



ELITE Independent RIA & Family Office Global Leaders Conference

March 21-24, 2019 | W PANAMA, Panama City, Panama

PRODUCED BY:
JABOY
PRODUCTIONS

*“The Best Investment you can make is an investment in yourself...
The more you learn, the more you’ll earn”. — Warren Buffet*

Time has come for the industry to have a real business building conference that incorporates cutting-edge sales and marketing ideas, due diligence, succession planning, institutional investments, clearing and custody services along with innovative technology products and solutions.

Education is the cornerstone of The ELITE Independent RIA & Family Office Global Leaders Conference. This conference is designed to bring together preminent financial services and business leaders with a focus on taking your RIA or Family Office business to the next level.

We’ve created an incredible event and comprehensive agenda for you to walk away energized with an abundance of practical ideas and tools to grow and thrive in an ever-changing wealth management industry. The difference in this conference is clear! All general session presentations, sponsor booths, dine arounds and a group Panama City Tour will provide you the highest level of information and knowledge, combined with valuable interaction and networking opportunities.

We are excited to be able to bring such a powerful group and interactive agenda together for you at this conference.

Sponsors will include: Institutional Real Estate Managers, Institutional Credit Managers, Business Development Companies (BDCs), Non-Traded Alternative Investments, Opportunity Zones, 1031 Exchange Programs (DST/TIC), Oil & Gas Companies, Energy Investment Companies, Private Equity Firms, Mutual Funds, Life Insurance and Annuity Companies. In addition, we will have notable presenters from: 3rd Party Due Diligence & Risk Management Firms, Top Legal and Accounting Firms, Clearing and Custody Services Companies, Asset Allocation Technology Platforms, Performance Measurement and Reporting Vendors and many more.

We couldn’t think of a more exciting location to host this event than Panama City and at the brand new W Panama.

The ELITE Independent RIA & Family Office Global Leaders Conference is anticipating 100 + attendees and is only available to a select group of RIAs and Family Offices. RIA or Family Office attendees must have a minimum \$100 million or more of assets under management (AUM). Conference Registration, Round Trip Airfare and 3 Nights at the W Panama are complimentary for qualified attendees.



For more information or to RSVP for ELITE Independent RIA & Family Office Global Leaders Conference please contact: info@TheEliteConferences.com or 866-408-2279.