Deal Summary

Type of request: Loan, joint venture partnership

1. **Applicant**
2. Name:
3. Date:
4. Company (if applicable):
5. Contact information:
   1. Email:
   2. Phone:
6. Referred by:
7. **Funding Request**
8. Loan amount:
9. Type of loan:
10. Requested funding date:
11. Duration:
12. **Loan Collateral**
13. Type of property (Please select one):
    1. Commercial
    2. Single family
    3. Mixed use
    4. Multifamily/apartment
    5. Land
14. Property address:
15. Additional property information:
16. Additional collateral/ cross collateral (if applicable):
17. **Appraised Value**
18. Appraised value by appraiser:
19. Broker opinion:
20. Assessed Value:
21. Calculations
22. Net operating income/ total debut service = DSCR (Debt Service Coverage Ratio) (Minimum debt service coverage is 1.3x) **\*Please use space provided at the bottom of this document\***
23. Purpose of Loan (please select as many as needed):
24. Construction
25. Investment
26. Joint Venture
27. Purchase
28. Refinance
29. Other (Write below in space provided)
30. Exit Strategy:
31. Duration of loan (Please select one):
    1. 3 Months
    2. 6 Months
    3. 9 Months
    4. 12 Months
    5. Other:
32. Source of repayment/ payoff (Please select one)
    1. Sale
    2. Refinance
    3. Other
33. Comments: