

Follow-up Appointment

Date: _____ Name: _____ DOB: _____

Has your contact/insurance information changed since your last visit? **YES** **NO**

Note changes here: _____

Do you have any new family history to add to your chart? **YES** **NO**

Note changes here: _____

Current concerns and response to treatment: _____

Current medications and supplements: _____

Preventative screening: Please list date of last screening below, if applicable.

Mammogram: _____ Colonoscopy: _____ Dexa Scan: _____

Rate each of the following symptoms based upon your typical health profile for the **past 14 days**.

Point Scale **0- Never or almost never** have the symptom **3- Frequently** have it, effect is *not severe*
 1- Occasionally have it, effect is *not severe* **4- Frequently** have it, effect is *severe*
 2- Occasionally have it, effect is *severe*

Head ___ Headaches
 ___ Faintness
 ___ Dizziness
 ___ Insomnia

Total _____

Eyes ___ Watery or itchy eyes
 ___ Swollen, reddened or sticky eyelids
 ___ Bags or dark circles under eyes
 ___ Blurred or tunnel vision

Total _____

Ears ___ Itchy ears
 ___ Earaches, ear infections
 ___ Drainage from ear
 ___ Ringing in ears, hearing loss

Total _____

Nose ___ Stuffy nose
 ___ Sinus problems
 ___ Hay fever
 ___ Sneezing attacks
 ___ Excessive mucus formation

Total _____

Mouth/Throat ___ Chronic coughing
 ___ Gagging, frequent need to clear throat
 ___ Sore throat, hoarseness, loss of voice
 ___ Swollen or discolored tongue, gums, lips
 ___ Canker sores

Total _____

Skin ___ Acne
 ___ Hives, rashes, dry skin
 ___ Excessive sweating

Total _____

Heart ___ Irregular or skipped heartbeat
 ___ Rapid or pounding heartbeat
 ___ Chest pain

Total _____

Lungs ___ Chest congestion
 ___ Asthma, bronchitis
 ___ Shortness of breath
 ___ Difficulty breathing

Total _____

Digestive Tract ___ Nausea, vomiting
 ___ Diarrhea
 ___ Constipation
 ___ Bloating feeling
 ___ Belching, passing gas
 ___ Heartburn
 ___ Intestinal/stomach pain

Total _____

Joint/Muscle ___ Pain or aches in joints
 ___ Arthritis
 ___ Stiffness/ limitation of movement
 ___ Pain or aches in muscles
 ___ Feeling of weakness or tiredness

Total _____

Weight ___ Binge eating/drinking
 ___ Craving certain foods
 ___ Excessive weight
 ___ Compulsive eating
 ___ Water retention
 ___ Underweight

Total _____

Energy/Activity ___ Fatigue, sluggishness
 ___ Apathy, lethargy
 ___ Hyperactivity
 ___ Restlessness

Total _____

Mind ___ Poor memory
 ___ Confusion, poor comprehension
 ___ Poor concentration
 ___ Poor physical coordination
 ___ Difficulty in making decisions
 ___ Stuttering or stammering
 ___ Slurred speech
 ___ Learning disabilities

Total _____

Emotions ___ Mood swings
 ___ Anxiety, fear, nervousness
 ___ Anger, irritability, aggressiveness
 ___ Depression

Total _____

Sex Hormones ___ Hot flashes
 ___ Low libido
 ___ Insomnia
 ___ Poor muscle tone
 ___ Vaginal irritation/dryness
 ___ Vaginal bleeding
 ___ Breast tenderness
 ___ Breast lump

Total _____

___ Poor Circulation
___ Brain fog
___ Weight gain
___ Weight loss
___ Cold intolerance
___ Hair loss
___ Skin dryness

Total _____

Other ___ Frequent illness
 ___ Frequent or urgent urination
 ___ Genital itch or discharge

Total _____

Grand Total _____

Completed by Nurse/Medical Assistant: (for office use only)

Vital signs:

Height _____ Weight _____
Blood Pressure _____ Temperature _____
Pulse _____

Completed by Provider:

Physical exam:

Constitutional _____ GI: _____
HEENT: _____ GU: _____
Cardiac: _____ Psych/Neuro: _____
Pulmonary: _____ Breast: _____

Assessment and Plan:

Labs _____

Follow up _____

CPT Code: _____ Time Spent w/ pt.: _____

Signature _____ Date _____