STRATEGY Global Business Development



Fast-Tracking Your Success PLAN | PROMOTE | PROFIT

Fundraising Prep

- Business Plan (see **25 Ways** Checklist)
 - Executive Summary (created last)
 - □ Mission, Vision
 - Pain Points
 - □ Solution
 - **D** Revenue Model
 - Targets
 - □ Timing Rationale
 - □ Resources
 - □ Team Overview
 - Market Analysis & Competitive Landscape
 - Demand Analysis & Pricing for Profit
 - Marketing, Sales, Distrib, Ops
 - Financials & Forecasts
 - o Team, Leadership, Expertise
- □ Investor Brief (or Pitch Deck)
 - Vision, Goal, Rationale, Timing
 - Product, Market, Targets, Competition
 - Budget & Expenses Snapshot
 - Resources & Human Capital
 - Forecasts & Projections, Contingencies
 - Marketing, Sales, Distrib, Ops: Systems Overview
 - Exit Strategy (Maintain, IPO, M & A, etc.)
- □ MUST speak Investor Candidate language
- □ Must understand motives & offer realistic, conservative review

Catapult Profitability with Proven Expertise:

