incurred by the District in connection with providing such notice, both as required by the Open Meetings Law, Chapter 551, Texas Government Code, as amended; and that such meeting was open to the public as required by law at all times during which this Order and the subject matter thereof was discussed, considered and formally acted upon.

Section 17: Effective Date. This Order is effective immediately upon its passage and approval.

PASSED AND APPROVED on August 17, 2017.

*/s/ John S. Creamer, Jr.*

President, Board of Directors  
Bastrop County Water Control and  
Improvement District No. 2

ATTEST:

*/s/ Tammy Eden*

Secretary, Board of Directors  
Bastrop County Water Control and  
Improvement District No. 2

(SEAL)

Exhibit A

**BASTROP COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 2  
ELECTION DAY VOTING LOCATIONS**

November 7, 2017

(Between the hours of 7:00 a.m. and 7:00 p.m.)

**ELECTION DAY POLLING LOCATIONS**

<b>Polling Place No.</b>	<b>Polling Place</b>	<b>Consolidated Voting Precincts</b>
<b>1</b>	Bastrop County WCID #2 Bldg 106 Conference Dr., Bastrop	1001
<b>2</b>	Calvary Baptist Church 3001 Loop 150 E., Bastrop	1002, 1004, 2009, 2011
<b>3</b>	Church of Christ 287 FM 20, Bastrop	1003
<b>4</b>	Smithville City Hall 317 Main St., Smithville	2005, 2006, 2008
<b>5</b>	Rosanky Community Center 135 Main St., Rosanky	2007
<b>6</b>	Paige Community Center 107 S. Main St., Paige	2010
<b>7</b>	Red Rock Community Center 114 Red Rock Rd., Red Rock	3012, 3013
<b>8</b>	Cedar Creek United Methodist Church 5630 FM 535, Cedar Creek	3014, 3015, 3016
<b>9</b>	Elgin Public Library 404 N. Main St., Elgin	4017, 4018, 4019, 4020, 4021

**Exhibit B**

**BASTROP COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 2  
EARLY VOTING LOCATIONS, DATES AND TIMES**

- ❖ Bastrop Courthouse Annex Bldg., 804 Pecan St., Lower Level, Conference Rm, Bastrop<sup>(1)</sup>
- ❖ Bastrop High School, 1614 Chambers St., Bastrop
- ❖ Smithville City Hall, 317 Main St., Smithville
- ❖ Cedar Creek United Methodist Church, 5630 FM 535, Cedar Creek
- ❖ Cedar Creek High School, 793 Union Chapel Rd., Cedar Creek
- ❖ Elgin Public Library, 404 N. Main St., Elgin

**October 23<sup>rd</sup> – November 3<sup>rd</sup>, 2017**

<b>SUNDAY</b>	<b>MONDAY</b>	<b>TUESDAY</b>	<b>WEDNESDAY</b>	<b>THURSDAY</b>	<b>FRIDAY</b>	<b>SATURDAY</b>
	<b>23</b>  8am – 5pm	<b>24</b>  8am – 5pm	<b>25</b>  8am – 5pm	<b>26</b>  8am – 5pm	<b>27</b>  8am – 5pm	<b>28</b>  8am – 5pm
	<b>30</b>  8am – 5pm	<b>31</b>  8am – 5pm	<b>1</b>  8am – 5pm	<b>2</b>  7am – 7pm	<b>3</b>  7am – 7pm	
		<b>7</b> <b>ELECTION DAY</b> 7am – 7pm				

(1) Main early voting place.