

AFFIDAVIT OF FACTS

In April 2004, I founded Megafund Corporation (Sub Chapter S, Texas) for the purpose of aggregating funds derived from remitters and placing those funds in a high yield investment program. Megafund was at the outset and throughout its existence owned and operated by me solely.

In December 2004, I was invited to attend a week long religious celebration in Nigeria. It was on that occasion that I met and became friendly with one of the featured speakers, Rev. John McDuff.

I delineated the origin of Megafund and explained the investment opportunity to Rev. McDuff who evinced interest. He said that he had a modest investment with Lancorp Financial Fund, which was owned and operated by Gary Lancaster (an individual referred to him by his son, Gary McDuff).

Upon my return to the U.S. I contacted Gary McDuff at Rev. McDuff's request. I outlined the Megafund program to Gary who subsequently became an investor in same.

At a point Gary McDuff told me that he had spoken to Gary Lancaster, relative to Megafund, and suggested that I call Lancaster and provide him with specifics.

I spoke with Lancaster who likewise invested in Megafund after I satisfied his concerns related to risk.

My various communications with Gary Lancaster were restricted to occasional telephone conversations, perhaps 6-7 in all.

I did have two face-to-face sessions with Gary McDuff. Both meetings were about investment opportunities other than Megafund. One of the discussions pertained to a breakthrough state-of-the-art sound system that enhanced the fidelity of recorded music. The other opportunity had to do with a process for converting water to hydrogen to be used for fuel. Both sessions were abbreviated, lasting no more than an hour each. Beyond those two meetings we spoke no more than 5-6 times over the approximate four month span of our relationship.

I unequivocally assert that neither Gary McDuff, Gary Lancaster or for that matter any other person or entity had any ownership, management control or operational decision rendering powers over Megafund.

Gary Lancaster was the only person (or entity) that Gary McDuff introduced to me in relation to Megafund. Moreover, Gary McDuff did not play any role in locating potential investors for Megafund. Nor did I, personally, or Megafund ever make any payment to Gary McDuff other than the amounts constituting a return on his investment.

I have been both asked and told by Ron Locker, IRS agent that Gary McDuff and Gary Lancaster were business partners. Whenever I was asked if they were partners my answer was, "not to my knowledge."

My dealings with both men were always separate and distinct and nothing was either said, implied or indicated by their behavior that they were allied.

This Affidavit of Facts has been made voluntarily without duress, promise, or coercion of any nature and not in my best interest, on this 10th day of July, 2013, without reservation of any kind, and it contains the facts of which I have first hand knowledge and to which I would swear to if called upon to be a witness in any court of law.

Affiant,



Stanley A. Leitner

ms 7-15-13
Miss Sampson, Case Manager, Authorized

By the Act of July 7, 1955, as amended

to administer oaths (18 U.S.C. 4004).