

COPY

CAUSE NO. D-1-GV-10-000454

STATE OF TEXAS,

Plaintiff,

v.

RETIREMENT VALUE, LLC,
RICHARD H. "DICK" GRAY, HILL
COUNTRY FUNDING, LLC, a
Texas Limited Liability Company,
HILL COUNTRY FUNDING, a Nevada
Limited Liability Company, and
WENDY ROGERS,

Defendants,

AND

JAMES SETTLEMENT SERVICES, LLC, ET
AL.,

Third Party Defendants.

IN THE DISTRICT COURT OF

TRAVIS COUNTY, TEXAS

126th JUDICIAL DISTRICT

Filed in The District Court
of Travis County, Texas

MAR 28 2012 BP

At
Amalia Rodriguez-Mendoza, Clerk

**ORDER REGARDING THE TENTH APPLICATION FOR FEES
BY THE RECEIVER AND RECEIVER'S COUNSEL**

Came on to be heard the Tenth Application of Eduardo S. Espinosa, the receiver for Retirement Value, LLC (the "RV Receiver"), for fees for himself and his counsel, K&L Gates, LLP (the "Tenth Fee Application") covering the month of December 2011.

Prior to the hearing, the Receiver reached an agreement with Intervenor Dr. Gary Cain, Barry Edelstein and Qvest III Master Fund, L.P., (the "Cain Intervenor") as to the Receiver's Tenth Application for Fees to reduce the Tenth Application by \$3,500 from \$94,138.40 to \$90,638.40 in exchange for the withdrawal of the Cain Intervenor's objection to the Tenth Fee Application. As the Cain Intervenor was the only party to object to the Tenth Fee Application, there are no longer any pending objections to the Tenth Fee Application and that application is


GRANTED in the amount of \$90,638.40. The Receiver is hereby ordered to pay \$90,638.40 to K&L Gates from the funds of the estate with respect to the Tenth Fee Application.

SIGNED this 28 day of March 2012.

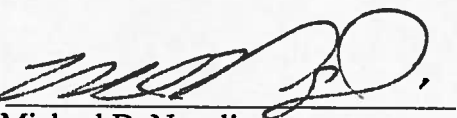


THE HONORABLE GISELA D. TRIANA

AGREED:

By: 

Geoffrey D. Weisbart
State Bar No. 21102645
Counsel for Cain Intervenors

By: 

Michael D. Napoli
State Bar No. 14803400
Counsel for the Court-Appointed Receiver of Retirement Value, LLC