

# Patrea Miller, MFT

100 E Street, Suite 305, Santa Rosa, CA 95404  
(707) 235 7760 • [patrea@patreamillermft.com](mailto:patrea@patreamillermft.com)

## INTAKE AND INITIAL ASSESSMENT FORM

**Confidential Document**

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Cell \_\_\_\_\_

Work Phone \_\_\_\_\_

Male/Female Age: \_\_\_ DOB \_\_\_\_\_

Presenting Issue:

Emergency Contact: \_\_\_\_\_

Contact #: \_\_\_\_\_

Referral source: \_\_\_\_\_

Occupation: \_\_\_\_\_

Fee: \_\_\_\_\_

What has prompted you to seek out therapy?

Have you had any losses, trauma, or crisis?

**Symptoms:** Depression Mania Mood swings Panic attacks Phobias Avoidance Physical Pain

Repetitive thoughts Flashbacks Nightmares Memory Grooming Alertness Learning Disability

Loss of Appetite

Other : \_\_\_\_\_

Suicidal Ideation: \_\_\_\_\_

Addictions History: \_\_\_\_\_

Self -Endangerment History: \_\_\_\_\_

Therapy/Treatment History: None Individual Couples Family Group Inpatient Outpatient

Name of Previous Therapist/How Long: \_\_\_\_\_

Outcome of Therapy \_\_\_\_\_

Psych Meds: \_\_\_\_\_

Hospitalizations: \_\_\_\_\_

Medical History: Good Health Some Challenges Chronic Acute

\_\_\_\_\_  
\_\_\_\_\_

Physician: \_\_\_\_\_

Recent Health Changes: \_\_\_\_\_

Other medications: \_\_\_\_\_

Sleeping patterns: \_\_\_\_\_

Eating patterns: \_\_\_\_\_

Weight gain or loss: \_\_\_\_\_

Family health concerns: \_\_\_\_\_

Family of Origin: *(Who's in your immediate/extended family?)*

Education: \_\_\_\_\_

Current Support System: (Living situation, relationships, friendships):

Cultural/Ethnic/Sexual Orientation/Spirituality:

Relationship to School/Work/Exercise/Leisure activities/Community:

Strength *(What makes you feel content?)*:

Coping mechanisms: *(What do you do when you are mad, sad, feeling good? How do you deal with your emotions?)*:

Current Goals: *(What are you looking for from therapy? What does successful therapy look like? What changes do you want to make and how?)*:

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