

CURRICULUM VITAE

Philip M. Barrett, CPCU, AIC

Owner of Barrett Claims Service

Ukiah, CA 95482

License # 2B43125

707-462-5647

phil@barrettclaims.com

CURRENT OCCUPATION - MARCH 2004-PRESENT

- OWNER/OPERATOR OF BARRETT CLAIMS SERVICE, a Multi-Lines Independent Adjusting firm located in Ukiah, California, specializing in large commercial and personal lines property losses, (structural and personal property loss evaluations). Service also includes administering property claims of all types, auto liability, premises liability, construction defect, cargo/transportation claims, inland marine claims, public entity claims, developing and pursuing subrogation claims. Comprehensive claim service involves all facets of investigating, evaluating and negotiating claims from start to conclusion for insurance carriers, third party administrators and self-insured organizations. Available for Appraisal assignments and Expert Testimony for claims related matters as well. Servicing all of Northern California.

SERVICE TERRITORY

- MENDOCINO, LAKE, SONOMA, MARIN, NAPA, HUMBOLDT, COLUSA COUNTIES. Will travel to any other areas within Northern California upon special request.

EDUCATION

- BACHELOR OF SCIENCE, BUSINESS ADMINISTRATION, CALIFORNIA STATE UNIVERSITY, CHICO-1994. Emphasis in Finance with 2nd major in Economics.

PROFESSIONAL LICENSE

- CALIFORNIA DEPARTMENT OF INSURANCE, RESIDENT ADJUSTER LICENSE # 2B43125 - acquired in 2002.

PROFESSIONAL ASSOCIATIONS

- CALIFORNIA ASSOCIATION OF INDEPENDENT INSURANCE ADJUSTERS, 2005 PRESENT. President 2010-2011. Ongoing and continued service on various committees.
- PROPERTY CLAIMS ASSOCIATION OF THE PACIFIC, 2012-Present. (Current President as of 1/1/15)
- AFFILIATED ADJUSTERS, INC. -2005-2007. Past Membership Chairman.
- CPCU SOCIETY, SAN FRANCISCO CHAPTER, 2006-2007. Past Member.

DESIGNATIONS AND CERTIFICATIONS

- CHARTERED PROPERTY CASUALTY UNDERWRITER, CPCU, The American Institute for Chartered Property Casualty Underwriters - completed 2007.
- ASSOCIATE IN CLAIMS, AIC, Insurance Institute of America, Inc. -completed 2005.
- SEMINAR FOR THE EVALUATION OF EARTHQUAKE DAMAGE-California Association of Independent Insurance Adjusters. 2005, 2008, 2011, 2014, 2017.

- FAIR CLAIMS SETTLEMENT PRACTICES & SPECIAL INVESTIGATION UNIT REGULATIONS, California Association of Independent Insurance Adjusters. Annual Certification - most recently 5/28/17.

COMPLETED COURSES AND SEMINARS

- 8 TO 16 HOURS OF ADJUSTER CONTINUING EDUCATION seminars attended each year and which are approved by California Department of Insurance. Every year for the past 18 years and ranging from 1.5 – 3 hours per course. Too numerous to list here.

PAST OCCUPATIONS/EXPERIENCE

- DECEMBER 1995 TO MARCH 2004-STAFF ADJUSTER for North Coast Adjusting, Inc. and predecessor firm DBA: Lovato Yuhas Newby Adjusting, Inc. which was a multi-lines independent adjusting firm then located in Santa Rosa, Napa and Ukiah, California. Serviced property and casualty claims throughout all of Northern California.
- 1994-2000-PART TIME LIFE AND HEALTH INSURANCE AGENT, Ca. Department of Insurance License #0B43125, (now inactive). Marketed and serviced various life, health and disability income policies for individuals and businesses.
- 1994-1995-FORESTRY TECHNICIAN, Professional Forestry Services, Inc., Ukiah, CA. Worked with Foresters to prepare Timber Harvest Plans for corporate and private land owners in Mendocino and Lake Counties, California.
- 1993-1994 ENGINEER'S ASSISTANT, Boiler/Chiller plant, CSU, Chico, CA. Assisted with maintenance and repairs of campus central HVAC system as a student employee.
- 1985-1993-NUMEROUS PART-TIME POSITIONS WHILE ATTENDING HIGH SCHOOL AND COLLEGE—including food service in restaurants and hospitals, stocking and filling orders for a wholesale hardware supplier, construction laborer, landscaping.

PROFESSIONAL REFERENCES

STEVE BROOM, AIC, RPA
Vice President, Claims
Sure Products Insurance Agency
P.O. Box 671
Monterey, CA 93942
(831) 646-6082 x113

JOHN WOO
Large Loss Property Claim Manager
California Insurance Group
PO Box 40460
Bakersfield, CA 93384
(831) 233-5026

John Gartling, AIC, PCLA, RPA
Senior Property Claim Specialist
Philadelphia Insurance Companies
640 Plaza Dr # 200
Highlands Ranch, CO 80129
(866) 608-5898 x 5351

GARY BROWN
Claims Examiner
CBIC
2999 N. 44th Street, Suite 450
Phoenix, AZ 85018-7246
(800)866-2242 x3081

DANA THOMPSON, AIC, SCLA
Financial Pacific Insurance Company
P.O. Box 292220
Sacramento, CA 95829-2220
(916) 630-3827

MR. VANG HER
Glatfelter Claims Management
P.O. Box 7187
Stockton, CA 95267
(209) 477-7707