

# **EXHIBIT 1**

## Schedule A - Summary Sheet

<u>Claimant Type</u>	<u>Rd. 1 Pro Rata %</u>	<u>Rd. 1 Distribution</u>	<u>Rd. 2 Pro Rata %</u>	<u>Rd. 2 Distribution</u>	<u>Rd. 3 Pro Rata %</u>	<u>Rd. 3 Distribution</u>	<u>Total Recommended Payments</u>
Debt Holders - No Change	47.87%	\$3,406,867.17	22.12%	\$3,791,899.82	0.21%	\$36,437.26	\$7,235,204.25
Debt Holders - Reduced	47.87%	\$386,643.96	22.12%	\$556,866.41	0.21%	\$5,897.46	\$949,407.84
Members & Other Claims	47.87%	\$3,097,208.18	22.12%	\$1,511,772.76	0.21%	\$14,526.98	\$4,623,507.92
Totals:		\$6,890,719.31		\$5,860,539.00		\$56,861.70	\$12,808,120.01

### BACKGROUND CALCULATIONS

Total Receivership Funds	\$13,204,247.43	
Total Distribution Recommended	\$12,808,120.01	
Total Prior Distributions	\$5,974,262.40	
Total Recovery for All Claimants		\$18,782,382.41
Total Invested - Debt holders (no changes)	\$17,145,250.00	
Total Invested - Debt holders (reduced)	\$2,775,000.00	
Total Invested - Members and others	\$6,835,550.30	
Total Invested Overall		\$26,755,800.30

## Schedule B - Claims Accepted as Submitted

Last Name	First Name	Total Note Amt.	Total Prior Disbursements	Rd. 1 Pro Rata %	Rd. 1 Payment	Rd. 2 Pro Rata %	Rd. 2 Payment	Rd. 3 Pro Rata %	Rd. 3 Payment	Total Recommended Payment	Total Recovery Amt. Including Prior Disbursements	Total Recovery %
AKHTAR	NAVEED	\$100,000.00	\$40,282.19	47.87%	\$7,588.25	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$29,917.10</b>	\$70,199.29	70.20%
ANKLESARIA	BEJUN	\$50,000.00	\$20,515.07	47.87%	\$3,420.15	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,584.58</b>	\$35,099.65	70.20%
BALDWIN	DAVID	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
BAUER	JAMES	\$200,000.00	\$68,169.86	47.87%	\$27,571.03	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$72,228.72</b>	\$140,398.58	70.20%
BEGG CHARIT. REMAIN. TR.		\$65,000.00	\$0.00	47.87%	\$31,115.79	22.12%	\$14,375.61	0.21%	\$138.14	<b>\$45,629.54</b>	\$45,629.54	70.20%
BEGG IRA	JUDITH	\$65,000.00	\$0.00	47.87%	\$31,115.79	22.12%	\$14,375.61	0.21%	\$138.14	<b>\$45,629.54</b>	\$45,629.54	70.20%
BENSON	MARY	\$110,000.00	\$32,130.92	47.87%	\$20,526.57	22.12%	\$24,327.96	0.21%	\$233.77	<b>\$45,088.30</b>	\$77,219.22	70.20%
BLAKE	ELLEN	\$140,000.00	\$40,893.90	47.87%	\$26,124.72	22.12%	\$30,962.86	0.21%	\$297.53	<b>\$57,385.11</b>	\$98,279.01	70.20%
BONNER	NANCY	\$200,000.00	\$77,919.86	47.87%	\$17,821.03	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$62,478.72</b>	\$140,398.58	70.20%
BOSCHEN	DAVID	\$90,000.00	\$30,676.44	47.87%	\$12,406.96	22.12%	\$19,904.70	0.21%	\$191.27	<b>\$32,502.92</b>	\$63,179.36	70.20%
BROWNSTONE	DONNA JO	\$235,000.00	\$15,958.44	47.87%	\$96,537.10	22.12%	\$51,973.37	0.21%	\$499.42	<b>\$149,009.90</b>	\$164,968.34	70.20%
BURCHARD	JANE	\$100,000.00	\$34,084.93	47.87%	\$13,785.51	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$36,114.36</b>	\$70,199.29	70.20%
BUTRICO	BENEDETTA	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
BUTTS	PHYLLIS	\$25,000.00	\$6,093.75	47.87%	\$5,873.86	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$11,456.07</b>	\$17,549.82	70.20%
BYERS	PAULA	\$50,000.00	\$12,948.80	47.87%	\$10,986.42	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$22,150.85</b>	\$35,099.65	70.20%
CASTANEDA	HECTOR	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
CASTANEDA	RACHEL	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
CELEDON	DOLORES	\$25,000.00	\$6,093.75	47.87%	\$5,873.86	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$11,456.07</b>	\$17,549.82	70.20%
CHAMBERLAIN	JEANNE	\$50,000.00	\$16,725.26	47.87%	\$7,209.96	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,374.39</b>	\$35,099.65	70.20%
CJACKA	MARY PAT	\$50,000.00	\$16,725.26	47.87%	\$7,209.96	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,374.39</b>	\$35,099.65	70.20%
CHANDLER	FREDERICK	\$75,000.00	\$0.00	47.87%	\$35,902.83	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$52,649.47</b>	\$52,649.47	70.20%
CHATHAM	GERRY	\$75,000.00	\$25,533.65	47.87%	\$10,369.18	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$27,115.82</b>	\$52,649.47	70.20%
CLAXTON	ROBERT	\$175,000.00	\$51,117.38	47.87%	\$32,655.89	22.12%	\$38,703.57	0.21%	\$371.91	<b>\$71,731.38</b>	\$122,848.76	70.20%
CONNOLLY	JOSEPH	\$100,000.00	\$33,316.95	47.87%	\$14,553.49	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$36,882.34</b>	\$70,199.29	70.20%
CONNOLLY	PHYLLIS	\$50,000.00	\$20,595.21	47.87%	\$3,340.01	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,504.44</b>	\$35,099.65	70.20%
CRUZ	HELEN	\$75,000.00	\$25,563.70	47.87%	\$10,339.13	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$27,085.77</b>	\$52,649.47	70.20%
D'AGOSTINO*	JOHN	\$50,000.00	\$14,604.97	47.87%	\$9,330.25	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$20,494.68</b>	\$35,099.65	70.20%
DARLINGTON	KATHARINE	\$50,000.00	\$14,625.00	47.87%	\$9,310.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$20,474.65</b>	\$35,099.65	70.20%
DARRAS	GEORGIA	\$300,000.00	\$77,692.81	47.87%	\$65,918.52	22.12%	\$66,348.99	0.21%	\$637.56	<b>\$132,905.07</b>	\$210,597.88	70.20%
DEBOO	HOSHI	\$50,000.00	\$20,515.07	47.87%	\$3,420.15	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,584.58</b>	\$35,099.65	70.20%
DELASHMUTT	ELEANOR	\$100,000.00	\$24,375.00	47.87%	\$23,495.44	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$45,824.29</b>	\$70,199.29	70.20%
DEMPSEY	SUE	\$175,025.00	\$51,117.38	47.87%	\$32,667.86	22.12%	\$38,709.10	0.21%	\$371.96	<b>\$71,748.93</b>	\$122,866.31	70.20%
ELLIOTT FAM GIFT TR.	CHARLES	\$25,100.00	\$0.00	47.87%	\$12,015.48	22.12%	\$5,551.20	0.21%	\$53.34	<b>\$17,620.02</b>	\$17,620.02	70.20%
ELLIOTT IRA	CHARLES	\$325,100.00	\$0.00	47.87%	\$155,626.81	22.12%	\$71,900.18	0.21%	\$690.91	<b>\$228,217.90</b>	\$228,217.90	70.20%
ELLIS	LEONARD	\$120,000.00	\$40,901.92	47.87%	\$16,542.61	22.12%	\$26,539.59	0.21%	\$255.03	<b>\$43,337.23</b>	\$84,239.15	70.20%
ENSTAD	ROBERT	\$300,000.00	\$106,675.68	47.87%	\$36,935.65	22.12%	\$66,348.99	0.21%	\$637.56	<b>\$103,922.20</b>	\$210,597.88	70.20%
FELL	JAMES	\$150,000.00	\$53,778.60	47.87%	\$18,027.06	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$51,520.34</b>	\$105,298.94	70.20%
FLEISHMAN	THOMAS	\$60,000.00	\$0.00	47.87%	\$28,722.27	22.12%	\$13,269.80	0.21%	\$127.51	<b>\$42,119.58</b>	\$42,119.58	70.20%
FLORES	CESAREO	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
FLORES	PATRICIA	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
FLORES-BAINES	ANNA	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
FORBES	CHARLES	\$100,000.00	\$40,168.66	47.87%	\$7,701.78	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$30,030.63</b>	\$70,199.29	70.20%
FORBES ROTH IRA	CHARLES	\$25,000.00	\$2,437.50	47.87%	\$9,530.11	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$15,112.32</b>	\$17,549.82	70.20%
FORBES REVOC. LIVING TR.	CHARLES & JACQUELINE	\$75,000.00	\$25,563.70	47.87%	\$10,339.13	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$27,085.77</b>	\$52,649.47	70.20%
GILMOUR	ANDREW	\$50,000.00	\$0.00	47.87%	\$23,935.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$35,099.65</b>	\$35,099.65	70.20%

GILMOUR	DEBORAH	\$100,000.00	\$0.00	47.87%	\$47,870.44	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$70,199.29</b>	\$70,199.29	70.20%
GLEASON	KATHLEEN	\$200,000.00	\$80,404.11	47.87%	\$15,336.78	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$59,994.47</b>	\$140,398.58	70.20%
GELZER	ANDREA	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
GLEASON	EDWARD	\$300,000.00	\$90,928.76	47.87%	\$52,682.57	22.12%	\$66,348.99	0.21%	\$637.56	<b>\$119,669.12</b>	\$210,597.88	70.20%
GONZALES	FLORENCIO	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
GRANT	STEPHEN	\$50,000.00	\$16,575.00	47.87%	\$7,360.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,524.65</b>	\$35,099.65	70.20%
GRIFFITH	GUY	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
GUILD	SUSAN	\$25,000.00	\$0.00	47.87%	\$11,967.61	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$17,549.82</b>	\$17,549.82	70.20%
HALEY	JOSEPH	\$70,000.00	\$23,859.45	47.87%	\$9,649.86	22.12%	\$15,481.43	0.21%	\$148.76	<b>\$25,280.05</b>	\$49,139.50	70.20%
HEANEY REV. TR.	SEAN & LORRAINE	\$950,000.00	\$0.00	47.87%	\$454,769.20	22.12%	\$210,105.12	0.21%	\$2,018.95	<b>\$666,893.27</b>	\$666,893.27	70.20%
HEDLIN	JUNE	\$100,000.00	\$33,369.98	47.87%	\$14,500.46	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$36,829.31</b>	\$70,199.29	70.20%
HENDERSON-PRESTON	AMY	\$175,000.00	\$17,062.50	47.87%	\$66,710.77	22.12%	\$38,703.57	0.21%	\$371.91	<b>\$105,786.26</b>	\$122,848.76	70.20%
HOLDEN	MARY	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
HUNT	ROBERT	\$100,000.00	\$24,375.00	47.87%	\$23,495.44	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$45,824.29</b>	\$70,199.29	70.20%
HURLEY	JOSEPH	\$60,000.00	\$20,450.96	47.87%	\$8,271.31	22.12%	\$13,269.80	0.21%	\$127.51	<b>\$21,668.62</b>	\$42,119.58	70.20%
JOHNSON	ROBERT	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
JONES, JR.	GLEN	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
KAGAN	LUCIA	\$125,000.00	\$0.00	47.87%	\$59,838.05	22.12%	\$27,645.41	0.21%	\$265.65	<b>\$87,749.12</b>	\$87,749.12	70.20%
KAIN	PETER	\$150,025.00	\$38,886.47	47.87%	\$32,931.16	22.12%	\$33,180.02	0.21%	\$318.83	<b>\$66,430.02</b>	\$105,316.49	70.20%
KARANJIA	NERIOSANG	\$50,000.00	\$12,681.68	47.87%	\$11,253.54	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$22,417.97</b>	\$35,099.65	70.20%
KASS	ANNA	\$50,000.00	\$0.00	47.87%	\$23,935.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$35,099.65</b>	\$35,099.65	70.20%
KISSEL	WILLIAM	\$175,000.00	\$42,656.25	47.87%	\$41,117.02	22.12%	\$38,703.57	0.21%	\$371.91	<b>\$80,192.51</b>	\$122,848.76	70.20%
KLASS	ROBERT	\$400,000.00	\$155,839.73	47.87%	\$35,642.04	22.12%	\$88,465.31	0.21%	\$850.08	<b>\$124,957.44</b>	\$280,797.17	70.20%
KOTAK	ARVIND	\$50,000.00	\$12,948.80	47.87%	\$10,986.42	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$22,150.85</b>	\$35,099.65	70.20%
KOTAK	ASHA	\$50,000.00	\$12,948.80	47.87%	\$10,986.42	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$22,150.85</b>	\$35,099.65	70.20%
KRONGBERG	YVONNE	\$150,000.00	\$53,337.87	47.87%	\$18,467.79	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$51,961.07</b>	\$105,298.94	70.20%
KUAN	HSIAO MAN	\$50,000.00	\$20,515.07	47.87%	\$3,420.15	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,584.58</b>	\$35,099.65	70.20%
LARSON	RANDALL	\$150,000.00	\$51,948.50	47.87%	\$19,857.16	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$53,350.44</b>	\$105,298.94	70.20%
LAURIN	DEAN	\$150,000.00	\$61,545.21	47.87%	\$10,260.45	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$43,753.73</b>	\$105,298.94	70.20%
LAURIN	PUSHAPAMALA	\$200,000.00	\$66,420.21	47.87%	\$29,320.68	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$73,978.37</b>	\$140,398.58	70.20%
LINDSAY	JOHN	\$110,000.00	\$37,493.42	47.87%	\$15,164.07	22.12%	\$24,327.96	0.21%	\$233.77	<b>\$39,725.80</b>	\$77,219.22	70.20%
LLOYD	DAVID	\$100,000.00	\$0.00	47.87%	\$47,870.44	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$70,199.29</b>	\$70,199.29	70.20%
LORD	BRIAN	\$25,000.00	\$0.00	47.87%	\$11,967.61	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$17,549.82</b>	\$17,549.82	70.20%
MALTESE	DEBORAH	\$125,000.00	\$30,468.75	47.87%	\$29,369.30	22.12%	\$27,645.41	0.21%	\$265.65	<b>\$57,280.37</b>	\$87,749.12	70.20%
MAMA	SHERNAZ	\$50,000.00	\$20,167.81	47.87%	\$3,767.41	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,931.84</b>	\$35,099.65	70.20%
MAMALAKIS	LOUISE	\$300,000.00	\$107,557.19	47.87%	\$36,054.14	22.12%	\$66,348.99	0.21%	\$637.56	<b>\$103,040.69</b>	\$210,597.88	70.20%
MARICHALAR	ROBERT	\$60,000.00	\$20,450.96	47.87%	\$8,271.31	22.12%	\$13,269.80	0.21%	\$127.51	<b>\$21,668.62</b>	\$42,119.58	70.20%
MARTENS	THERREL	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
MCGOWAN	JOHN	\$200,000.00	\$58,419.86	47.87%	\$37,321.03	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$81,978.72</b>	\$140,398.58	70.20%
MEADE	GINA	\$75,000.00	\$24,181.34	47.87%	\$11,721.49	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$28,468.13</b>	\$52,649.47	70.20%
MILES	RUTH	\$50,000.00	\$15,867.12	47.87%	\$8,068.10	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$19,232.53</b>	\$35,099.65	70.20%
MOCZYGEMBA	LINDA	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
MURRAY	RONALD	\$50,000.00	\$0.00	47.87%	\$23,935.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$35,099.65</b>	\$35,099.65	70.20%
NAYLOR	WILLIAM	\$50,000.00	\$0.00	47.87%	\$23,935.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$35,099.65</b>	\$35,099.65	70.20%
NIELSEN	JENS	\$50,000.00	\$14,625.00	47.87%	\$9,310.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$20,474.65</b>	\$35,099.65	70.20%
NORD	RANDELL	\$85,000.00	\$24,828.44	47.87%	\$15,861.44	22.12%	\$18,798.88	0.21%	\$180.64	<b>\$34,840.96</b>	\$59,669.40	70.20%
O'BRIEN	PATRICIA	\$50,000.00	\$20,332.37	47.87%	\$3,602.85	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,767.28</b>	\$35,099.65	70.20%
ODENWELDER	KENNETH	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
OPPERMAN	FRED	\$50,000.00	\$20,261.30	47.87%	\$3,673.92	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,838.35</b>	\$35,099.65	70.20%
PARSONS	RUSSELL	\$25,000.00	\$6,093.75	47.87%	\$5,873.86	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$11,456.07</b>	\$17,549.82	70.20%
PARTRIDGE	WALTER	\$190,000.00	\$64,761.36	47.87%	\$26,192.48	22.12%	\$42,021.02	0.21%	\$403.79	<b>\$68,617.29</b>	\$133,378.65	70.20%
PATEL	CYRUS	\$50,000.00	\$12,948.80	47.87%	\$10,986.42	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$22,150.85</b>	\$35,099.65	70.20%
PATEL	DEENA	\$50,000.00	\$12,855.31	47.87%	\$11,079.91	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$22,244.34</b>	\$35,099.65	70.20%
PATEL	MEHROO	\$250,000.00	\$87,028.77	47.87%	\$32,647.34	22.12%	\$55,290.82	0.21%	\$531.30	<b>\$88,469.46</b>	\$175,498.23	70.20%

PATEL	MINU	\$150,000.00	\$53,725.17	47.87%	\$18,080.49	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$51,573.77</b>	\$105,298.94	70.20%
PATTERSON REVOC. TR.	ANGELITA	\$75,000.00	\$25,563.70	47.87%	\$10,339.13	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$27,085.77</b>	\$52,649.47	70.20%
PATTERSON IRA	ANGELITA	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
PAYNE	GARY	\$350,000.00	\$102,234.76	47.87%	\$65,311.79	22.12%	\$77,407.15	0.21%	\$743.82	<b>\$143,462.76</b>	\$245,697.52	70.20%
PELKEY	JOHN	\$50,000.00	\$12,935.45	47.87%	\$10,999.77	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$22,164.20</b>	\$35,099.65	70.20%
PFEIFFER	GUS	\$25,000.00	\$6,093.75	47.87%	\$5,873.86	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$11,456.07</b>	\$17,549.82	70.20%
PFLASTER GEN. SKIP TR.	STEPHANIE	\$25,000.00	\$0.00	47.87%	\$11,967.61	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$17,549.82</b>	\$17,549.82	70.20%
PFLASTER BYPASS TR.		\$50,000.00	\$0.00	47.87%	\$23,935.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$35,099.65</b>	\$35,099.65	70.20%
QUAYLE	JAMES	\$112,500.00	\$40,778.06	47.87%	\$13,076.19	22.12%	24,880.87	0.21%	\$239.09	<b>38,196.15</b>	78,974.20	70.20%
QUAYLE	SHERRY	\$137,500.00	\$32,246.80	47.87%	\$33,575.06	22.12%	\$30,409.95	0.21%	\$292.22	<b>64,277.23</b>	96,524.03	70.20%
QURESHI	SALEEM	\$200,000.00	\$67,114.73	47.87%	\$28,626.16	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$73,283.85</b>	\$140,398.58	70.20%
QURESHI	SHAMIM	\$200,000.00	\$67,114.73	47.87%	\$28,626.16	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$73,283.85</b>	\$140,398.58	70.20%
RECKTENWALD	WILLIAM	\$150,000.00	\$66,327.21	47.87%	\$5,478.45	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$38,971.73</b>	\$105,298.94	70.20%
REED	TERRY	\$75,000.00	\$24,742.29	47.87%	\$11,160.54	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$27,907.18</b>	\$52,649.47	70.20%
RIGGS	ALLAN	\$50,000.00	\$16,855.48	47.87%	\$7,079.74	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,244.17</b>	\$35,099.65	70.20%
RIVETNA	DARA	\$100,000.00	\$41,243.84	47.87%	\$6,626.60	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$28,955.45</b>	\$70,199.29	70.20%
RODDY	EDWARD	\$50,000.00	\$15,933.90	47.87%	\$8,001.32	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$19,165.75</b>	\$35,099.65	70.20%
ROHR	RAY	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
ROHR*	TERI	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
ROHRER	NANCY	\$200,000.00	\$80,671.23	47.87%	\$15,069.66	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$59,727.35</b>	\$140,398.58	70.20%
ROSENAU	CATHERINE	\$50,000.00	\$14,604.97	47.87%	\$9,330.25	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$20,494.68</b>	\$35,099.65	70.20%
SABO	DAVID	\$200,000.00	\$65,231.51	47.87%	\$30,509.38	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$75,167.07</b>	\$140,398.58	70.20%
SALZMAN	MILTON	\$100,000.00	\$34,084.93	47.87%	\$13,785.51	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$36,114.36</b>	\$70,199.29	70.20%
SAUCEDO	ALBERT	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
SHAH	KALPESH	\$300,000.00	\$107,049.66	47.87%	\$36,561.67	22.12%	\$66,348.99	0.21%	\$637.56	<b>\$103,548.22</b>	\$210,597.88	70.20%
SHOWALTER	JESSE	\$50,000.00	\$16,655.14	47.87%	\$7,280.08	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,444.51</b>	\$35,099.65	70.20%
SIMPSON	APRIL	\$50,000.00	\$17,042.47	47.87%	\$6,892.75	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,057.18</b>	\$35,099.65	70.20%
SIMS	WILLIAM	\$75,000.00	\$21,907.45	47.87%	\$13,995.38	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$30,742.02</b>	\$52,649.47	70.20%
SKUBISZ	GREGORY	\$50,000.00	\$20,167.81	47.87%	\$3,767.41	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,931.84</b>	\$35,099.65	70.20%
SMITH	ALBERT	\$500,000.00	\$194,799.66	47.87%	\$44,552.55	22.12%	\$110,581.64	0.21%	\$1,062.61	<b>\$156,196.80</b>	\$350,996.46	70.20%
STUCKART	DIANE	\$50,000.00	\$16,962.33	47.87%	\$6,972.89	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,137.32</b>	\$35,099.65	70.20%
SWAN	ERNEST	\$75,000.00	\$24,922.60	47.87%	\$10,980.23	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$27,726.87</b>	\$52,649.47	70.20%
TANNA	MANISH	\$150,000.00	\$53,971.95	47.87%	\$17,833.71	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$51,326.99</b>	\$105,298.94	70.20%
TANNA	SHITAL	\$100,000.00	\$33,557.36	47.87%	\$14,313.08	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$36,641.93</b>	\$70,199.29	70.20%
THOMPSON	JAMES	\$50,000.00	\$16,855.48	47.87%	\$7,079.74	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,244.17</b>	\$35,099.65	70.20%
TRAVISS REVOC. TR. #3629	PATRICIA	\$150,000.00	\$0.00	47.87%	\$71,805.66	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$105,298.94</b>	\$105,298.94	70.20%
TRAVISS REVOC. TR. #5355	PATRICIA	\$50,000.00	\$0.00	47.87%	\$23,935.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$35,099.65</b>	\$35,099.65	70.20%
TREVINO	GLORIA	\$25,000.00	\$7,312.50	47.87%	\$4,655.11	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$10,237.32</b>	\$17,549.82	70.20%
TREVINO	HENRY	\$25,000.00	\$6,093.75	47.87%	\$5,873.86	22.12%	\$5,529.08	0.21%	\$53.13	<b>\$11,456.07</b>	\$17,549.82	70.20%
TUTOR	PHILLIP	\$100,000.00	\$41,190.41	47.87%	\$6,680.03	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$29,008.88</b>	\$70,199.29	70.20%
VAUGHAN	PHILOMENA	\$100,000.00	\$33,316.95	47.87%	\$14,553.49	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$36,882.34</b>	\$70,199.29	70.20%
VAUGHN	HELEN	\$150,000.00	\$43,814.90	47.87%	\$27,990.76	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$61,484.04</b>	\$105,298.94	70.20%
VAUGHN	JUANITA	\$75,000.00	\$25,593.70	47.87%	\$10,309.13	22.12%	\$16,587.25	0.21%	\$159.39	<b>\$27,055.77</b>	\$52,649.47	70.20%
WALKER FAMILY TRUST		\$200,000.00	\$58,419.86	47.87%	\$37,321.03	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$81,978.72</b>	\$140,398.58	70.20%
WALKER	JANICE	\$125,000.00	\$36,512.41	47.87%	\$23,325.64	22.12%	\$27,645.41	0.21%	\$265.65	<b>\$51,236.71</b>	\$87,749.12	70.20%
WALKOE	TIMOTHY	\$250,000.00	\$87,442.81	47.87%	\$32,233.30	22.12%	\$55,290.82	0.21%	\$531.30	<b>\$88,055.42</b>	\$175,498.23	70.20%
WALSH	RICHARD	\$100,000.00	\$33,023.12	47.87%	\$14,847.32	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$37,176.17</b>	\$70,199.29	70.20%
WALTERS	CARLYLE	\$50,000.00	\$20,421.58	47.87%	\$3,513.64	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$14,678.07</b>	\$35,099.65	70.20%
WALTERS	CARLYLE	\$50,000.00	\$12,962.16	47.87%	\$10,973.06	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$22,137.49</b>	\$35,099.65	70.20%
WEBER FAM. FOUND.		\$150,000.00	\$36,562.50	47.87%	\$35,243.16	22.12%	33,174.49	0.21%	318.78	<b>68,736.44</b>	105,298.94	70.20%
WICKES	JOYCE	\$50,000.00	\$15,933.90	47.87%	\$8,001.32	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$19,165.75</b>	\$35,099.65	70.20%
WOLFE IRA ROLLOVER	ALLISON	\$100,000.00	\$34,084.93	47.87%	\$13,785.51	22.12%	\$22,116.33	0.21%	\$212.52	<b>\$36,114.36</b>	\$70,199.29	70.20%
WOLFE	ALLISON & STEPHEN	\$60,000.00	\$20,450.96	47.87%	\$8,271.31	22.12%	\$13,269.80	0.21%	\$127.51	<b>\$21,668.62</b>	\$42,119.58	70.20%
WOODRUFF	NANCI	\$150,000.00	\$41,691.20	47.87%	\$30,114.46	22.12%	\$33,174.49	0.21%	\$318.78	<b>\$63,607.74</b>	\$105,298.94	70.20%

WRESCH	DONALD	\$200,000.00	\$67,141.46	47.87%	\$28,599.43	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$73,257.12</b>	\$140,398.58	70.20%
YOUNG	ROBERT	\$50,000.00	\$16,575.00	47.87%	\$7,360.22	22.12%	\$11,058.16	0.21%	\$106.26	<b>\$18,524.65</b>	\$35,099.65	70.20%
ZIMMERMANN	RUDOLF	\$200,000.00	\$66,954.46	47.87%	\$28,786.43	22.12%	\$44,232.66	0.21%	\$425.04	<b>\$73,444.12</b>	\$140,398.58	70.20%

TOTALS \$17,145,250.00 \$4,800,639.88 \$3,406,867.17 3,791,899.82 \$36,437.26 **\$7,235,204.25** \$12,035,844.13

## Schedule C - Claims Accepted But Amounts Reduced

Last Name	First Name	Total Note Amt.	Total Prior Disbursements	Pro Rata %	Rd. 1 Payment	Rd. 2 Pro Rata %	Rd. 2 Payment	Rd. 3 Pro Rata %	Rd. 3 Payment	Total Recommended Distribution	Total Recovery Amount Including Prior Disbursements	Total Recovery %
ARLOTTO	THOMAS	75,000.00	\$14,625.00	47.87%	\$21,277.83	22.12%	16,587.25	0.21%	\$159.39	<b>\$38,024.47</b>	\$52,649.47	70.20%
CLEARY	BARBARA	250,000.00	\$80,076.88	47.87%	\$39,599.23	22.12%	55,290.82	0.21%	\$531.30	<b>\$95,421.35</b>	\$175,498.23	70.20%
DAVIS	MICHAEL	50,000.00	\$16,655.14	47.87%	\$7,280.08	22.12%	11,058.16	0.21%	\$106.26	<b>\$18,444.51</b>	\$35,099.65	70.20%
DICKS	JOSEPH	250,000.00	\$73,024.83	47.87%	\$46,651.28	22.12%	55,290.82	0.21%	\$531.30	<b>\$102,473.40</b>	\$175,498.23	70.20%
EDWARDS	LONNIE	25,000.00	\$6,093.75	47.87%	\$5,873.86	22.12%	5,529.08	0.21%	\$53.13	<b>\$11,456.07</b>	\$17,549.82	70.20%
EDWARDS	MARLEEN	25,000.00	\$6,093.75	47.87%	\$5,873.86	22.12%	5,529.08	0.21%	\$53.13	<b>\$11,456.07</b>	\$17,549.82	70.20%
GARTNER	STEPHEN	400,000.00	\$201,239.73	47.87%	\$0.00	22.12%	78,707.35	0.21%	\$850.08	<b>\$79,557.44</b>	\$280,797.17	70.20%
HENNING	BARBARA	50,000.00	\$14,604.97	47.87%	\$9,330.25	22.12%	11,058.16	0.21%	\$106.26	<b>\$20,494.68</b>	\$35,099.65	70.20%
HILL	G STANLEY	85,000.00	\$20,718.75	47.87%	\$19,971.13	22.12%	18,798.88	0.21%	\$180.64	<b>\$38,950.65</b>	\$59,669.40	70.20%
JOCHUM	KENNETH	50,000.00	\$19,500.00	47.87%	\$4,435.22	22.12%	11,058.16	0.21%	\$106.26	<b>\$15,599.65</b>	\$35,099.65	70.20%
KAY	W GORDON	250,000.00	\$60,937.50	47.87%	\$58,738.61	22.12%	55,290.82	0.21%	\$531.30	<b>\$114,560.73</b>	\$175,498.23	70.20%
LAND	LYNDA	50,000.00	\$12,187.50	47.87%	\$11,747.72	22.12%	11,058.16	0.21%	\$106.26	<b>\$22,912.15</b>	\$35,099.65	70.20%
LAND	WILLIAM	150,000.00	\$36,562.50	47.87%	\$35,243.16	22.12%	33,174.49	0.21%	\$318.78	<b>\$68,736.44</b>	\$105,298.94	70.20%
LIBBEY	CHRISTOPHER	65,000.00	\$18,986.46	47.87%	\$12,129.33	22.12%	14,375.61	0.21%	\$138.14	<b>\$26,643.08</b>	\$45,629.54	70.20%
MALTESE	PETER	50,000.00	\$15,292.81	47.87%	\$8,642.41	22.12%	11,058.16	0.21%	\$106.26	<b>\$19,806.84</b>	\$35,099.65	70.20%
MICELI REV. TR.	VICTOR	250,000.00	\$87,723.28	47.87%	\$31,952.83	22.12%	55,290.82	0.21%	\$531.30	<b>\$87,774.95</b>	\$175,498.23	70.20%
NEITZEL	G PAUL	100,000.00	\$24,375.00	47.87%	\$23,495.44	22.12%	22,116.33	0.21%	\$212.52	<b>\$45,824.29</b>	\$70,199.29	70.20%
PIZZITOLA	MARY JANE	150,000.00	\$51,127.40	47.87%	\$20,678.26	22.12%	33,174.49	0.21%	\$318.78	<b>\$54,171.54</b>	\$105,298.94	70.20%
ROHRER	VIRGINIA	100,000.00	\$33,477.23	47.87%	\$14,393.21	22.12%	22,116.33	0.21%	\$212.52	<b>\$36,722.06</b>	\$70,199.29	70.20%
SPALDING	BRYAN	50,000.00	\$14,604.97	47.87%	\$9,330.25	22.12%	11,058.16	0.21%	\$106.26	<b>\$20,494.68</b>	\$35,099.65	70.20%
WALTER	LEONARD	300,000.00	\$190,715.07	47.87%	\$0.00	22.12%	19,245.24	0.21%	\$637.56	<b>\$19,882.81</b>	\$210,597.88	70.20%

TOTALS		<u>2,775,000.00</u>	<u>998,622.52</u>		<u>\$386,643.96</u>		<u>\$556,866.41</u>		<u>\$5,897.46</u>	<u>\$949,407.84</u>	<u>\$1,948,030.36</u>	
--------	--	---------------------	-------------------	--	---------------------	--	---------------------	--	-------------------	---------------------	-----------------------	--

**CLAIM ACCEPTED BUT NO PAYMENT RECOMMENDED:**

WEBER	ROBERT	50,000.00	\$43,875.00	47.87%	\$0.00	22.12%	0.00	0.21%	\$0.00	<b>\$0.00</b>	\$43,875.00	87.75%
-------	--------	-----------	-------------	--------	--------	--------	------	-------	--------	---------------	-------------	--------

### Schedule D - Claims By Members and Others

**Member Claims**

Name	Amount Actually "Invested"	Addition of \$235,000 Pro Rata for Services to the Receiver	Total Amount Considered "Invested"	Interest Claimed (disallowed)	Lost Wages Claimed (disallowed)	Other Expenses Claimed (disallowed)	Total Prior Disbursements	Total Claim Allowed	Rd. 1 Pro Rata %	Rd. 1 Payment	Rd. 2 Pro Rata %	Rd. 2 Payment	Rd. 3 Pro Rata %	Rd. 3 Payment	Total Recommended Distribution	Total Recovery Including Prior Disbursements	Total Recovery Percentage
D. SHIPPER	2,814,112.00	100,269.97	2,914,381.97	1,233,707.85	491,908.33	0.00	0.00	2,914,381.97	47.87%	\$1,395,127.54	22.12%	\$644,554.29	0.21%	\$6,193.67	<b>\$2,045,875.51</b>	\$2,045,875.51	70.20%
A. SHIPPER	299,508.00	10,671.81	310,179.81	103,140.68	169,186.00	0.00	0.00	310,179.81	47.87%	\$148,484.45	22.12%	\$68,600.38	0.21%	\$659.20	<b>\$217,744.03</b>	\$217,744.03	70.20%
S. KESTER	1,206,459.00	42,987.49	1,249,446.49	0.00	0.00	0.00	175,000.00	1,074,446.49	47.87%	\$423,115.56	22.12%	\$276,331.69	0.21%	\$2,655.34	<b>\$702,102.59</b>	\$877,102.59	70.20%
D. TOPKIS	568,820.00	20,267.69	589,087.69	0.00	0.00	146,431.00	0.00	589,087.69	47.87%	\$281,998.89	22.12%	\$130,284.57	0.21%	\$1,251.94	<b>\$413,535.39</b>	\$413,535.39	70.20%
B. TOLL	1,706,459.00	60,803.05	1,767,262.05	0.00	0.00	267,355.00	0.00	1,767,262.05	47.87%	\$845,996.16	22.12%	\$390,853.48	0.21%	\$3,755.80	<b>\$1,240,605.45</b>	\$1,240,605.45	70.20%

**Other Claims Allowed**

MCLEAN KOEHLER SPARKS HAMMOND	5,192.30		5,192.30	0.00				5,192.30	47.87%	\$2,485.58	22.12%	\$1,148.35	0.21%	\$11.03	<b>\$3,644.96</b>	\$3,644.96	70.20%
-------------------------------	----------	--	----------	------	--	--	--	----------	--------	------------	--------	------------	-------	---------	-------------------	------------	--------

Totals for Members + McLean Koehler:

6,835,550.30

\$3,097,208.18

\$1,511,772.76

\$14,526.98

\$4,623,507.92

\$4,798,507.92

**Other Claims Disallowed**

PRIVATE CREDIT OPPORTUNITIES FUND	7,397,625.00			0.00			89,500.79	7,308,124.21	0.00%	\$0.00	0.00%	\$0.00	0.00%		<b>\$0.00</b>	\$0.00	0.00%
ASSET CLASS DIVERSIFICATION FUND	545,000.00			0.00			335,000.00	210,000.00	0.00%	\$0.00	0.00%	\$0.00	0.00%		<b>\$0.00</b>	\$0.00	0.00%