



Since 1997 we have been offering comprehensive solutions to optimize our clients business, personal, and professional financial position. Please print and complete the checklist below, then contact us @ 519-948-1499 or email nancy@tttpc.com

Accounting & Finance	Description	Tell Me More (X)
Financial Statement	Review Engagement & Notice to Reader Financial Statements	<input type="checkbox"/>
Bookkeeping	Services include HST, SD, WSIB, EHT, Payroll	<input type="checkbox"/>
Sage 50 Computer Support	Maintenance, Support, Training, Setup etc.	<input type="checkbox"/>
Business Advisory		
Acquisitions & Mergers	Analysis, Research, Business Plan or Review, Cash Flow Projection	<input type="checkbox"/>
Business Buy/Sell	Post/Pre-Tax Planning, Cash Flow, Infrastructure, Prospectus etc.	<input type="checkbox"/>
Business Start-ups or Expansion	Business Structure, Business/Financing Plans, Incorporations, Referral	<input type="checkbox"/>
Estate & Succession Planning	Full Succession Plans Development	<input type="checkbox"/>
Estate Administration	Act as Executor or Support Executor and Beneficiaries	<input type="checkbox"/>
Financing	Institutional, Individual, Leasing & Private Funding	<input type="checkbox"/>
Insolvency & Restructuring	Work With Affiliates to Meet Your Challenge	<input type="checkbox"/>
Investment & Financial Planning	Work With Affiliates to Meet Your Challenge	<input type="checkbox"/>
Litigation Support	Accounting , Tax & Advisory Support	<input type="checkbox"/>
Performance Advisory	Optimize Performance With One on One Collaboration	<input type="checkbox"/>
Taxation		
Personal Tax Returns	Preparation & Submission	<input type="checkbox"/>
Corporate or Not-For– Profit Tax Returns	Preparation & Submission & Other Filings As Required	<input type="checkbox"/>
Corporate, Estate & Individual Tax Planning	Compensation Analysis, Income Splitting, Tax Minimization	<input type="checkbox"/>
SRED & Various Grant Programs	Compliance, Filings & Grant Applications	<input type="checkbox"/>
US or Cross Border Transaction	Corporate & Individual Filings, Treaty Disclosures, Property etc.	<input type="checkbox"/>