



Dr.Copay & Associates TM
Health Insurance Specialists
www.DrCopay.com

PREFERRED PROCEDURES FOR ENROLLMENT IN THE ACA PLANS

1 **INDIVIDUALS WITH 2015 PLANS WANTING TO ENROLL IN 2016 PLANS**

Our proprietary software allows the personal information entered in 2016 to be automatically entered into the 2017 application greatly reducing the time necessary to enroll in the new plan. Any changes in residence, family household members or income can be made at that time. Call your agent below to simplify your 2017 enrollment.

2 **INDIVIDUALS WANTING TO ENROLL FOR THE FIRST TIME**

1st Option	Meet with a Dr.Copay Associate to complete an in-person application
2nd Option	Call an Associate and complete an application over the phone/internet
3rd Option	Complete the Enrollment Data Form following the instructions below.

1. Click [HERE](#) if you are new to the Dr.Copay website
OR

2. If you are currently working with a Dr.Copay associate, click QUOTE beside their name

Associate	Click	Phone (if needed)
Jerry Hill	QUOTE	803-413-3290
JB Beckett	QUOTE	803-521-0735
Brandon Hill	QUOTE	803-730-4059
Ron Burrell	QUOTE	803-319-9922

3. Enter the personal information of all individuals applying for insurance. Click "Next"
4. Choose plan type and if you want to see if you can qualify for a subsidy. Click "Next"
5. Enter the estimated total household income (include Social Security and disability income) for 2017 and the total number of individuals in the household. Include household members who are not applying for insurance. Click "Calculate" to see subsidy. Then click "Next".
6. Review all the plans available in your zip code, sort by company and metal tier if needed.
7. Review plan details, participating Medical providers and Rx drug formularies
8. Found a plan you like? Click "Select Plan".
9. Review the plan summary then click "Next".
10. Click "Intake Form" and complete the enrollment data form, sign and hit "Submit".

Your information will be forwarded to Dr.Copay & Associates who will enter your information into the Healthcare.gov/Federal Health Insurance Marketplace system. Once entered, you will receive an email confirming the status of your application. You will receive instructions on how to pay your first month's premium for your plan.

**PAY YOUR 1ST PREMIUM AS SOON AS YOU RECEIVE YOUR CONFIRMATION FROM DR.COPAY.
PAYMENT MUST BE RECEIVED BEFORE THE EFFECTIVE DATE OR THE PLAN WILL BE CANCELLED.**