

ANDREA FELDMAR, M.A., L.M.H.C.
Medical Support Counseling - 941-208-2606
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INITIAL PATIENT INFORMATION FORM

Name _____ Date _____

Address _____ City _____ State _____ Zip _____

Telephone (Home) _____ (cell) _____ (Work) _____

Email address _____ Age _____ Date of Birth ____/____/____

Birth place _____ Gender: Male _____ Female _____

Marital Status: M _____ S _____ D _____ W _____ Sep _____ If married,

spouse's name _____ Age _____

Your occupation _____ Employer _____

Occupation (Spouse) _____ Employer _____

Referral source _____

Diagnosis _____

Preferred communication method: (please circle Y or N) phone message: Y N , email: Y N , text: Y N

Family Constellation

Parents

Name _____ Age _____ Living _____ Deceased _____

Name _____ Age _____ Living _____ Deceased _____

Children

Name _____ Age _____ Living _____ Deceased _____

Name _____ Age _____ Living _____ Deceased _____

Name _____ Age _____ Living _____ Deceased _____

Treatment History

Have you received previous mental health treatment? Yes _____ No _____ If yes, from whom?

Dates of service _____ Location _____

Reason for the termination of treatment? _____

Your current issue or condition _____

Are you currently taking medication for mental health or emotional issues? Yes _____ No _____

Emergency contact information? Name _____ Relationship _____

Preferred Phone: _____ Other Phone: _____

Work Phone: _____ [ok to call? Y N]

MEDICAL SUPPORT COUNSELING ANDREA FELDMAR, LLC

CONSENT FOR RELEASE OF INFORMATION

The undersigned authorizes Andrea Feldmar, LLC to release or obtain to/from records and information concerning client:

Client Name _____ Birthdate _____
Address _____ City, State _____ Zip _____

Provider Names:

Name _____

Phone Number _____

Address _____

Name _____

Phone Number _____

Address _____

The purpose of the disclosure authorized herein is for continuity of care.

I understand that my records are protected under the federal regulations governing Confidentiality and cannot be disclosed without my written consent unless otherwise provided for in the regulations. I also understand that I may revoke this consent at any time except to the extent that action has been taken in reliance on it, and that in any event, this consent expires automatically as follows:

_____ (specification of the date, event, or condition upon which this consent expires).

The nature of the information to be released may be psychotherapy notes and communication, such as; telephone consultation, correspondence, treatment plans and follow up care. No person or agency to whom any of this information is disclosed may re-disclose such information unless the person who consented to this disclosure specifically consents to such re-disclosure.

Authorization and Signature:

Printed name of client _____

Signature of client _____ **Date** _____

ANDREA FELDMAR, LLC. PATIENT RIGHTS AND PRIVACY PRACTICES

I respect my clients' confidentiality and only release information about you in accordance with state and federal laws.

The following specifies your rights under the Health Insurance Portability and Accountability Act of 1996, as amended from time to time ("HIPAA").

1. **USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION**

For Treatment. If you wish for me to provide information to another health care provider, Childs Rep, GAL or any legal entity, you will have to sign an authorization for release of information. Also, an authorization is required for most uses and disclosures of psychotherapy notes.

2. You have the right to revoke or cancel this authorization at any time, except: (a) to the extent information has already been shared based on release of information authorization. To revoke or cancel the release of information authorization, you must submit your request in writing to your mental health professional and your insurance company if you are submitting claims on your own, if applicable.

3. Once this information about you leaves this office according to the terms of this authorization, this office has no control over how it will be used by the recipient. You need to be aware that at that point your information may no longer be protected by HIPAA.

4. **Special Instructions for completing this authorization for the use and disclosure of Psychotherapy Notes.** HIPAA provides special protections or certain medical record known as "Psychotherapy Notes". All Psychotherapy Notes recorded on any medium (i.e., paper, electronic) by a

mental health professional (such as Psychologist or psychiatrist) must be kept by the author and filed separate from the rest of the client's medical records to maintain a higher standard of protection. "Psychotherapy Notes" are defined under HIPAA as notes recorded by a health care provider who is a mental health professional documenting or

analyzing the contents of conversation during a private counseling session or a group, joint, or family counseling session and that are separate from the rest of the individual's medical records. Excluded from "Psychotherapy Notes" definitions are the following: (a) medication prescription and monitoring, (b) counseling session start and stop times, (c) the modalities and frequencies of treatment furnished, (d) the results of clinical tests, (e) any summary of: diagnosis, functional status, the treatment plan, symptoms, prognosis, and the progress date.

In order for a medical provider to release "Psychotherapy Notes" to a third party, the client who is the subject of the Psychotherapy Notes must sign an authorization to specifically allow for the release of Psychotherapy Notes. Such authorization must be separate from an authorization to release other medical or mental health records.

5. **INFORMATION DISCLOSED WITHOUT YOUR CONSENT**

Under Florida and federal law, information about you may be disclosed without your consent in the following circumstances.

Medication name	Dose ie: mg	Frequency per day	Provider's name

- a. **Emergencies.** Sufficient information may be shared to address an immediate emergency you are facing.
- b. **Judicial and Administrative proceedings.** I may disclose your personal health information in the course of a judicial or administrative proceeding in response to a valid court order or other lawful process, including if you were to make a claim for Workers Compensation.
- c. **Public Health Activities.** If I felt you were an immediate danger to yourself or others, I may disclose health information about you to the authorities, as well as to alert any other person who

ensure compliance with their requirements. The minimum necessary information will be provided in these instances.

h. **Scheduling Appointments.** I may use your phone number to call you and leave a message to schedule or remind you of appointments.

6. YOUR RIGHTS REGARDING YOUR HEALTH INFORMATION:

Medication name	Dose ie: mg	Frequency per day	Provider's name

- a. **Emergencies.** Sufficient information may be shared to address an immediate emergency you are facing.
- b. **Judicial and Administrative proceedings.** I may disclose your personal health information in the course of a judicial or administrative proceeding in response to a valid court order or other lawful process, including if you were to make a claim for Workers Compensation.

therapist. To request a restriction after therapy is completed, you must make your written request to your therapist.

f. Right to Request Confidential Communications. You have the right to request that I communicate with you about health matters in a certain way or at a certain location. For example, You may ask me that I contact you only by mail, email or at work. You must make this request in writing and it must specify the alternative means or location that you would like me to use to provide you information about your health care. I will make every attempt to accommodate reasonable requests.

g. Right to Obtain a Paper Copy of this Notice. You have the right to receive a paper copy of this notice and any amended notice upon request.

Any other uses and disclosures not set out in the information above will be made only with your written authorization. You may revoke written authorization for release of information at any time. The revocation must be in writing and will become effective when it has been received by Andrea Feldmar, LLC and will only be for disclosures not already completed.

I reserve the right to change this privacy practices provided such changes are permitted by applicable law. Before the effective date of a material change, however, I will change this Notice and make a new Notice available to you . Beginning April 14, 2003 all practicing health care providers are required to abide by the terms of Notice.

QUESTIONS and CONCERNS:

If you have any questions or concerns you may contact the U.S. Department of Health & Human Services. To obtain additional information contact Andrea Feldmar at 941-208-2606