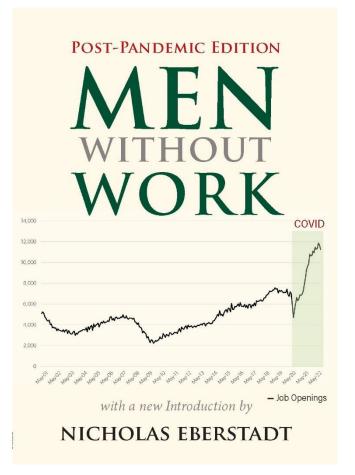
# Men Without Work: A Problem We Ignore At Our Peril

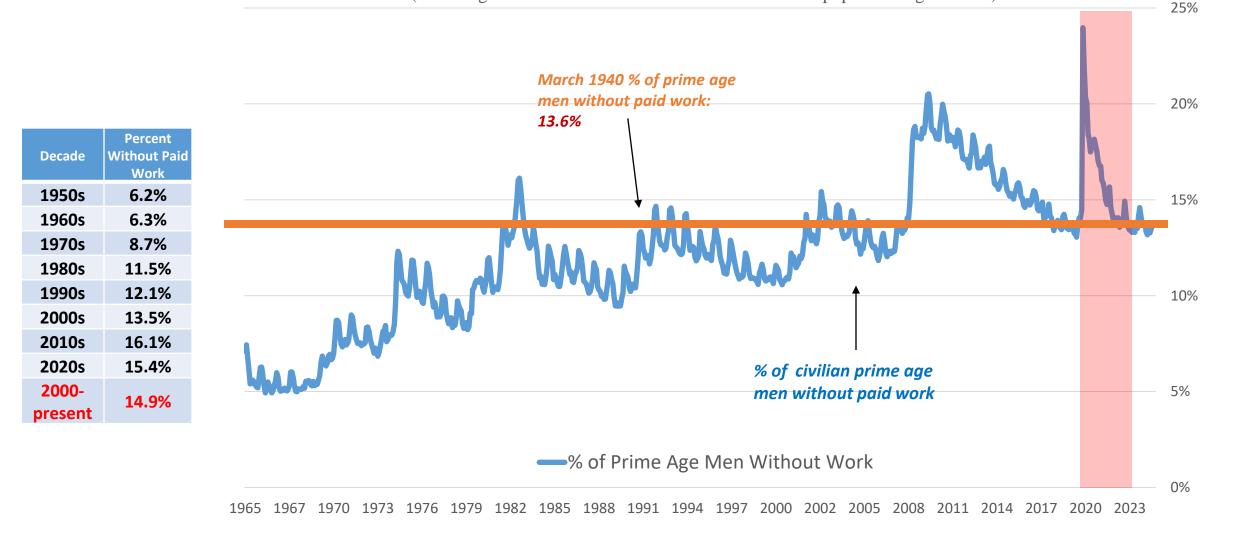


Nicholas Eberstadt Wendt Chair in Political Economy American Enterprise Institute <u>eberstadt@aei.org</u>

Secretaries' Innovation Group Washington DC December 12 2024

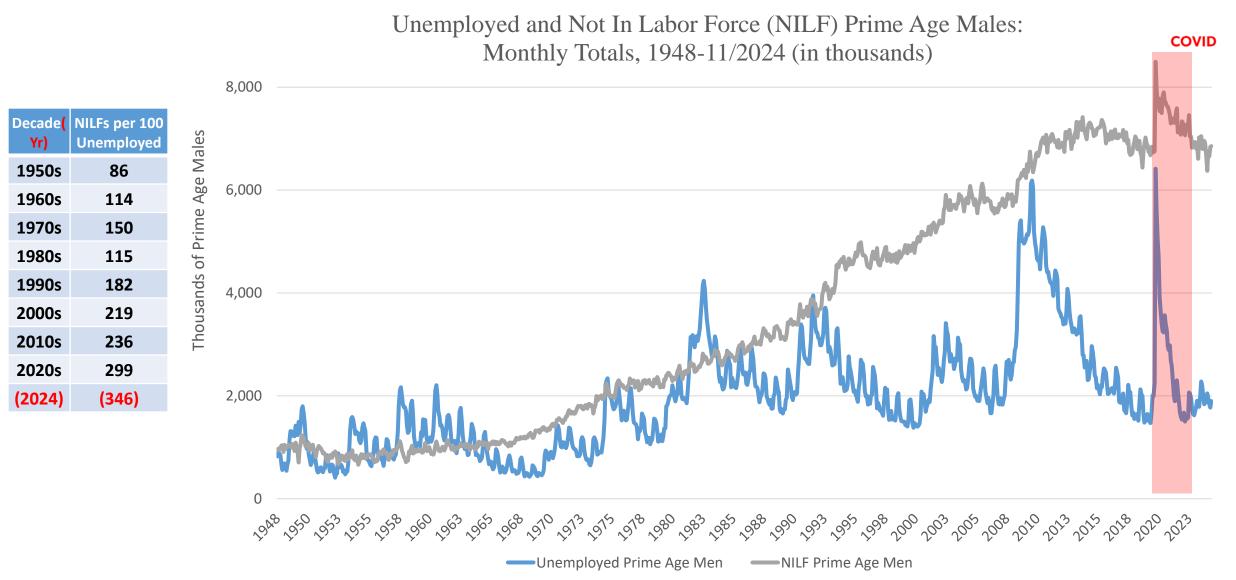
### **Back To Depression-Era Employment Levels for Men**

Percentage of Prime Age Men Without Paid Work 1965 – 11/2024 (Prime Age Men includes the civilian non-institutional population aged 25-54)



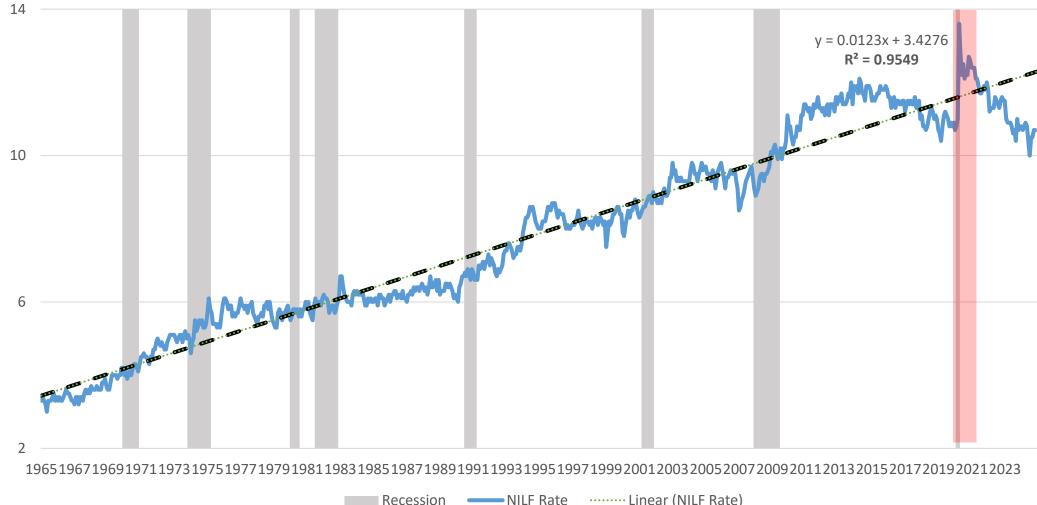
COVID

### The Great Postwar Flight from Work By Men



### The Uncanny Regularity of the Male Flight From Work

Prime Age Male Not In Labor Force Rate 1965 – 11/2024 (Percent of civilian non-institutional males aged 25-54 not in labor force)



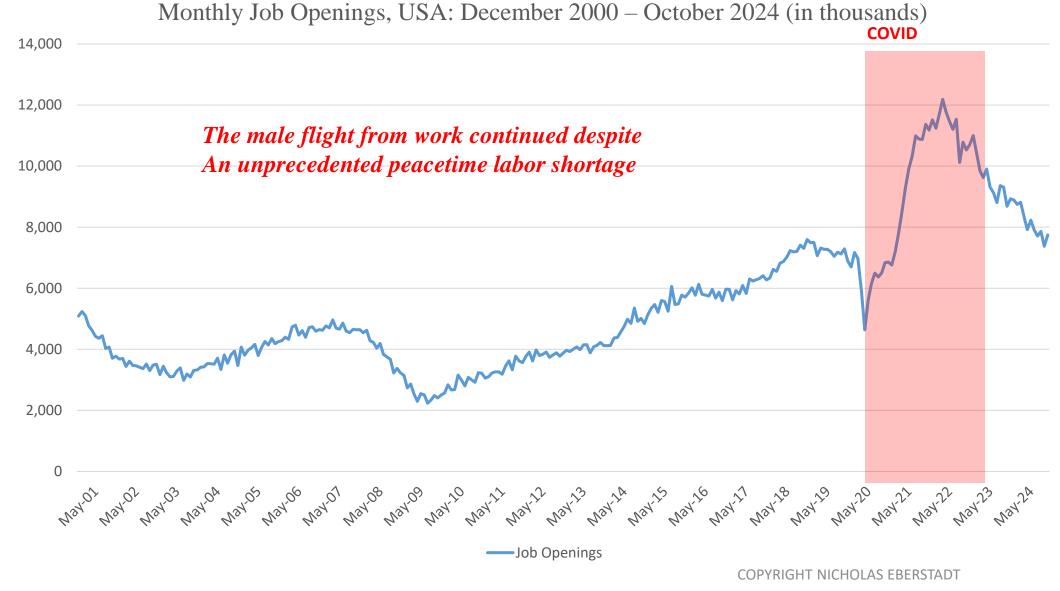
----- NILF Rate ...... Linear (NILF Rate)

COPYRIGHT NICHOLAS EBERSTADT

Source: Bureau of Labor Force Statistics, (Seas) Labor Force Participation Rate - 25-54 yrs., Men (LNS11300061), https://data.bls.gov/cgi-bin/srgate, date accessed: Copyright Nicholas Eberstadt December 9, 2024; figures are seasonally adjusted.

COVID

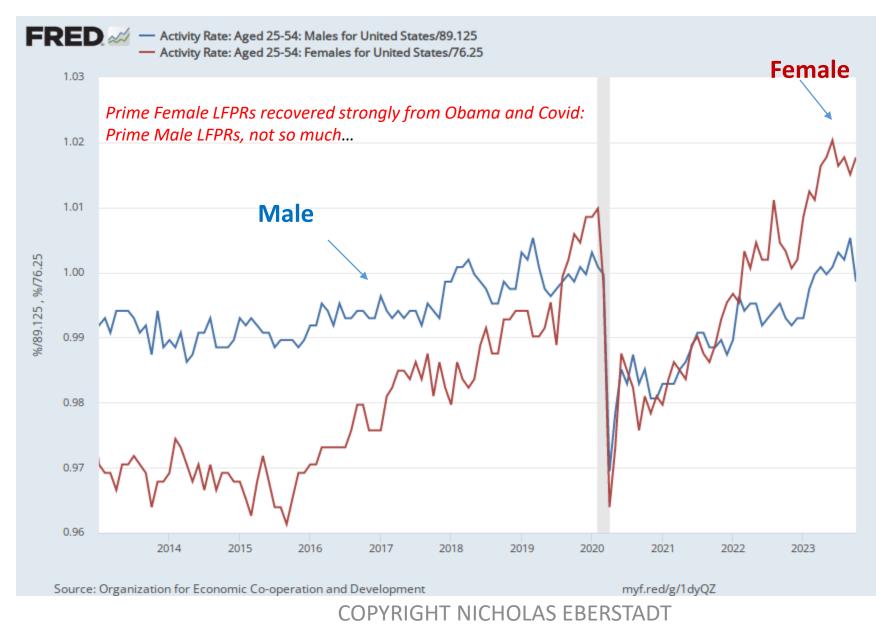
### From "Men Without Work" to Work Without Men—Or Women



Source: U.S. Bureau of Labor Statistics, Job Openings: Total Nonfarm [JTSJOL], retrieved from FRED, Federal Reserve Bank of St. Louis; <u>https://fred.stlouisfed.org/series/JTSJOL</u>, date accessed: December 9, 2024; figures are seasonally adjusted.

### Male Fail

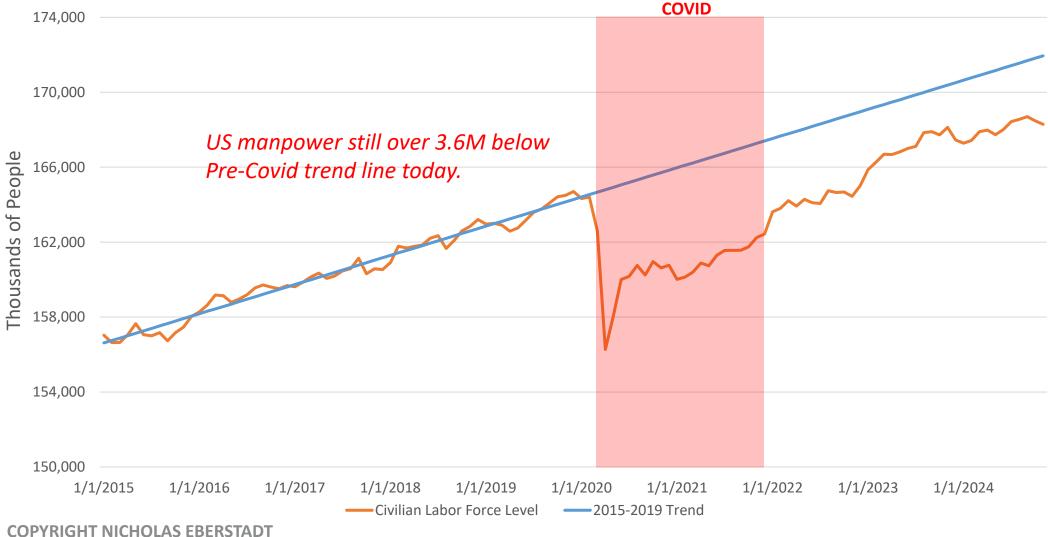
Relative LFPRs, 2013-2023: Prime Age Male vs Prime Age Female (2019 = 100)



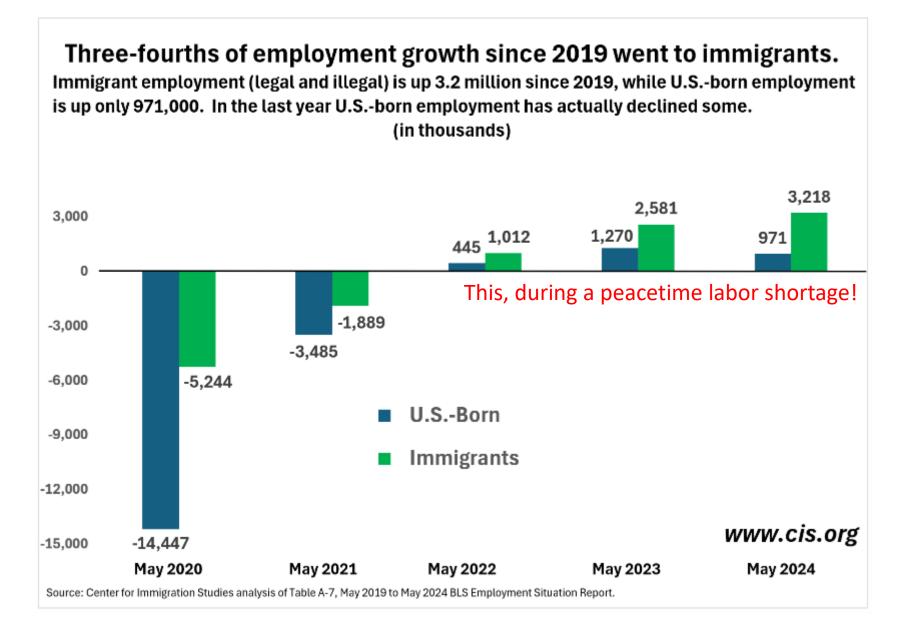
6

### Where Are All The Workers?





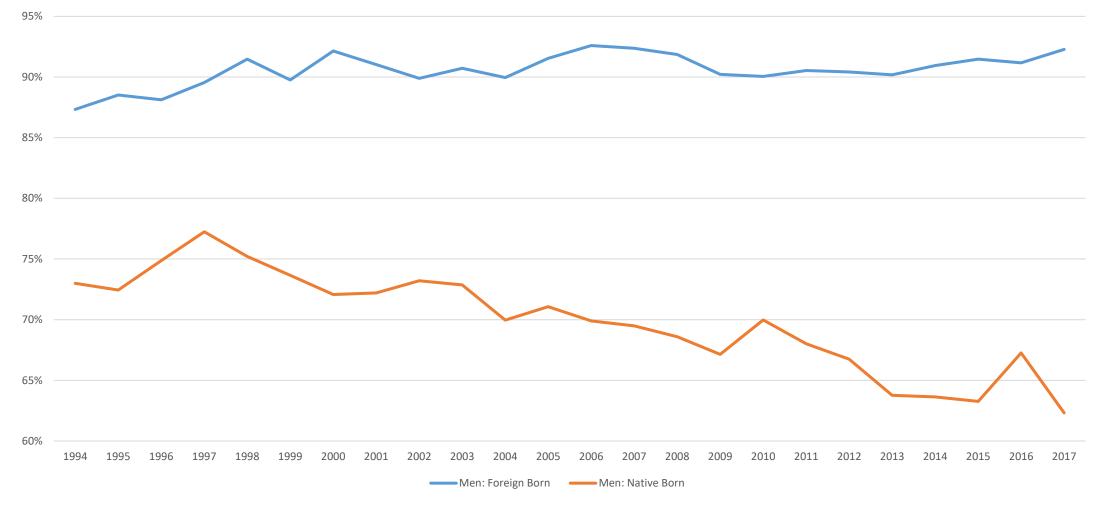
Sources: U.S. Bureau of Labor Statistics, Civilian Labor Force Level [CLF16OV], retrieved from FRED, Federal Reserve Bank of St. Louis; <u>https://fred.stlouisfed.org/series/CLF16OV</u>, date accessed: December 9, 2024; figures are seasonally adjusted.



Source: Steven A. Camarota, "Most Employment Growth Since Pandemic Has Gone to Immigrants", *Center for Immigration Studies*, June 10, 2024, <u>http://cis.org/Camarota/Most-Employment-Growth-Pandemic-Has-Gone-Immigrants</u>

#### Not All High School Dropouts Are Disadvantaged In The Labor Force

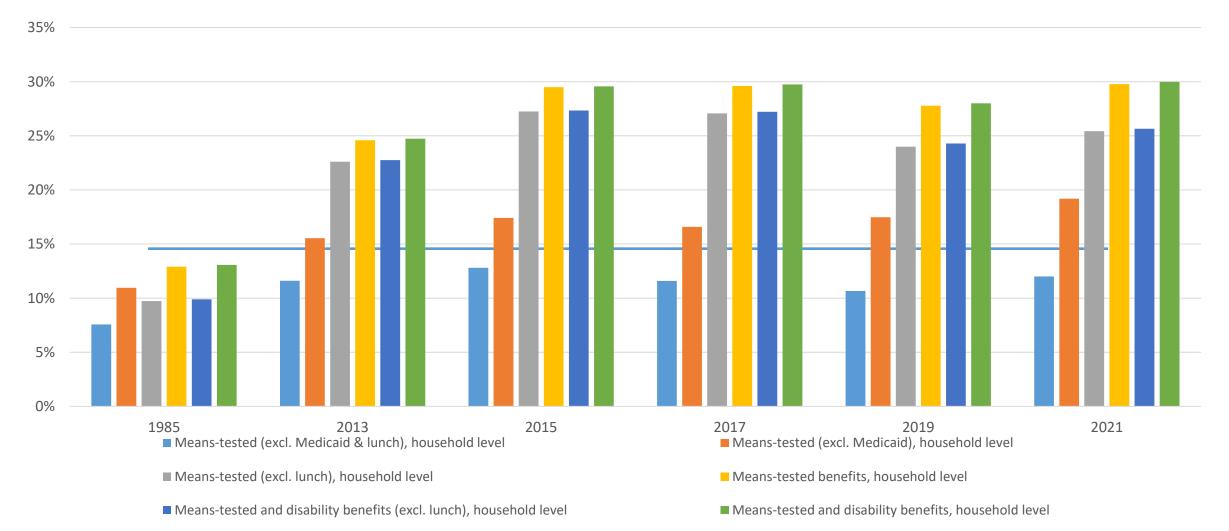
Labor Force Participation Rates for Native and Foreign Born Prime Age Men With Less than a High School Education (1994-2017)



Notes: Sarah Flood, Miriam King, Renae Rodgers, Steven Ruggles, and J. Robert Warren. Integrated Public Use Microdata Series, Current Population Survey: Version 6.0 [dataset]. Minneapolis, MN: IPUMS, 2018. https://doi.org/10.18128/D030.V65.0, accessed September 7, 2018

### **Dependent Men In The Prime Of Life**

Percentage of Prime-Age Men (25-54) in Households Receiving Means-Tested Assistance: Census ASEC, 1985, 2013, 2015, 2017, 2019 and 2021

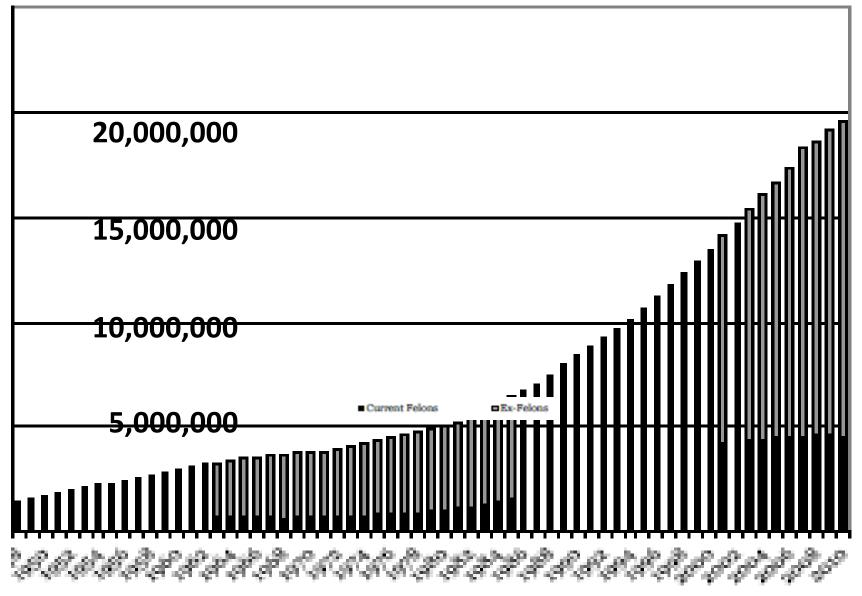


#### COPYRIGHT NICHOLAS EBERSTADT

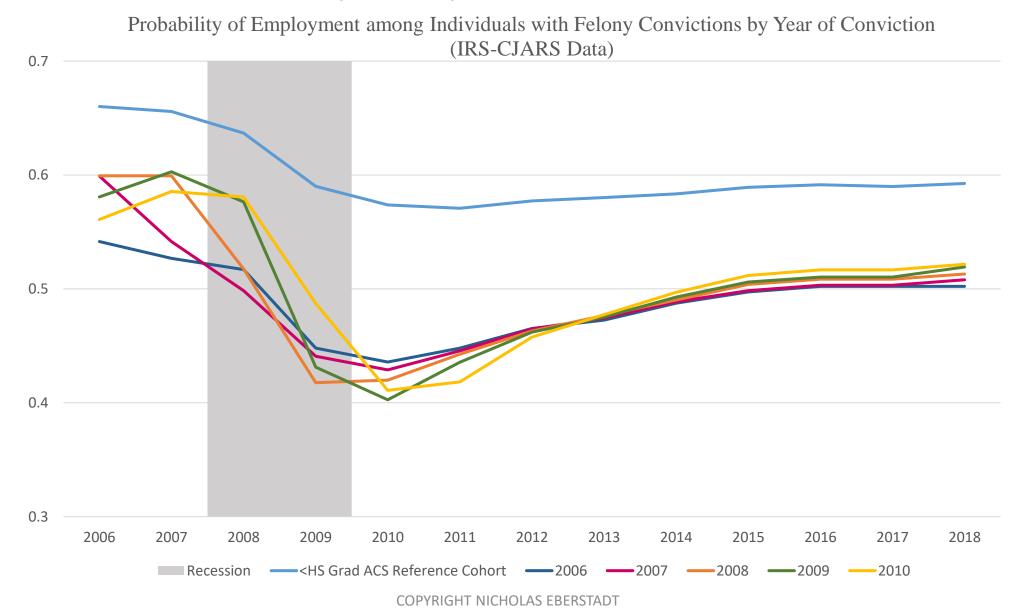
Note: Means-tested programs included energy subsidies, SNAP, WIC, TANF, rent subsidies, free lunches, Medicaid and SSI; ASEC weighted individuals and households. Source: Sarah Flood, Miriam King, Renae Rodgers, Steven Ruggles, J. Robert Warren and Michael Westberry. Integrated Public Use Microdata Series, Current Population Survey: Version 9.0 [dataset]. Minneapolis, MN: IPUMS, 2021. https://doi.org/10.18128/D030.V9.0.

### One Nation Under Correctional Supervision

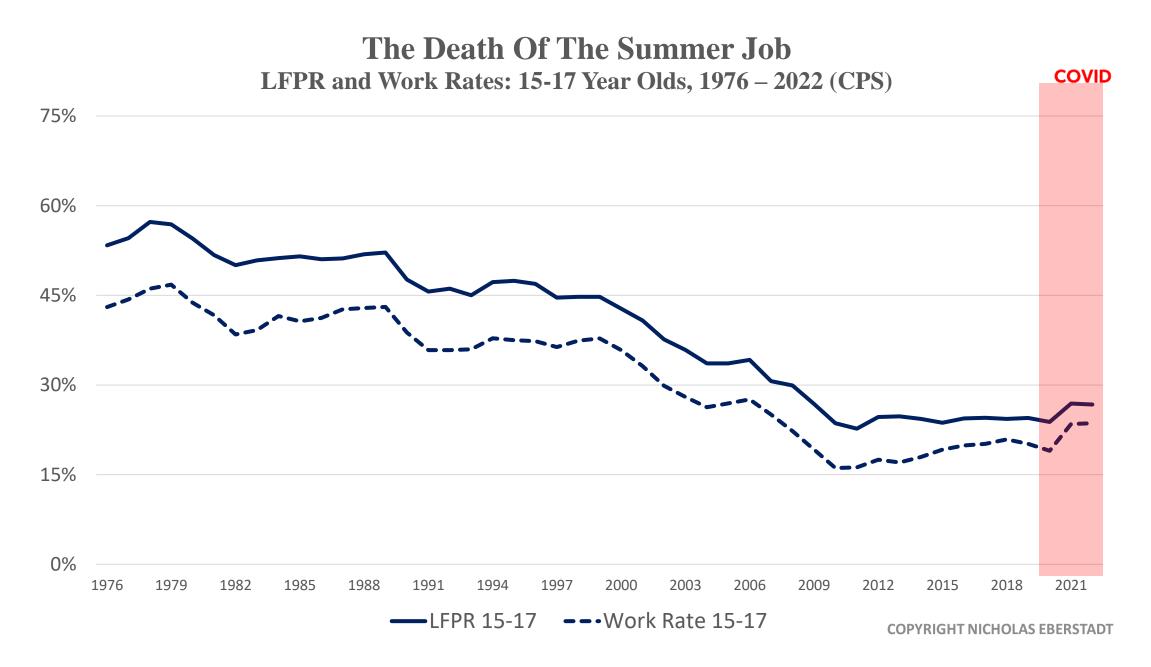
Estimated Population of Felons and Ex-Felons: USA,1948-2010



### **The Felony Penalty in the Labor Market**

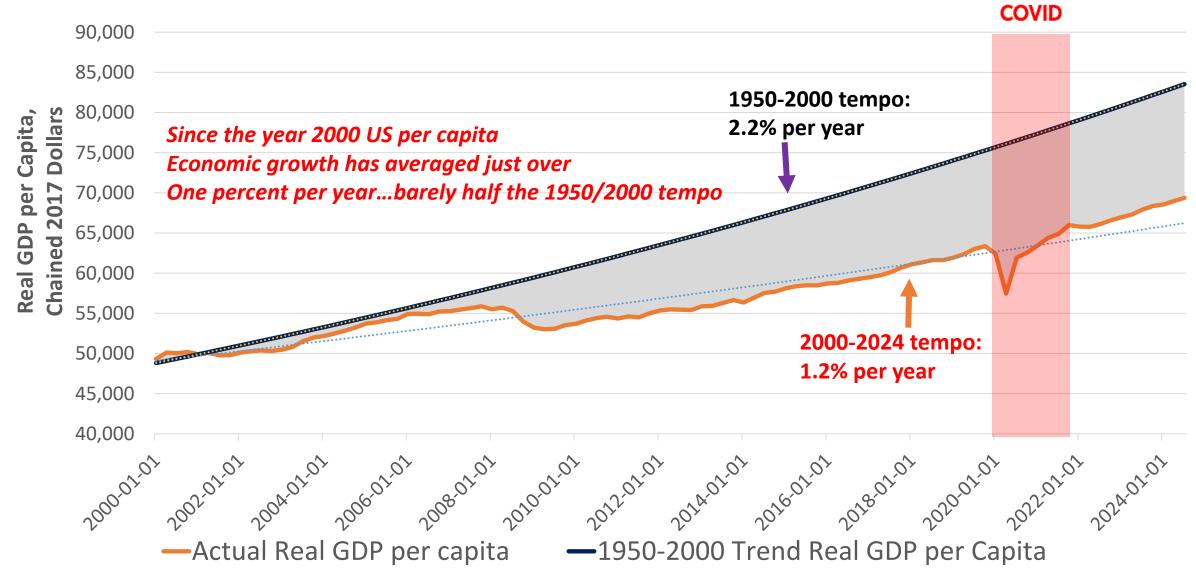


Source: Keith Finlay and Michael Mueller-Smith, "Justice-involved Individuals in the Labor Market since the Great Recession," Associate Directorate for Economic Programs, US Census Bureau, September 2021, <u>https://www.census.gov/content/dam/Census/library/working-papers/2021/econ/ADEP-WP-2021-04.pdf</u>.



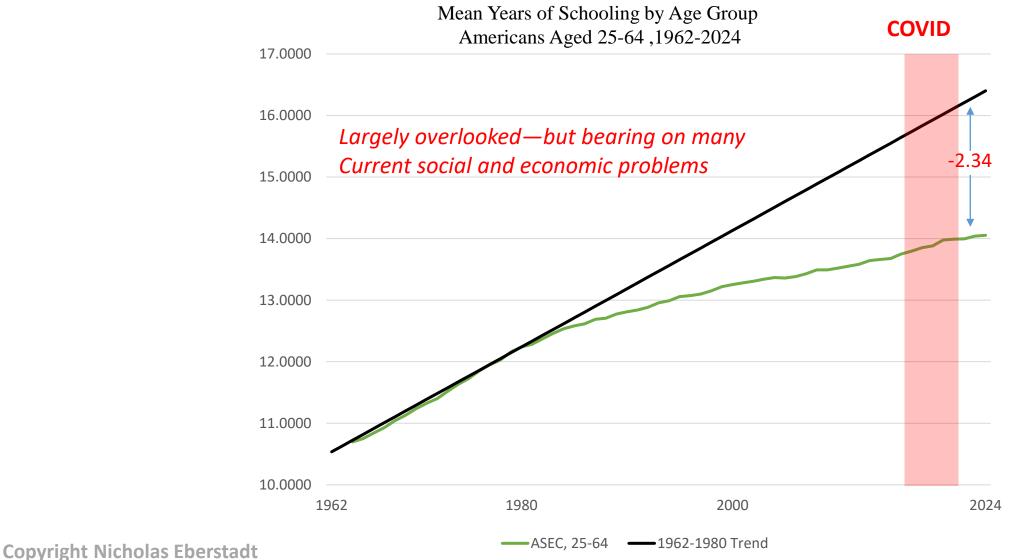
Sarah Flood, Miriam King, Renae Rodgers, Steven Ruggles, J. Robert Warren and Michael Westberry. Integrated Public Use Microdata Series, Current Population Survey: Version 9.0 [dataset]. Minneapolis, MN: IPUMS, 2021. https://doi.org/10.18128/D030.V9.0

## The US 21st Century Economic Slowdown



14

### **Broken Educational Escalator**



Notes: Fitted data are based on trends between 1962 (the first year for which Census microdata is available from IPUMS) and 1980. Sources: Sarah Flood, Miriam King, Renae Rodgers, Steven Ruggles and J. Robert Warren. Integrated Public Use Microdata Series, Current Population Survey: Version 8.0 [dataset]. Minneapolis, MN: IPUMS, 2020. https://doi.org/10.18128/D030.V8.0.

# **ADDENDUM ON**

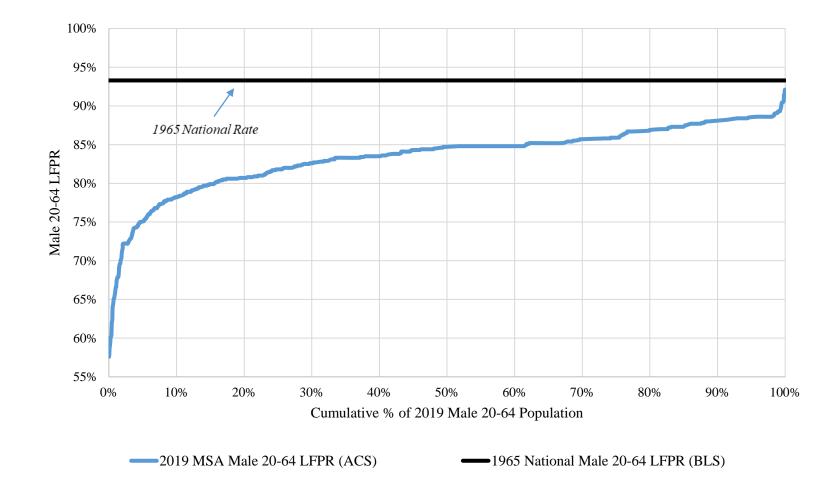
# WORK AND NON-WORK

# **IN AMERICA TODAY**

**Copyright Nicholas Eberstadt** 

### The New Abnormal for Male Work In America

Lorenz Curve For LFPRs by MSA: US Men 20-64, 2019

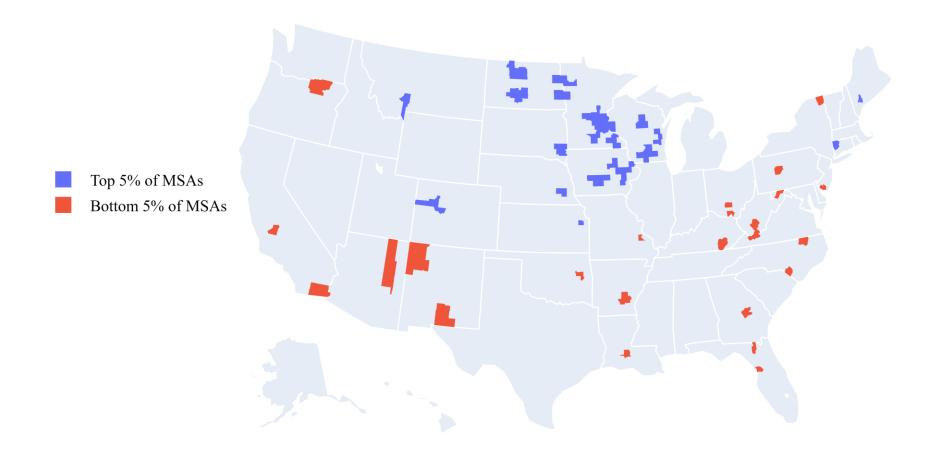


COPYRIGHT NICHOLAS EBERSTADT

Table S2301, 2019 1-year Estimates, American Community Survey, United States Census Bureau, https://data.census.gov/table?q=s2301&g=0100000US\$3100000&y=2019&tid=ACSST1Y2019.S2301.

### A Geography Of Work and Non-Work In America

Prime Age LFPR: Top & Bottom 5% of MSAs



COPYRIGHT NICHOLAS EBERSTADT

### **No Relationship**

2019 LFPRs vs. Change in Manufacturing Portion of Employment: US Males 20-64 by MSA, 2019

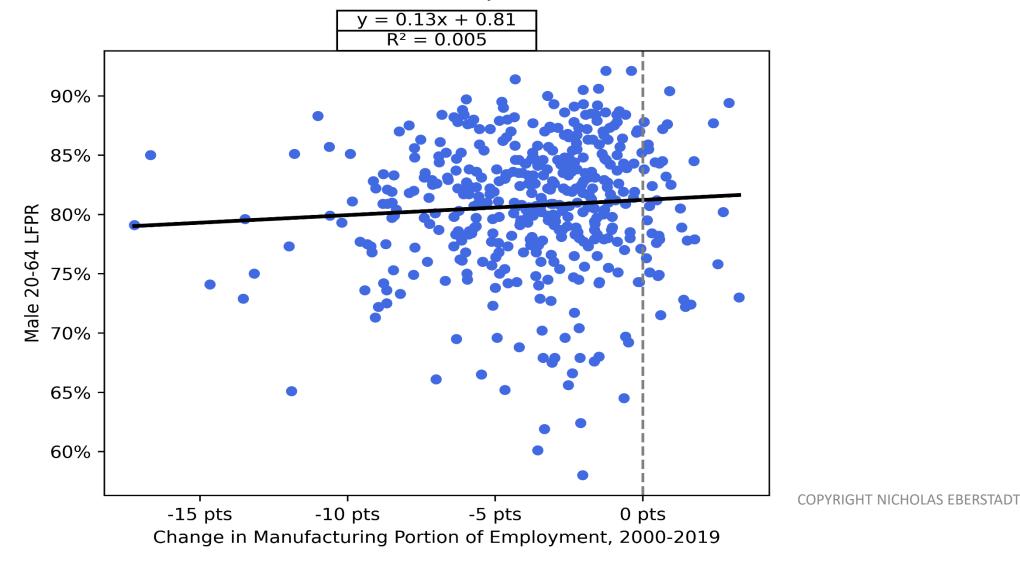


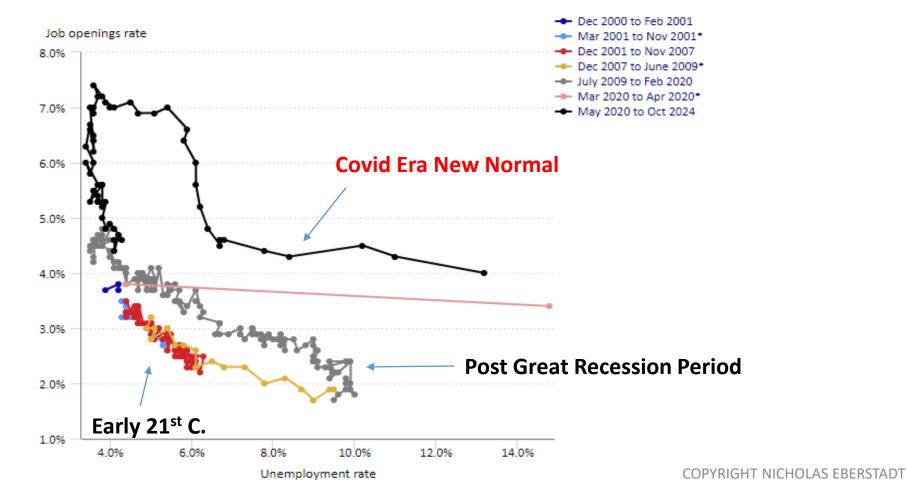
Table S2301, 2019 1-year Estimates, American Community Survey, United States Census Bureau, <a href="https://data.census.gov/table?q=s2301&g=0100000US\$3100000&y=2019&tid=ACSST1Y2019.S2301">https://data.census.gov/table?q=s2301&g=0100000US\$3100000&y=2019&tid=ACSST1Y2019.S2301</a>, Table P049, 2000 Decennial Census, United States Census Bureau, <a href="https://data.census.gov/table?q=p049&g=0100000US\$0500000&tid=DECENNIALSF32000.P049">https://data.census.gov/table?q=p049&g=0100000US\$0500000&tid=DECENNIALSF32000.P049</a>. For mapping county-level 2000 data to 2019 MSAs:

March 2020 Delineation File, "Core based statistical areas (CBSAs), metropolitan divisions, and combined statistical areas (CSAs)," United States Census Bureau, <a href="https://www.census.gov/geographies/reference-files/time-series/demo/metro-micro/delineation-files.html">https://www.census.gov/geographies/reference-files/time-series/demo/metro-micro/delineation-files.html</a>.

### **Disorienting Beveridges**

The Beveridge Curve (job openings rate vs. unemployment rate), seasonally adjusted

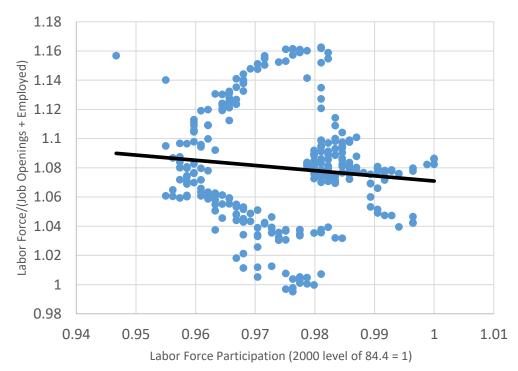
Click and drag within the chart to zoom in on time periods



Note: \* represents recession, as determined by the National Bureau of Economic Research Source: U.S. Bureau of Labor Statistics.

Copyright Nicholas Eberstadt

#### Tighter Labor Markets Do Not Draw Labor Force Dropouts Back In



Labor Force/(Job Openings + Employed)

Variables	Labor Force/(Job Openings + Employed)				
LFPR (2000)	-0.357*				
	(0.210)				
Constant	1.428***				
	(0.205)				
Observations	277				
R-squared	0.010				
	(December 2000 – January 2023)				

The chart above shows the correspondence between labor market tightness and Labor force participation rates for prime age men and women since the year 2000--There is almost none!

**Copyright Nicholas Eberstadt** 

U.S. Bureau of Labor Statistics, Civilian Labor Force Level [CLF16OV], retrieved from FRED, Federal Reserve Bank of St. Louis; https://fred.stlouisfed.org/series/CLF16OV, March 15, 2023; U.S. Bureau of Labor Statistics, All Employees, Total Nonfarm [PAYEMS], retrieved from FRED, Federal Reserve Bank of St. Louis; https://fred.stlouisfed.org/series/PAYEMS, March 15, 2023; U.S. Bureau of Labor Statistics, Job Openings: Total Nonfarm [JTSJOL], retrieved from FRED, Federal Reserve Bank of St. Louis; https://fred.stlouisfed.org/series/JTSJOL, March 15, 2023; U.S. Bureau of Labor Statistics; Labor Force Participation Rate - 25-54 Yrs. [LNS11300060], retrieved from FRED, Federal Reserve Bank of St. Louis; https://fred.stlouisfed.org/series/JTSJOL, March 15, 2023; U.S. Bureau of Labor Statistics; Labor Force Participation Rate - 25-54 Yrs. [LNS11300060], retrieved from FRED, Federal Reserve Bank of St. Louis; https://fred.stlouisfed.org/series/LNS11300060, March 15, 2023.

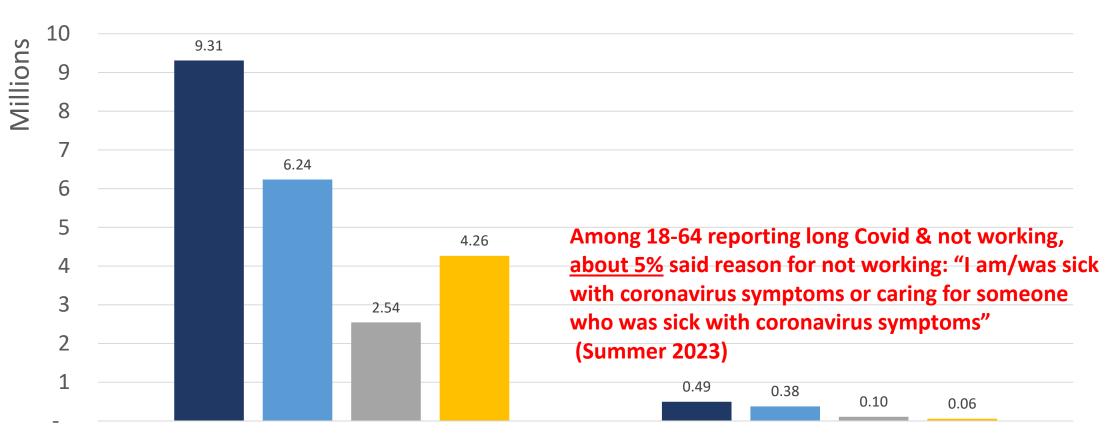
### **The Covid Immigration Slump**

1,800 The sharp drop in immigration 1,600 During the Covid pandemic Did not bring prime age men 1,400 Back into the workforce 1,200 Thousands 800 600 400 200 0 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 Immigrant Visas Issued Work Visas Issued Copyright Nicholas Eberstadt Refugees and Asylum Seekers Students 

Foreign Immigration 2010-2021 (Census Bureau Estimates, 000s)

Sources: U.S. Census Bureau, Vintage 2020 and Vintage 2021 Population Estimates; State Department, Bureau of Consular Affairs; Institute of International Education; Refugee Processing Center; U.S. Citizenship and Immigration Services; Department of Justice, Executive Office for Immigration Review, https://www.census.gov/library/stories/2021/12/netinternational-migration-at-lowest-levels-in-decades.html

### Long Absence from Work due to Long Covid? Census Pulse Survey July 26 – August 7, 2023



■ 18-64 ■ 25-54 ■ 55-64 ■ 65+

Reporting Long Covid & Not Working

Reporting Long Covid, Not Working & Giving Covid Sickness as Reason for Not Working

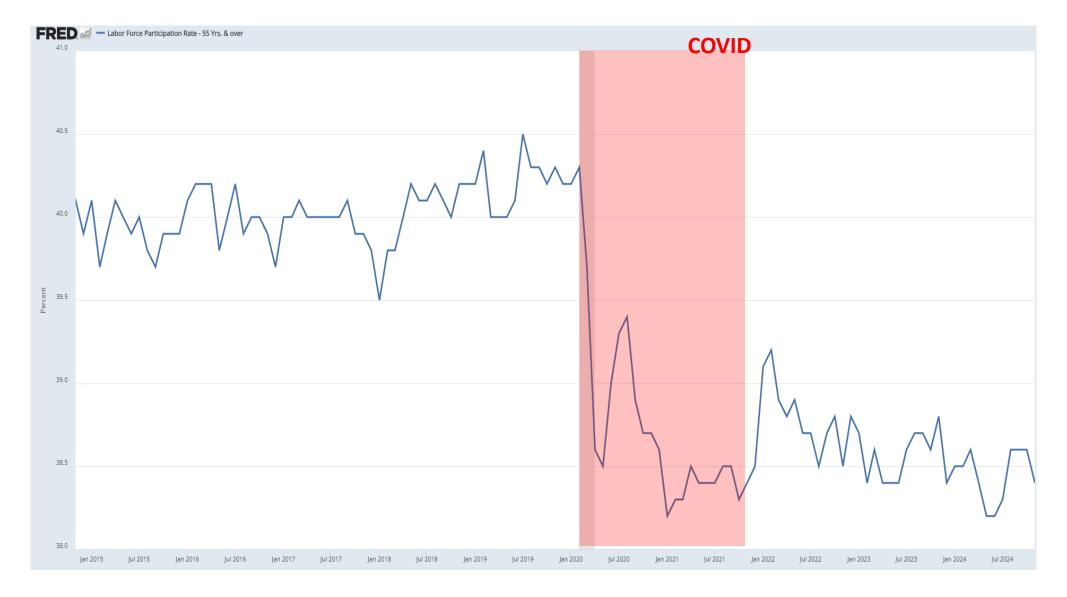
**COPYRIGHT NICHOLAS EBERSTADT** 

23

Source: US Census Bureau Household Pulse Survey, Week 60, https://www.census.gov/programs-surveys/household-pulse-survey/data/datasets.2023.html#list-tab-1264157801

#### The New Face of The Flight From Work In America

Labor Force Participation Rates Ages 55+: USA, 01/2015 – 11/2024

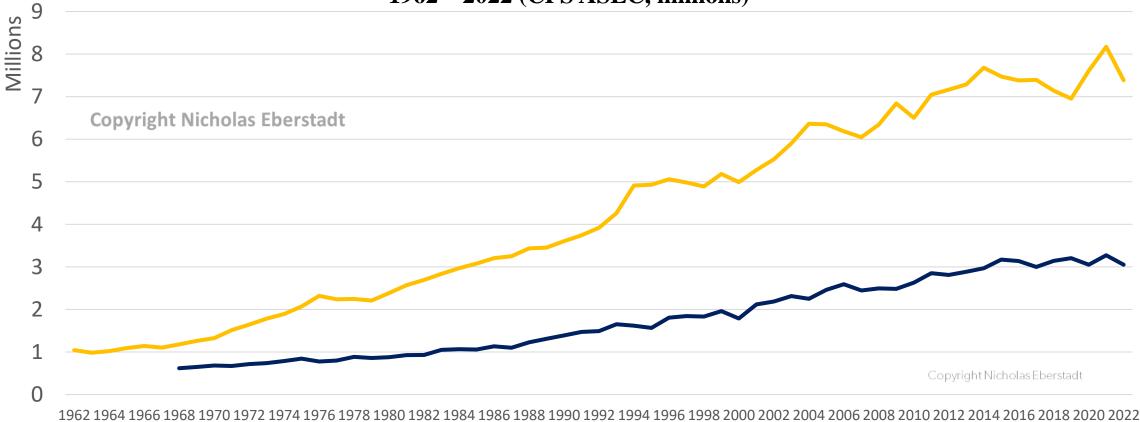


Source: U.S. Bureau of Labor Statistics, Labor Force Participation Rate - 55 Yrs. & over [LNS11324230], retrieved from FRED, Federal Reserve Bank of St. Louis; https://fred.stlouisfed.org/series/LNS11324230, date accessed: December 10, 2024; figures are seasonally adjusted.

**Copyright Nicholas Eberstadt** 

### A Tale of Two NILFs

NILF Prime Age Men vs. NILF Prime Age Women Without Children at Home and Not Currently Married: 1962 – 2022 (CPS ASEC, millions)



Sarah Flood, Miriam King, Renae Rodgers, Steven Ruggles, J. Robert Warren and Michael Westberry. Integrated Public Use Microdata Series, Current Population Survey: Version 9.0 [dataset]. Minneapolis, MN: IPUMS, 2021. https://doi.org/10.18128/D030.V9.0

# Is The "Men Without Work" Syndrome Spreading?

(Derived from BLS American Time Use Survey)

	2015-2019			2020-2021		
Copyright Nicholas Eberstadt	NEET Men 25-54	NEET Women 25-54 No Kids at Home, Not Currently Married	NILF Men 55-64	NEET Men 25-54	NEET Women 25-54 No Kids at Home, Not Currently Married	NILF Men 55- 64
Personal Care	639	687	595	604	673	589
Work	14	8	3	3	8	9
Care for Household Members	45	9	9	31	1	9
Eating	57	51	61	56	46	69
Education	6	5	1	11	0	1
Household Maintenance	96	146	126	131	94	147
Religion	5	4	11	6	5	5
Socializing, Relaxing & Leisure	447	410	479	424	492	494
Screen Time	311	274	347	304	266	372
Sports	29	2	24	36	8	22
Traveling	47	56	55	61	29	36
Volunteering	5	0	12	2	1	6

Memorandum Item: Daily Pain Medication Use (ATUS-WB)

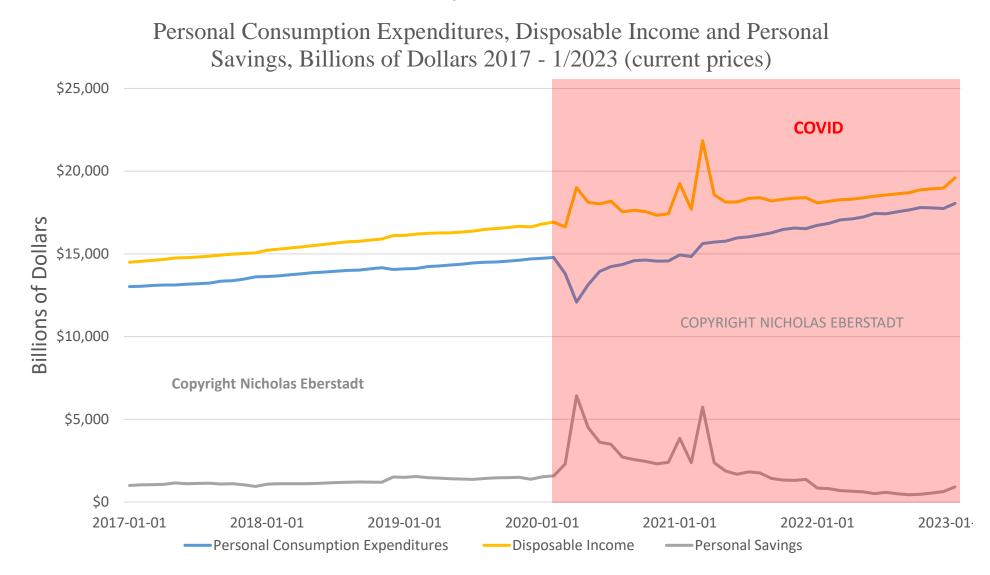
44% (2013)

46% (2021)

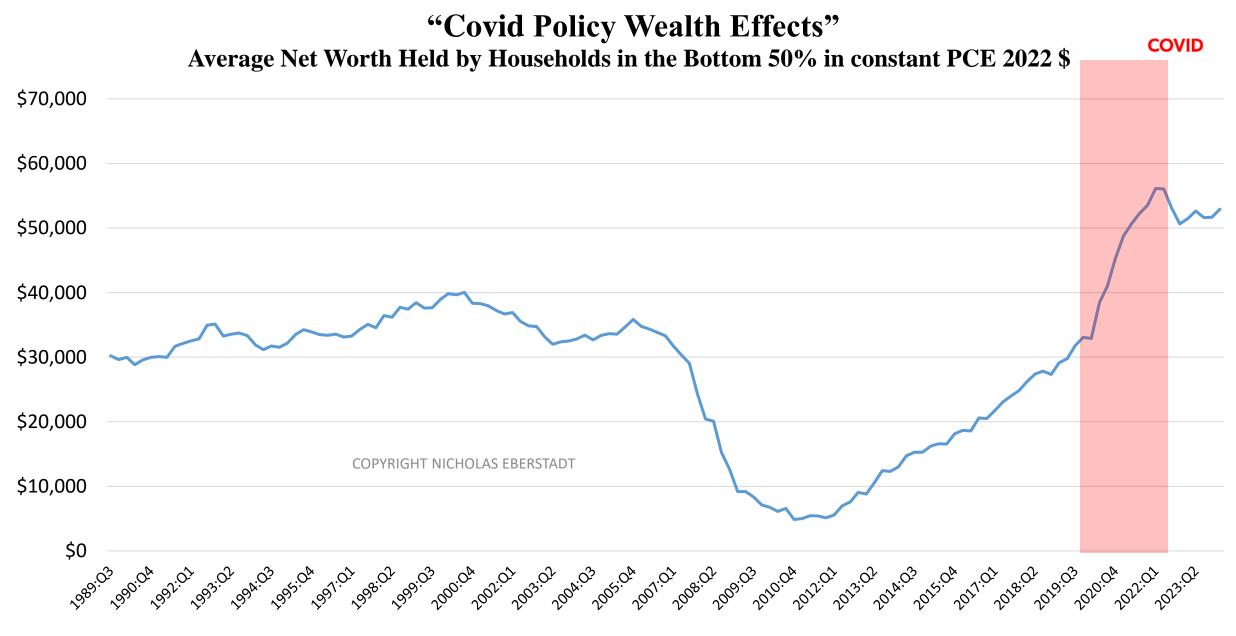
45% (2021)

**Copyright Nicholas Eberstadt** 

### **This Time Really Was Different**



Source: U.S. Bureau of Economic Analysis, Personal Consumption Expenditures [PCE], retrieved from FRED, Federal Reserve Bank of St. Louis; <u>https://fred.stlouisfed.org/series/PCE</u>; U.S. Bureau of Economic Analysis, Disposable Personal Income [DSPI], retrieved from FRED, Federal Reserve Bank of St. Louis; <u>https://fred.stlouisfed.org/series/DSPI</u>; U.S. Bureau of Economic Analysis, Personal Saving [PMSAVE], retrieved from FRED, Federal Reserve Bank of St. Louis; <u>https://fred.stlouisfed.org/series/PMSAVE</u>, date accessed: March 10, 2023. <u>https://fred.stlouisfed.org/graph/?g=ZOWO</u>.

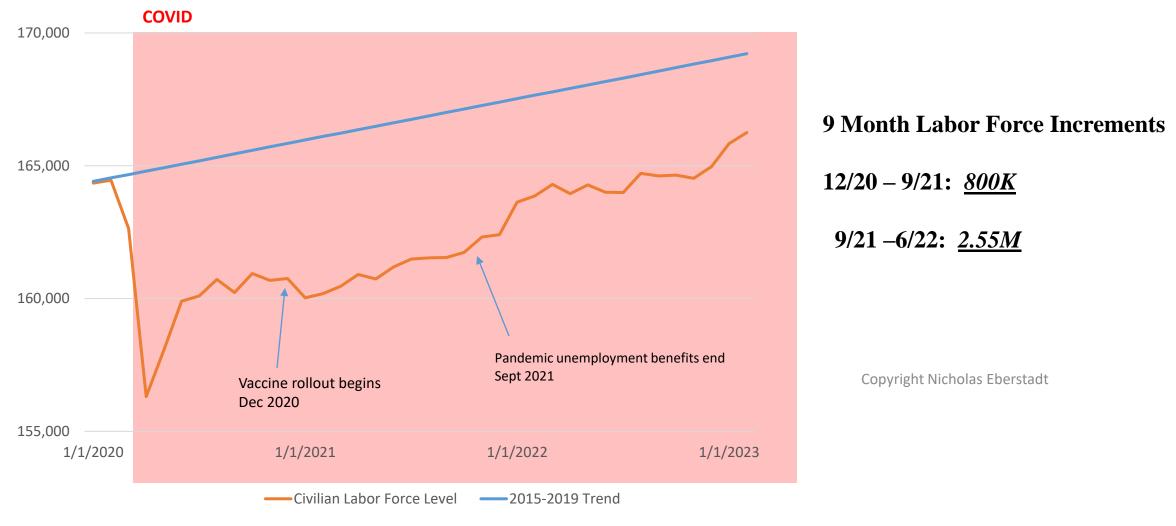


—Net Worth per Household in 2022 \$

Sources: Federal Reserve Distribution of Financial Accounts, dfa-networth-levels-detail.csv, <u>https://www.federalreserve.gov/releases/z1/dataviz/dfa/</u>; U.S. Bureau of Economic Analysis, Personal Consumption 28 Expenditures: Chain-type Price Index [PCEPI], retrieved from FRED, Federal Reserve Bank of St. Louis; <u>https://fred.stlouisfed.org/series/PCEPI</u>.

### **Pandemic Benefits and the Return to the Workforce**

(Civilian Labor Force, January 2020- February 2023, in 000s)



COPYRIGHT NICHOLAS EBERSTADT