

Cummings Tax & Financial & Hazell Investments

*presents a free financial-information
seminar with #1 Amazon best-selling
financial author, Jason Mandel.*



**Wednesday, May 15th at 12:00 P.M.
at The Drake Restaurant
106 Washington St., Burlington**

Free complimentary lunch & beverages will be served.

**Speakers include Jason & Josh Mandel, Jon & David Hazell
A series of presentations on financial topics.**

- Keynote speaker Jason Mandel beginning @12:00. Jason is the author of Demand Transparency, a best-selling book on investment strategies.
- Alternative Retirement & Investment plans
- Tax Strategies for Individuals & Small Business Owners
- Company Employee Incentive Plans
- Use of an LLC with a Charitable Intent
- An overview of Private Placement Life Insurance

“A Financial Plan begins with a Tax Strategy”

Cummings Tax & Financial began in 1945. It is the oldest family tax firm in the United States. Our firm services many clients annually. Clients have asked us for years to provide financial services. We are introducing financial services beginning this summer. How will our investment firm be different? We have found over the years that financial planners rarely factor tax strategies into a person or business's financial plan. Our objective is to combine our tax advisement experience with investment strategies for both individuals and businesses. Hazell Investments works with Cummings to provide clients with unique financial products & programs.

Call: 319 752 8689 to RSVP for the event or email: Cummingstaxservice@gmail.com. We will also be scheduling individual one-hour consultations with Jason & Josh Mandel on Thursday & Friday, May 16th & 17th throughout the day at the Cummings Tax & Financial building @ 1514 Mt. Pleasant St. Burlington, Iowa 52601. Reserve a private session today as spots are going quickly.



**1514 Mt. Pleasant St.,
Burlington
319.752.8689**