

CERTIFICATE IN FINANCIAL SERVICES ADVICE

The Certificate in Financial Services Advice is specifically tailored to support your career progression in any financial advisory role. This certificate also provides foundational knowledge for any financial services professional in any role, helping you better understand the front-line of client-facing financial advice.

YOU WILL DEVELOP

Foundational knowledge for financial planning.

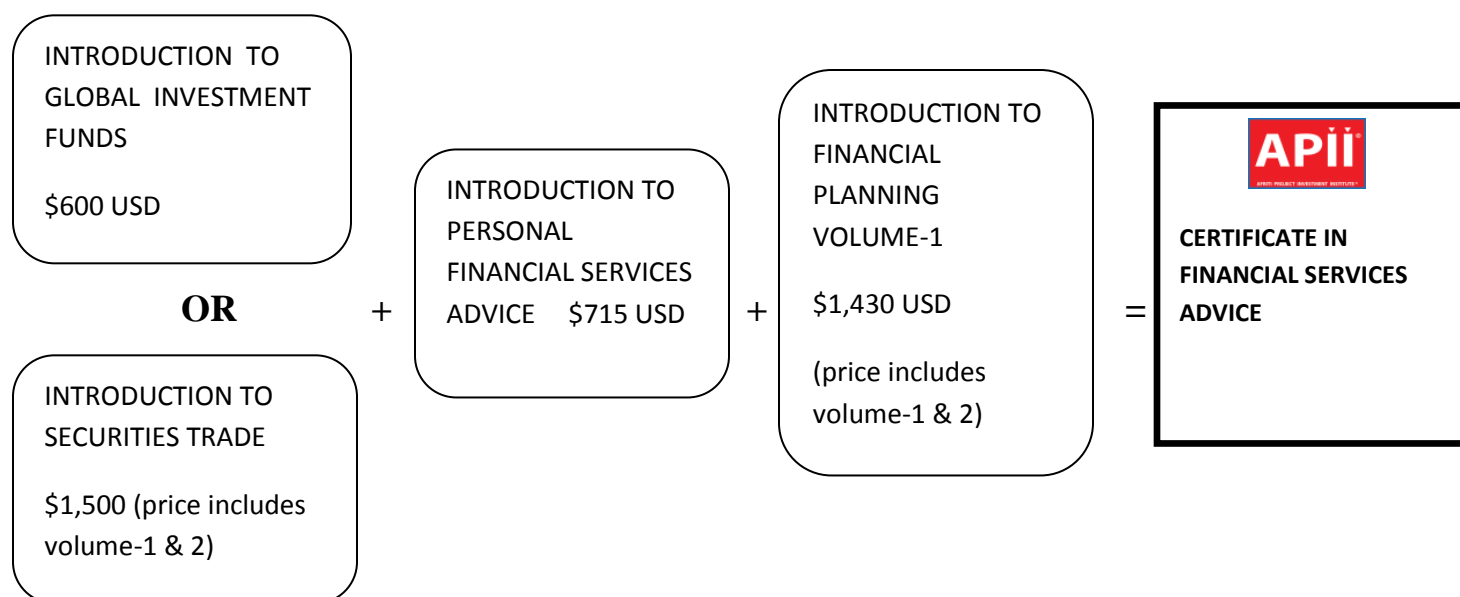
An understanding of financial advice best practices.

Develop strong client relationships.

Understanding of Canadian investment funds.

Compliance with Licensing Requirements.

LEARNING PATHWAY



ENROL BY COURSE

Select courses individually :

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- INTRODUCTION TO SECURITIES TRADE
- Introduction to Global Investment Funds
- Introduction to Personal Financial Services Advice
- Introduction to Financial Planning 1

LEADS TO CAREERS SUCH AS:

- Personal Banking Representative
- Financial Advisor
- Financial Planner

AFRITI ANALYTICS GLOBAL EDUCATION®

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