



UNIVERSAL LINK AGENCY LTD. (ULA)

ULA is an International Consulting Firm and
has a Joint Venture Partnership
with a Private Merchant Bank
that is an offshore based closed investment operation
which utilizes investment trusts. The projects & technologies
shown within this presentation are that of the Merchant Bank.

OVERVIEW

Our primary function is to help our clients achieve their goals by providing them with the direct source products and financing that they need. Through our affiliate companies, we combine a wealth of global relationships and direct access to the decision makers in corporations. We are confident that with the combined power, expertise and proactive approach of our many high profile associates, ULA can provide major exclusive and winning opportunities for our clients.

By working with our clients to plan and achieve results, we are able to ask the right questions, find answers to those questions, assess needs and design services around those needs. When the consultation is complete, our clients are able to make educated and informed decisions.

ULA is dealing directly with the highest levels of Governments and Private sectors across the globe to secure support and the necessary solutions required for our clients. Our dedicated team of professionals recognize the value and strength achieved by working together as a team in developing comprehensive problem-solving solutions.

We pride ourselves in the long-standing relationships that we have amassed over the years in the highest places in both the public and private sectors across the globe. Our reputation is impeccable.



MANAGEMENT

The major strength of the corporate group is its highly skilled team of veteran Financial, Construction, Technical, Merchant Banking, Engineering, Consulting plus Production personnel.

ULA's JV Partner acts as a global General Contractor, assuring that each particular project has the necessary human resources indigenous to each technology required for the ultimate production success. A short list of their SUBCONTRACTORS includes:

- General Electric – preference for utilizing Black & Veatch as Sub-Contractors of Record
- Siemens
- Rolls Royce
- SNC Lavalin
- ABB
- Philips
- Bosch



CORPORATE STRATEGY

Our JV Partner only invests in projects with the appropriate joint venture partners that also participate in the development of operations and via recommendation of their qualifications by the Big Four financial global experts:

- Price Waterhouse Coopers Corporate Finance
- Deloitte & Touche International
- KPMG
- and/or Ernst & Young International.

**IN THE FOLLOWING PAGES ARE A BRIEF OVERVIEW OF PROJECTS,
TECHNOLOGIES AND INDUSTRIES THAT OUR JV PARTNER HAS DEVELOPED,
OWNS AND/OR PARTICIPATES IN.**

CLIENTS

- * Valkiriya Ltd. (Moldova)
- * Tserara Joint Stock Company (Lithuania)
- * Eldred Capital Ltd. (BVI)
- * Copa Supply Ltd. (Georgia)
- * Kemlink Limited (Cyprus)
- * Karamyan ev Mkhitaryan Ltd. (Armenia)
- * Zapad Electro (West Electro) Ltd. (Belorussia)
- * AS ABB (Estonia)
- * Geometal Group Ltd. (Georgia)
- * PLSC “Goriss ESS” (Armenia)
- * Caucasus Electromarket Ltd. (Georgia)
- * Sakenergocomplects Ltd. (Georgia)

CONSTRUCTION AND RECONSTRUCTION



Availability of specialized equipment and skilled specialists allows performing operating and extensive repairs of power and instrument transformers, circuit-breakers, including SF6 circuit-breakers as well as other primary and secondary equipment of domestic and global manufacturers.

INDUSTRIAL AND CIVIL CONSTRUCTION



One of the main activities of the enterprise is industrial and civil construction. The company performs complete cycle of construction from land allocation, development of design and estimate documentation to putting of facility into operation.





Construction and reconstruction of substations



ENVIRONMENTAL MANAGEMENT

focuses primarily on:



Revision of general procedures, documents, identification and evaluation of environmental aspects.



Execution of internal and external audits



Improving the identification of aspects in both fixed installations and construction work.



Refining the environmental action control plans.



Improving waste management



CONSTRUCTION



LAKHTA CENTER . . . St. Petersburg



Federation Towers . . . Moscow City



MIRAX PLAZA . . . Kyiv, Ukraine



DAS GROSSE TOR VON KIEW . . . Ukraine



INTERNATIONAL CONVENTION CENTER KIEV . . . Ukraine



Port Facilities



Electricity



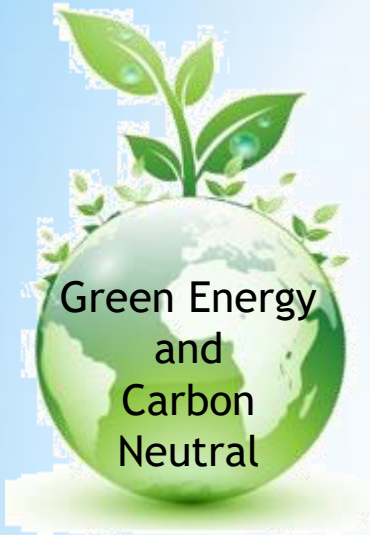
Infrastructure



Refineries



PATENTED CANADIAN GREEN ENERGY TECHNOLOGIES



. . . Set up as Turn-Key Projects

Full details of the following Technologies are available on our website.

www.universallinkagency.com

TIRE RECYCLING



The Problem



The Solution



Designed to cryogenically process
3+ Million tires per year

Examples of end products:

- Home plastics
- Electronics
- Marine Decking
- Railroad Ties
- Garden Plastics
- Posts
- Pipes
- Knobs
- Garbage Cans etc . . .



SUMMARY

- Zero footprint to the environment
- Generates \$60 million USD per year .

+

Owner has a choice to
“Take or Pay” :

TAKE: Owner can take
product and sell as they
wish.

or

PAY: Product is committed
for purchase for next 15
years (\$900,000,000) by our
JV Partner via a Letter of
Credit.

SOLAR

The World's most efficient
Patented, 24-7
solar to heat conversion



. . . plus . . .

POWER STORAGE



Fast Absorption and Fast Injection systems and controls combined with low entry costs for energy storage using lithium ion batteries provide the ability to leverage distributed virtual power plants for:

- ① demand power mitigation
- ② renewable energy time shifting and grid stability management
- ③ frequency regulation
- ④ emergency reserve functionality and provides organizations . . .

"Power at their Fingertips"



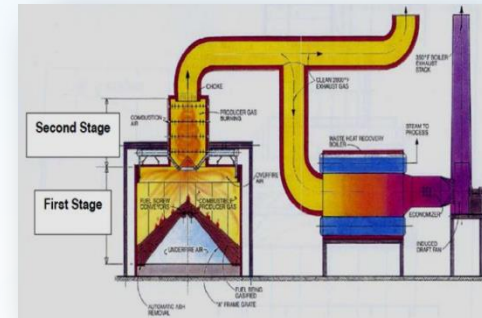
BIOMASS POWER PLANT



50 MW Power Plant Intact
and Fully Operational.
Emission controls made it one of the
cleanest biomass power plants.

METHANE POWER

This technology is known as
the CatOx Gasification Unit
which is a Turnkey solution
for waste disposal.



This patented equipment will provide
solutions which can then
safely and effectively
convert normally stranded methane into a
valuable and transportable power source.

It is highly scalable and
can utilize the most remote
locations of methane availability
to usable on or off grid power.

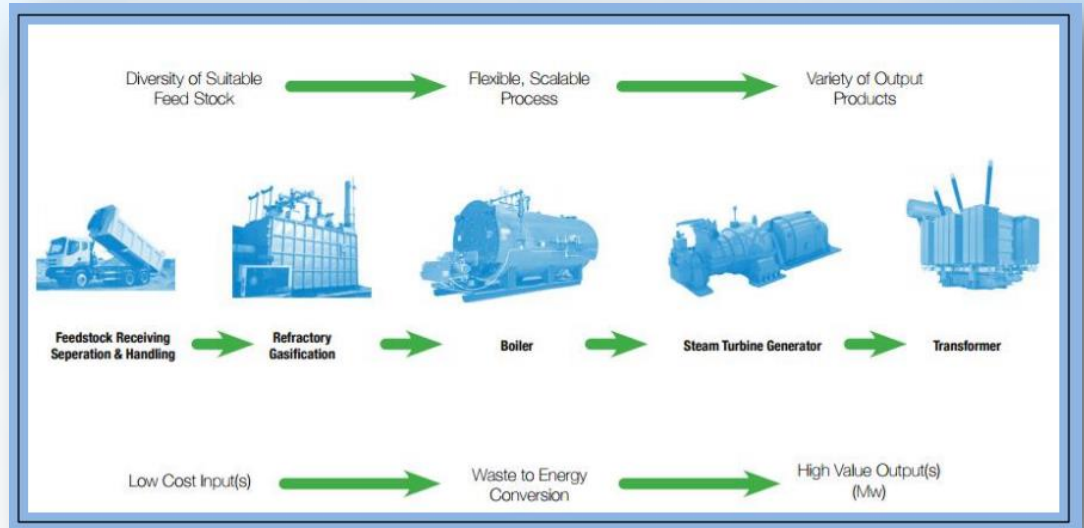
WASTE TO ENERGY

THE PROBLEM

- Municipal Solid Waste
- Power Generation
- Forestry waste
- Environmental Cleanup
- Damaged crops
- Hazardous Waste Disposal



THE SOLUTION



THE PROCESS:

- Garbage is trucked in
- Fed into Combustion Chambers
- Heat from Combustion utilized for water heating which creates Steam
- The Steam drives the turbine that creates electricity.



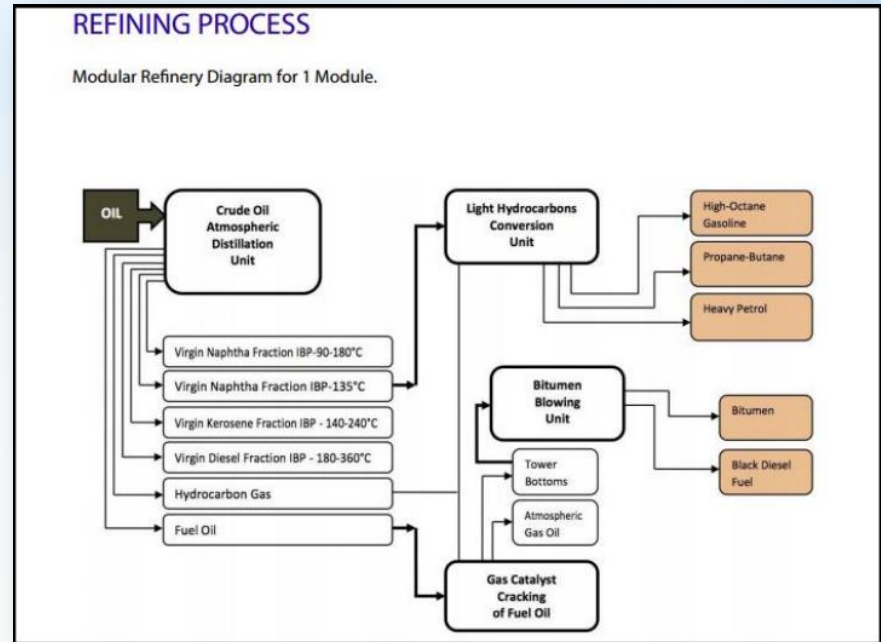
BENEFITS OF WASTE TO ENERGY

- Reduction of environmental pollution to rivers, land and air caused by lack of regulated waste disposal and open burning waste:
- Conversion of non-reusable waste into combustible gases for electricity generation and economic benefits;
- Utilization of Municipal Solid Waste to reduce the use of fossil fuels;
- Reduction of GHG (Green House Gas) emissions;
- Creation of employment opportunities; and
- Demonstration of a clean municipal waste treatment technology and project that can be disseminated on a global scale.



INTEGRATED MODULAR REFINERY SOLAR SYSTEM

Solar power generation makes this refinery a unique enterprise which reduces Carbon Dioxide emission.



PROJECT IMPLEMENTATION STAGES



COMMODITIES



GOLD



D2, DIESEL, 10PPM, AVIATION FUEL,
VIRGIN FUEL, PREMIUM FUEL,
AUTOMOTIVE FUEL, MAZUT,
CRUDE (Light and Heavy), LPG,
METHANOL, M100 . . . and others

**ULA and its JV Partner develop projects
for organization of the upside potential
to an operating maximum
but minimize the inherent risks
by utilizing only experienced International operators.
We look forward to serving your particular needs.**

Toronto, Ontario, Canada – Head Office
Nevada, USA - Registered

Satellite Offices

California, USA
Moscow, Russia
Germany
Istanbul

