

CROSSROADS CAPITAL, INC.
128 N. 13th Street, #1100
Lincoln, Nebraska 68508

VIA EMAIL

June 2, 2017

The NASDAQ Stock Market
Listing Qualifications
Attn: O'Neil Blake
One Liberty Plaza
165 Broadway
New York, New York 10006
Email: continuedlisting@nasdaq.com

Re: Crossroads Capital, Inc. (XRDC) – Voluntary Delisting

Ladies and Gentlemen:

Crossroads Capital, Inc. (the “Company”), is hereby notifying you of the June 2, 2017, decision by the Company’s Board of Directors to voluntarily delist the Company’s common stock from the NASDAQ Stock Market pursuant to Marketplace Rule 5840(j). The Company’s common stock is currently traded on the NASDAQ Capital Market.

As disclosed in the Company’s proxy statement for the Special Meeting of Stockholders held in part today, the Company is voluntarily delisting in order to facilitate an upcoming vote on the Company’s Plan of Liquidation. Once delisted, in conjunction with other corporate actions, the voting threshold to approve our Plan of Liquidation will decrease to a voting standard that requires only a mere majority of outstanding shares to vote in favor of the Plan. We anticipate that implementation of the Plan of Liquidation and conversion of the Company into a Liquidating Trust will save our stockholders significant future operating expense as we fulfill our current Investment Objective.

We plan to issue a press release on June 2, 2017 to announce the results of voting and the planned delisting following the close of trading. The Company will also post a copy of the press release and this Notice on its website at www.xroadscap.com.

On January 6, 2017, the Company had received a notice from the Listings Qualifications Department of NASDAQ stating that the Company did not hold an annual meeting of stockholders during the 12 months from the end of the Company’s fiscal year on December 31, 2015, as required by NASDAQ Listing Rules 5620(a) and 5810(c)(2)(G). On February 28, 2017 the Company received an extension until June 29, 2017 to comply with the obligation to have an annual meeting. For the avoidance of doubt, the Company held an annual meeting of stockholders on June 2, 2017 in which stockholders had an opportunity to discuss the Company’s affairs with management and an election of directors was held. The Company believes it is currently in compliance with all NASDAQ listing rules.

The Company requests that trading in the common stock be suspended at the close of trading on Monday, June 12, 2017 and plans to file a Form 25 with the Securities and Exchange Commission on that date. Of course, if you determine that a different suspension or filing date would be appropriate, please let me know.

Thank you for your help today regarding the delisting process. Please contact me at (402) 261-5345 with any questions or concerns that you may have. As always, we appreciate your prompt attention and guidance.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Ben H. Harris", with a stylized flourish extending to the right.

Ben H. Harris
President and Chief Executive Officer