

## **WELCOME**

Thank you for your interest in acupuncture and Oriental medicine. Our goal is to help you achieve your best health and wellness **naturally**.

### **Before your Visit:**

You should eat a light meal or snack before coming for acupuncture and wear loose, comfortable clothes. Please avoid strenuous exercise for at least two hours before and after treatment. Please come in 10 minutes early if you are a new patient.

### **Fee Schedule**

New patient and follow-up patient, per session:	\$70
Herbal Medicines (as needed, depend on dosage & condition)	\$10 to \$40
Anytime 3 treatment package	\$190
Anytime 6 treatment package	\$360

### **Payment Policy:**

We accept cash, checks, HSA (FSA), Visa, MasterCard, Discover and American Express as forms of payment.

### **Insurance:**

We are an out-of-network provider. If your insurance policy covers acupuncture services, we will provide a Superbill, which you can then submit for reimbursement. Please check with your insurer.

### **Appointment Cancellation Policy:**

**Your appointment time is reserved specifically for you. In the event of an appointment to be missed, please give 24 hours notice, either by phone, email, or text messaging.**

## PATIENT INFORMATION

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Your Phone #: \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Email: \_\_\_\_\_

Sex: \_\_\_\_ Male \_\_\_\_ Female

Marital Status: \_\_\_\_ Single \_\_\_\_ Married \_\_\_\_ Divorced \_\_\_\_ Separated \_\_\_\_ Widowed

Occupation/Job: \_\_\_\_\_

Emergency Contact Information: \_\_\_\_\_ Their Phone #: \_\_\_\_\_

Primary Care Physician (PCP)/Doctor: \_\_\_\_\_ Their Phone #: \_\_\_\_\_

How did you hear about us?

\_\_\_\_\_

## HEALTH HISTORY

PLEASE CHECK ANY SYMPTOMS YOU HAVE ON A REGULAR BASIS:

### General

- ☐ Chills
- ☐ Dizziness
- ☐ Fatigue
- ☐ Fever
- ☐ Forgetfulness
- ☐ Headache
- ☐ Insomnia
- ☐ Nervousness
- ☐ Numbness
- ☐ Sweating
- ☐ Weight Gain
- ☐ Weight Loss

### Gastrointestinal

- ☐ Abdominal Pain
- ☐ Black Stools
- ☐ Bloating
- ☐ Bloody Stools
- ☐ Constipation
- ☐ Diarrhea
- ☐ Difficult Swallowing
- ☐ Gas
- ☐ Heartburn/GERD
- ☐ Hemorrhoids
- ☐ Indigestion
- ☐ Nausea
- ☐ Poor Appetite
- ☐ Vomiting
- ☐ Vomiting Blood

### Heart/ Cardio-Respiratory

- ☐ Asthma
- ☐ Chest Pain
- ☐ Coughing Blood
- ☐ Blood Pressure (High/Low)
- ☐ Irregular Heart Beat
- ☐ Night Sweating
- ☐ Chronic Cough
- ☐ Phlegm/Sputum
- ☐ Poor Circulation
- ☐ Chronic Bronchitis
- ☐ Short of Breath
- ☐ Swelling of Ankles/Feet
- ☐ Varicose Veins

### Eyes/ Ears/ Mouth/ Nose/ Throat

- ☐ Blurry Vision
- ☐ Bleeding Gums
- ☐ Cataracts
- ☐ Double Vision
- ☐ Earache
- ☐ Eye Pain
- ☐ Wear Glasses/Contacts
- ☐ Hay Fever/Allergies
- ☐ Hearing Loss
- ☐ Hoarseness/Loss of Voice
- ☐ Nose Bleeds
- ☐ Loss of Smell
- ☐ Chronic Sore Throat
- ☐ Red Eyes
- ☐ Ringing in the Ears
- ☐ Sinus Problems
- ☐ Sores on Lips/Tongue
- ☐ Taste Changes or Loss of Taste
- ☐ Teeth/Gum Problems
- ☐ Vertigo/Spinning Sensation

### Genitourinary

- ☐ Abnormal Urine Color
- ☐ Blood or Pus in Urine
- ☐ Burning Urination
- ☐ Frequent Urination
- ☐ Kidney/Bladder Stones
- ☐ Poor Bladder Control
- ☐ Urgency to Urinate

### Musculoskeletal

(Pain, Weakness or Numbness)

- ☐ Arms
- ☐ Back
- ☐ Feet
- ☐ Hands
- ☐ Hips
- ☐ Joints
- ☐ Knees
- ☐ Legs
- ☐ Muscles
- ☐ Neck
- ☐ Shoulders

### Skin

- ☐ Blood Clotting Problems
- ☐ Bruise Easily
- ☐ Discoloration
- ☐ Lumps

### Men Only

- ☐ Breast Lumps/Enlargement/Discharge
- ☐ Genital Pain
- ☐ Testicular Lumps
- ☐ Penile Discharge
- ☐ Genital Sores
- ☐ Impotence

### Women Only

- ☐ Abnormal Pap Smear
- ☐ Bleeding/Spotting Between Periods
- ☐ Breast Lumps/Discharge/Skin Chg
- ☐ Birth Control/Contraceptive Use
- ☐ Irregular Periods
- ☐ Menopausal
- ☐ Painful Periods
- ☐ Menstrual Blood Clots
- ☐ Genital Sores
- ☐ Vaginal Discharge
- (     ) Pregnancies
- (     ) Abortions
- (     ) Miscarriages
- (     ) Children Born
- Last Menses: \_\_\_\_/\_\_\_\_/\_\_\_\_
- Last Pap: \_\_\_\_/\_\_\_\_/\_\_\_\_
- Last Mammogram: \_\_\_\_/\_\_\_\_/\_\_\_\_
- Are You Pregnant? \_\_\_\_\_

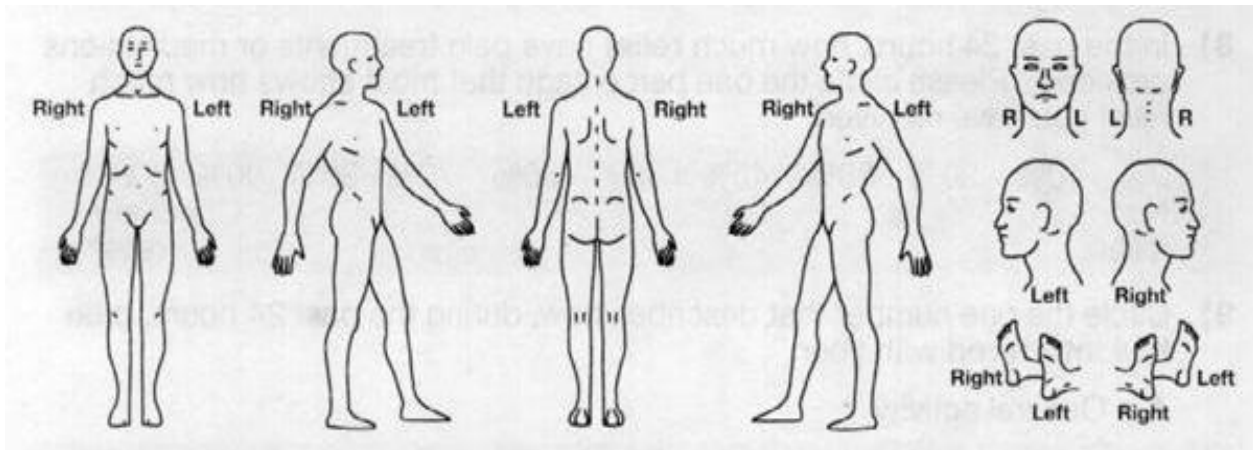
### Significant Past or Current Illnesses

- |   |   |
|---|---|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Cancer</li> <li><input type="checkbox"/> Heart Disease</li> <li><input type="checkbox"/> Diabetes</li> <li><input type="checkbox"/> High Blood Pressure</li> <li><input type="checkbox"/> High Cholesterol</li> <li><input type="checkbox"/> Thyroid Disease</li> <li><input type="checkbox"/> Tuberculosis (TB)</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> STD</li> <li><input type="checkbox"/> Hepatitis</li> <li><input type="checkbox"/> HIV/AIDS</li> <li><input type="checkbox"/> Rheumatic Fever</li> <li><input type="checkbox"/> Blood Clotting</li> <li><input type="checkbox"/> Stroke</li> <li><input type="checkbox"/> Seizures</li> <li>Others _____</li> <li>_____</li> </ul> |
|---|---|

## PAIN EVALUATION

### Pain Scale:

no pain	0	1	2	3	4	5	6	7	8	9	10	severe pain
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Mark each area where you are having pain according to the pain scale above.

1. Have you ever received treatment for this condition? Yes \_\_\_ No \_\_\_  
What was their diagnosis? \_\_\_\_\_  
What treatments were performed? \_\_\_\_\_  
\_\_\_\_\_

2. Please list all medications, vitamins, supplements and/or herbs you are currently taking.

Medication Name	Dose	How many per day?	For how long?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

3. Please list any allergies: \_\_\_\_\_  
\_\_\_\_\_

4. Major Surgeries / Hospitalizations

Date	Procedure / Reason
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

5. Health Habits (tobacco, alcohol, drugs, special diet, exercise, exposure to chemicals, toxins, etc.)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## INFORMED CONSENT TO TREATMENT AND DISCLOSURES

By signing below, I voluntarily consent to be treated with one or all of the modalities listed below by a Texas licensed acupuncturist at The Woodlands Acupuncture & Herbal Clinic. I understand that acupuncturists practicing in the state of Texas **are not** primary care providers and that regular primary care by a licensed physician (M.D. or D.O.) is very important.

**Acupuncture/Moxibustion:** I understand that acupuncture is performed by the insertion of needles through the skin or by the application of heat to the skin (or both) at certain points on or near the surface of the body in an attempt to treat bodily dysfunction or diseases, modify or prevent pain perception, and normalize the body's physiological functions. I am aware that certain adverse side effects may result. These could include, but are not limited to: local bruising, minor bleeding, infection, burns, scars, fainting, pain, discomfort, numbness or tingling at the needling site that may last a up to a few days. More unusual and very rare risks include spontaneous miscarriage, nerve damage and organ puncture.

**Chinese/Western Herbs and Nutritional Supplements:** I understand that substances from the Oriental Materia Medica and German Commission E Monographs may be recommended to treat bodily dysfunction or diseases, modify or prevent pain perception, and normalize the body's physiological functions. I understand that I am not required to take these substances but must follow the directions for administration and dosage if I do decide to take them. I am aware that certain herbs may be inappropriate during pregnancy and that I will notify a clinical staff member who is caring for me if I am or become pregnant. I am aware that adverse side effects may result from taking these substances, including changes in bowel/bladder function, nausea/vomiting, abdominal pain/discomfort, gas, belching, rashes, hives and tingling of the tongue. Should I experience any problems which I associate with these substances, I will stop taking them and call 832-797-7343 as soon as possible.

**Acupressure/Tui-Na/Cupping:** I understand that I may also be treated with acupressure, tui-na and/or cupping as a way to modify or prevent pain perception and normalize the body's physiological functions. I am aware that certain adverse side effects may result from this treatment. These could include, but are not limited to: bruising, bleeding, sore muscles or aches.

**Electro-Acupuncture:** I understand that I may be asked to have electro-acupuncture administered with acupuncture. I am aware that certain adverse side effects may result. These may include, but are not limited to: electrical shock, pain or discomfort.

With all modalities listed above I may experience an aggravation of symptoms existing prior to treatment. I understand that I may refuse any or all treatments at anytime and do not expect the staff to be able to anticipate all possible risks or complications of the treatments. I wish to rely on the staff to exercise judgment during the course of treatment which the staff thinks at the time, based upon the facts then known, is in my best interest. I understand that acupuncture, herbs and related treatments, as in any medical therapy, make no guarantee as to the results.

By voluntarily signing below, I acknowledge that I have read, or had read to me, all of the above information and am fully aware of what I am signing. I understand that I may ask the staff for a more detailed explanation. I give my permission and consent to treatment for the entire course of treatment for my current condition and for any future condition(s) for which I seek treatment.

Signature of Patient/Representative: \_\_\_\_\_

Date: \_\_\_\_\_

Print Patient/Representative Name: \_\_\_\_\_

**Form to be Completed by Patient, Notifying the Acupuncturist of Whether He/She  
Has Been Evaluated by a Physician, and Other Information.**

(Pursuant to the requirements of 22 T.A.C. §183.7 of the Texas State Board of Acupuncture Examiners' rules (relating to Scope of Practice) and Tex. Occ. Code Ann., §205.351, governing the practice of acupuncture.)

I (patient's name) \_\_\_\_\_ am notifying the acupuncturist of the following:

\_\_\_\_\_ Yes \_\_\_\_\_ No

I have been evaluated by a physician or dentist for the condition being treated within 12 months before the acupuncture was performed. I recognize that I should be evaluated by a physician or dentist for the condition being treated by the acupuncturist.

\_\_\_\_\_ (initials of patient)      Date: \_\_\_\_\_

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\_\_\_\_\_ Yes \_\_\_\_\_ No

I have received a referral from my chiropractor within the last 30 days for acupuncture.

After being referred by a chiropractor, if after two months or 20 treatments, whichever comes first, no substantial improvement occurs in the condition being treated, I understand that the acupuncturist is required to refer me to a physician. It is my responsibility and choice whether to follow this advice.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Exemption according to 22 T.A.C. §183.7c of the Texas State Board of Acupuncture Examiners' rules (relating to Scope of Practice).**

(c) Notwithstanding subsections (a) and (b) of this section, an acupuncturist holding a current and valid license may without an evaluation or a referral from a physician, dentist, or chiropractor perform acupuncture on a person for smoking addiction, weight loss, alcoholism, chronic pain, or substance abuse.

Date:\_\_\_\_\_

## NEW PATIENT INITIAL ASSESSMENT

Patient Name:\_\_\_\_\_

Age:\_\_\_\_\_ Gender:\_\_\_\_\_

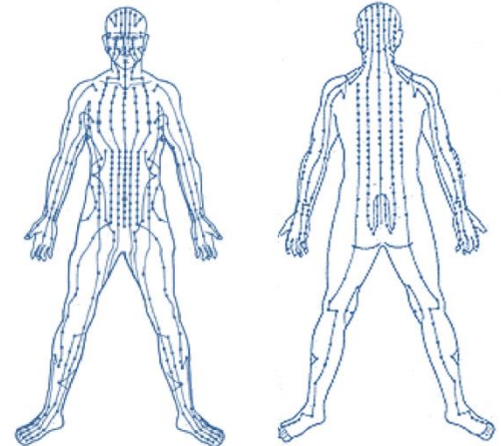
Date of Birth:\_\_\_\_\_

BP:\_\_\_\_\_/\_\_\_\_\_ Pulse:\_\_\_\_\_

RR:\_\_\_\_\_ Temp:\_\_\_\_\_

Weight:\_\_\_\_\_ Height: \_\_\_\_\_

O2 sat: \_\_\_\_\_



Office Use Only:

### 1. Chief Complaint

2. Pain Numerical Rating (1 to 10): Current\_\_\_\_\_ Worst\_\_\_\_\_ Least\_\_\_\_\_

Temporal Parameters (better, worse, same): AM\_\_\_\_\_ PM\_\_\_\_\_

Positional Parameters (better, worse, same): Standing\_\_\_\_\_ Sitting\_\_\_\_\_

Lying: Prone (Face Down)\_\_\_\_\_ Supine (Face Up)\_\_\_\_\_ Lateral

(R or L)\_\_\_\_\_

Factors Affecting Pain: Makes Worse \_\_\_\_\_  
Makes Better \_\_\_\_\_

Work Activities: Extramural \_\_\_\_\_  
Housework \_\_\_\_\_  
ADL \_\_\_\_\_

3. Mood: \_\_\_\_\_ Normal \_\_\_\_\_ Depressed \_\_\_\_\_ Anxious

Affect: \_\_\_\_\_ Normal \_\_\_\_\_ Depressed \_\_\_\_\_ Elevated \_\_\_\_\_ Flat  
\_\_\_\_\_ Reactive \_\_\_\_\_ Agitated



#### 4. General Questions

Energy: \_\_\_\_\_ High \_\_\_\_\_ Med \_\_\_\_\_ Low  
\_\_\_\_ Fever \_\_\_\_ Chills      Fever \_\_\_\_ Chills (=, <, >) \_\_\_\_\_

\_\_\_\_ Spontaneous Sweating      \_\_\_\_ Night Sweating \_\_\_\_\_

5. Appetite:    \_\_\_\_ Normal    \_\_\_\_ Increased    \_\_\_\_ Decreased      \_\_\_\_ Special Cravings: \_\_\_\_\_

6. Digestion: \_\_\_\_\_

7. Bowel Movement: \_\_\_\_\_

8. Thirst: \_\_\_\_ No \_\_\_\_ Yes    Preference for:    \_\_\_\_ Cold \_\_\_\_ Warm \_\_\_\_ Room Temperature drink    \_\_\_\_ No Preference

9. Urination: \_\_\_\_ Normal    \_\_\_\_ Abnormal: \_\_\_\_\_

10. Body Thermal Feeling:    \_\_\_\_ Normal    \_\_\_\_ Abnormal: \_\_\_\_\_

11. Weight: \_\_\_\_\_ Normal    \_\_\_\_ Loss \_\_\_\_ Gain      How much?(kg/lbs) \_\_\_\_\_    In how long? \_\_\_\_\_

12. Sleep: \_\_\_\_\_

13. (Women Only) Menstruation: \_\_\_\_ Regular \_\_\_\_ Irregular \_\_\_\_ PMS \_\_\_\_ Clots \_\_\_\_\_

#### 14. Physical Examination

General: \_\_\_\_\_

Tongue: \_\_\_\_\_

Pulse: \_\_\_\_\_

Other: \_\_\_\_\_

15. TCM Diagnosis: \_\_\_\_\_

16. Treatment Plan: \_\_\_\_\_

### 17. Acupuncture Treatment:

[illegible]

18. Herbal Prescription: \_\_\_\_\_

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19. Referral/Advice: \_\_\_\_\_

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Acupuncturist's Signature: \_\_\_\_\_

Date: \_\_\_\_\_