

ST. LUKE HEART INSTITUTE

Thomas Mathews, M.D., F.A.C.C.

Board Certified Cardiologist
Interventional Cardiology
14533 Cortez Blvd.
Brooksville, Fl 34613

352-597-2008 352-597-2010 FAX 352-597-2070

Name _____ Date of Birth _____ SS # _____

Address _____ City, State, Zip _____

Phone () _____ Cell () _____ Email Address _____

Age ___ Male () Female () Communication preference Email () Phone () Mail () None ()

Occupation _____ Employer _____ Work Phone () _____

In Emergency Notify _____ Relationship _____ Phone () _____

| Ethnicity | Preferred Language | Race | Smoking Status |
|------------------|--------------------|----------------------|-----------------------|
| Non-Hispanic () | English () | African American () | Never Smoked () |
| Hispanic () | Spanish () | Asian () | Previously Smoked () |
| Other () | Other () | Caucasian () | Currently Smoke () |
| | | Native American () | Packs per day _____ |
| | | Alaskan () | Type of Tobacco _____ |
| | | Hawaiian/Pacific () | |
| | | Islander | |
| | | Other () | |

Referring Physician _____ Phone () _____

Insurance

Medicare# _____ Private Insurance Carrier _____ ID# _____

Subscriber Name _____ Relationship _____ Date of Birth _____

Does your policy require precertification? Yes () No () Second Opinion? Yes () No ()

Failure to answer the above questions accurately could result in patient responsibility for the BILL IN FULL

CONSENT FOR MEDICAL CARE ASSIGNMENT OF BENEFITS AND RELEASE OF INFORMATION

- I hereby authorize the undersigned physician to provide any medical treatment which his/her judgement is proper and necessary
- I authorize use of this form in all my insurance submissions
- I authorize release of information to all my Insurance Companies
- I understand I AM RESPONSIBLE for my bill
- I authorize my doctor to act as my agent in helping me obtain payment from my Insurance companies
- I authorize payment directly to my doctor
- I permit a copy of this authorization to be used in place of the original
- I have received a copy of the office payment policy
- I have received a copy of the patient's bill of rights
- I will be responsible for follow up care as recommended
- I have received a copy of the Practice Private Policy

SIGNED (Patient, Guardian, Insured) _____

WITNESSED _____ DATE _____



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PATIENT NAME _____

DATE OF BIRTH _____

PHYSICIANS:

Primary Care _____

Cardiologist _____

Oncologist/Cancer _____

Neurologist _____

Urologist _____

GYN/OB _____

Other _____

ADVANCED CARE PLAN:

Living Will Yes () No ()

Health Care Surrogate Yes () No ()

Surrogate Name _____

Recent Falls? Yes () No () How many in the last 12 Months? _____

Injury: _____

Date reviewed with patient/Medical Assistant Initials _____

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PATIENT NAME _____ DATE OF BIRTH _____

PATIENT MEDICAL CONDITIONS:

- | | | |
|-----------------------------------------------------------|-------------------------------------------------------------|---------------------------------------|
| <input type="checkbox"/> Anxiety/depression | <input type="checkbox"/> Elevated cholesterol/triglycerides | <input type="checkbox"/> Lung disease |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Anemia | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Liver disease/hepatitis | <input type="checkbox"/> Heart disease/Heart attack | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Obesity: Counseling/Information | <input type="checkbox"/> Impotence |
| <input type="checkbox"/> HIV <input type="checkbox"/> STD | <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> DVT |
| <input type="checkbox"/> Kidney disease | <input type="checkbox"/> Other | |

Please explain above choices:

FAMILY HISTORY:

- | | | |
|-------------------------------------------|---------------------------------------|-----------------------------------|
| <input type="checkbox"/> Alcohol use | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Stroke | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Arteriosclerosis | <input type="checkbox"/> AAA | <input type="checkbox"/> Other |

Please explain above choices:

PROCEDURES:

- PAP MAMMMO COLONOSCOPY PROSTATE/PSA CHEST X-RAY

SURGERIES:

| _____ Type | _____ Date | _____ Surgeon | _____ Facility |
|------------|------------|---------------|----------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |



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RELEASE OF CONFIDENTIAL INFORMATION

I _____

SS # _____ Date of Birth _____

Authorize _____

To release information from my medical records including information of psychological, psychiatric, alcohol or drug related nature, HIV antibody test results and AIDS records to Dr. Thomas Mathews, M.D., F.A.C.C.

I understand that this content shall be valid for a period of one year from the date of the authorization and may be revoked at any time upon written notice.

I further understand that the confidentiality of this information may be protected by Federal Regulations (42 CFR, Part II), prohibiting any further disclosure of this information without specific written authorization of the undersigned, or as otherwise regulated.

Patient Signature

Date of Signature

Witness

RELEASE OF CONFIDENTIAL INFORMATION

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I, _____, hereby authorize ST. LUKE HEART INSTITUTE, INC. to use the following protected health information to:

ST. LUKE HEART INSTITUTE, INC.

[Specifically describe the information to be used or disclosed, including, but not limited to, meaningful descriptors such as date of service, type of service provided, level of detail to be released, origin of information, etc.]

This protected health information is being used for the following purposes:

Medical Records Billing Records _____

I authorize this office to leave messages on my voice mail or answering machine. () Yes () No.

I authorize this office to leave messages with my spouse. () Yes () No.

I authorize this office to leave messages with my children. () Yes () No.

I authorize this office to leave messages if my tests are normal. () Yes () No.

I acknowledge that I have received a copy of this office's HIPAA privacy notice. () Yes () No.

I understand that I have the right to revoke this authorization, in writing, at any time by sending such written notification to:

ST. LUKE HEART INSTITUTE, INC.
14566 Cortez Boulevard
Brooksville, FL 34613

I understand that a revocation is not effective to the extent that ST. LUKE HEART INSTITUTE, INC. has relied on the use or disclosure of the protected health information.

I understand that information used or disclosed pursuant to this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law.

ST. LUKE HEART INSTITUTE, INC. will not condition my treatment, payment, enrollment in a health plan or eligibility for benefits (if applicable) on whether I provide authorization for the requested use or disclosure.

I understand that I have the right to:

1. Inspect or copy the protected health information to be used or disclosed as permitted under federal law (or state law to the extent the state law provides greater access rights.)
2. Refuse to sign this authorization.

Signature of patient or Personal Representative

Date

Printed name of patient or Personal Representative

Description of Representative's Authority