

# CYBERLUX CORP

## **FORM 8-K** (Current report filing)

Filed 02/28/05 for the Period Ending 02/28/05

Address	4625 CREEKSTONE DRIVE SUITE 100 DURHAM, NC 27703
Telephone	919-474-9700
CIK	0001138169
Symbol	CYBL
SIC Code	3674 - Semiconductors and Related Devices
Industry	Electronic Instr. & Controls
Sector	Technology
Fiscal Year	12/31

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 28, 2005

## CYBERLUX CORPORATION

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(Exact Name of Registrant as Specified in Charter)

Nevada

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(State or Other Jurisdiction of Incorporation)

000-33415

91-2048178

-----  
(Commission File Number)

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(I.R.S. Employer Identification No.)

4625 Creekstone Drive, Suite 100  
Research Triangle Park  
Durham, NC

27703

-----  
(Address of Principal Executive Offices)

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(Zip Code)

(919) 474-9700

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(Registrant's telephone number, including area code)

This Current Report on Form 8-K is filed by Cyberlux Corporation, a Nevada corporation (the "Registrant"), in connection with the matters described herein.

**Item 8.01**

Registrant announces that a portion of the convertible notes held by AJW Partners, LLC; AJW Offshore, Ltd.; AJW Qualified Partners, LLC; and New Millennium Capital Partners II, LLC, all of Roslyn, New York, were converted pursuant to the terms of the financing. The \$1.5 million financing completed on November 24, 2004 included the right to convert the promissory notes to common stock at a 50% discount to the 3 lowest intra-day trading prices over the preceding 20 days of trading. To date, the Registrant has issued 5,176,105 shares and reduced its outstanding debt to approximately \$ 1,306,279.09.

For further information on the financing see the Form 8-K filed by Registrant on September 3, 2004.

The exhibit to this report is listed in the Exhibit Index set forth below.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CYBERLUX CORPORATION**

*Date: February 28, 2005*

*By: /s/ Donald F. Evans*

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*Name: Donald F. Evans*

*Title: Chief Executive Officer*

## EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press Release dated February 28, 2005.

[LETTERHEAD OF CYBERLUX]

**MEDIA RELEASE**

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FOR IMMEDIATE RELEASE

**Cyberlux Corporation files Form 8-K**

Cyberlux announces that the company has issued 5.2 million shares since November 2004 due to the conversion of convertible notes by an Investor Group

RESEARCH TRIANGLE, N.C., Feb. 28, 2005 - Cyberlux Corporation (OTC Bulletin Board: CYBL), a developer and manufacturer of solid state diodaltm lighting products, announced today that it has filed a Form 8-K with the U. S. Securities and Exchange Commission.

Mark Schmidt, President of Cyberlux, stated that a portion of the convertible notes held by AJW Partners, LLC; AJW Offshore, Ltd.; AJW Qualified Partners, LLC; and New Millennium Capital Partners II, LLC, all of Roslyn, New York, were converted pursuant to the terms of the financing. The \$1.5 million financing completed on Nov. 24, 2004 included the right to convert the promissory notes to common stock at a 50 percent discount to the three lowest intra-day trading prices over the preceding 20 days of trading. To date, the company has issued 5,176,105 shares and reduced its outstanding debt to \$1,306,279.09.

**About Cyberlux Corporation**

The Company has created breakthrough lighting technology that provides the most energy efficient and cost effective lighting solutions available today. Several products are designed to address emergencies such as power outages or critical security lighting needs and others which bring newly developed heatless light into the home for use in closets, cabinet interiors and under cabinet lighting for kitchen counters. Cyberlux uses solid state semiconductors, trademarked as its diodaltm lighting elements, which consume 92 percent less energy than incandescent elements and perform for over 20 years in contrast to 750 hours for traditional bulbs.

This news release contains forward-looking statements. The Company's business is subject to significant risks and uncertainties discussed more thoroughly in Cyberlux Corporation's SEC filings. The Company undertakes no obligation to publicly release the result of any revisions to these forward-looking statements, which may be made to reflect events or circumstances after the date

hereof or to reflect the occurrence of unanticipated events.