Welcome to Acuity



Hi and Welcome!

LEAIP Acuity is a very simple and powerful methodology that can help you and your people clearly see where valuable time and energy are best invested. It has universal application whatever the focus – improvement initiatives, business or investment decisions, organization structuring, social causes, education, software development, writing a book, developing a wellness program.... in short, its a way to easily and wisely make the best use of life and universe! It has served me and, more importantly, the people I have had the honor of working with in a myriad of situations and cultures, all around the world over the last 20 years, extremely well. I hope it brings you even a fraction of their successes in your own exciting endeavors.

Andrew

Andrew Richards President, LEAIP.com





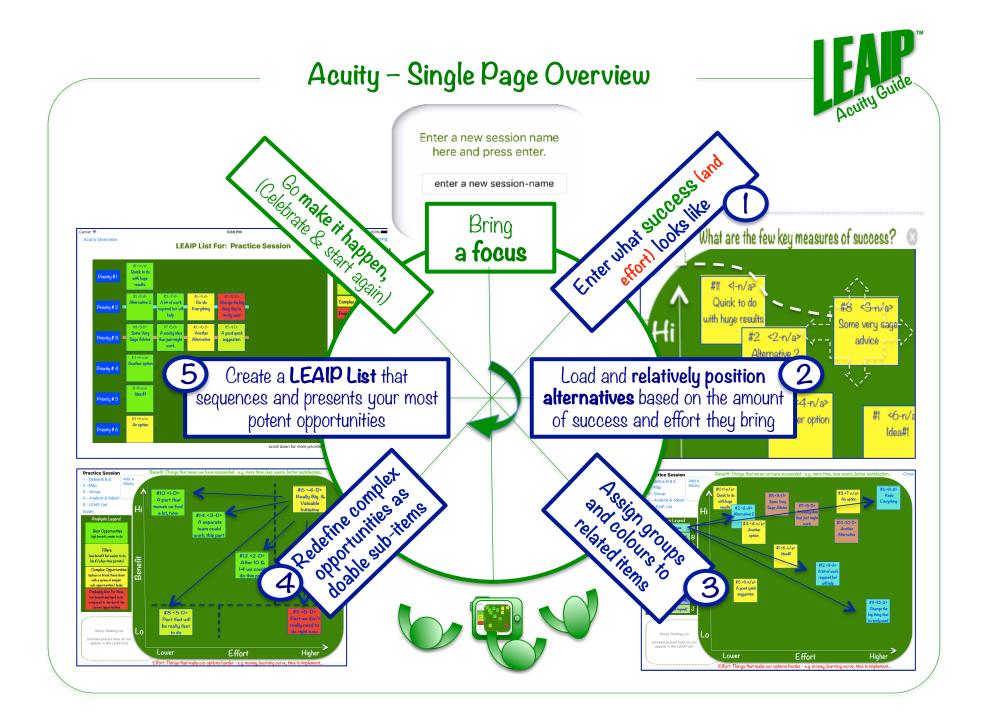
Acuity - Overview



The Acuity process takes you through a 5 step process where you convert your multitude of possibilities, around a focus, into priorities.

Acuity's very visual process centres around moveable graphics called Stickies. The Sticky harkens back to the sticky notes that were once used to cover many walls, windows, doors... with ideas as people collaborated, figured out and remembered to do stuff. But these LEAIP Stickies have advantages beyond not falling to the floor every time the door opened (ahem, speaking from frequent personal experience:-)>). These Stickies can change colour, we can store all kinds of data behind their brief display, and we can analyze and save their positions.

So that's it: your ideas, options, alternatives — move some stickies around — see priorities. This guide should cover what you need to get started applying and benefiting from Acuity...



Acuity - Overview



Working with Acuity
Acuity sessions tend to be with teams of people but the tool is equally valuable for individually working on alternatives and priorities

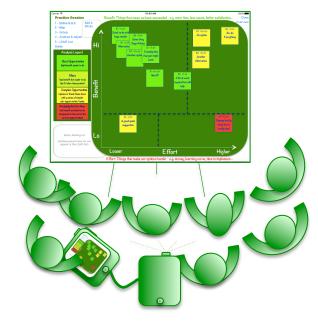
... on your tablet for individual work....



...on a tablet or larger screen when working in small teams....



... by connecting your tablet to a projector and projecting onto a large screen when working with larger teams.



Starting a Session

Tip: The session name should reflect the focus of the session e.g. Business Start-up or Waste Reduction or Patient Wait Time or Projects for 2017 or...

A New Session Tap here and type in a name for the new session

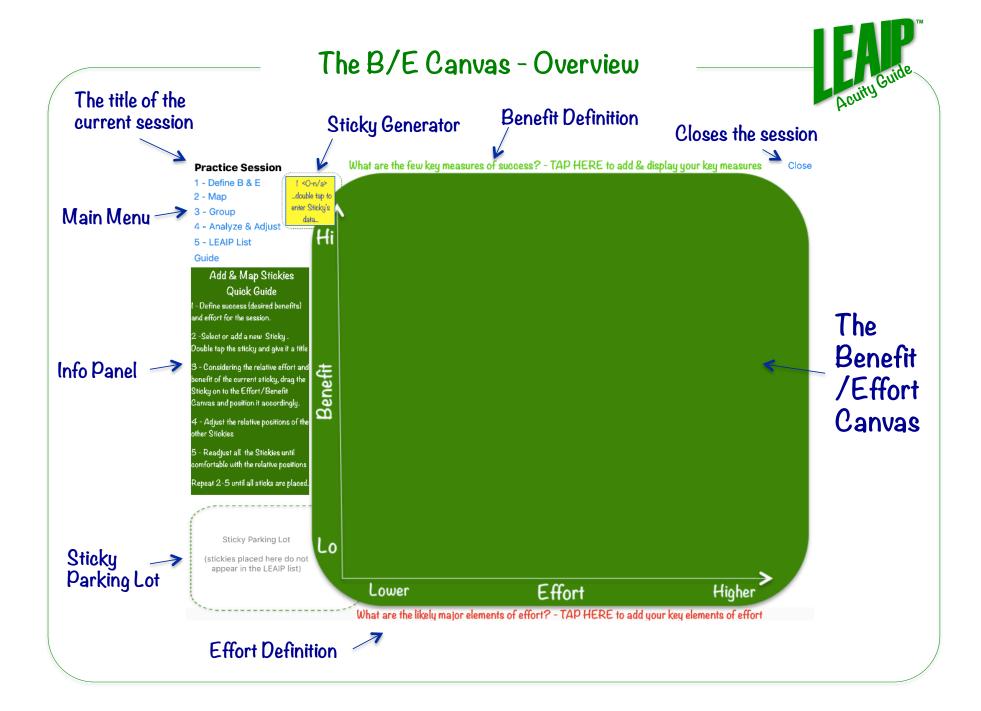
An Existing Session Scroll the picker dial to retrieve a session that has already been created

(to delete a session)



Delete a session





Step 1: B/E Definition



- 1 Define B & E
- 2 Map
- 3 Group
- 4 Analyze & Adjust
- 5 LEAIP List

In This Step

Benefit and Effort are defined and displayed to guide positioning the Stickies where:

- Benefit describes what success looks like, the "true north" of the session
- Effort describes the kinds of tings that make an item more difficult to accomplish



Step 1: B/E Definition





- 2 Map
- 3 Group
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The Benefit and Effort definitions appear above and below the B/E Canvas and help guide positioning the Stickies

Benefit Definition



Effort Definition

Practice Session

. .

Close

Enter or adjust your definitions for benefit & effort

(these can be added to or adjusted at anytime during the session)

Things that mean we have succeeded - e.g. more time, less waste, better satisfaction..

Key benefit factors are the very few terms that best describe what success looks like for this specific exercise. Each situation will have its own specific set of desirable benefits. What are the desired outcomes? Keep it very brief - less is more! - a very few key words or terms (usually no more than 4 to 5 key factors). Here are some examples of the kinds of terms that can come up as key benefit factors:

scroll the text...

Things that make our options harder - e.g. money, learning curve, time to implement...

Key effort factors—are the very few terms that best describe factors that will likely make the ideas in this session more difficult to accomplish. What could likely make things difficult or less do-able? As with key benefits, less is more! - usually no more than 4 to 5 key factors. Here are some examples of the kinds of terms that can come up as key effort factors:

scroll the text...

Enter the key words that best describe Benefit here

Guidance on defining benefit

Enter the key words that best describe Effort here

Guidance on defining effort

Step 2: Map

Acuity Guide

- 1 Define B & E
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In This Step

- Stickies are added to the EB Canvas and positioned (mapped) according to the benefit and effort they bring relative to the other Stickies
- · More detailed data can be added to each Sticky

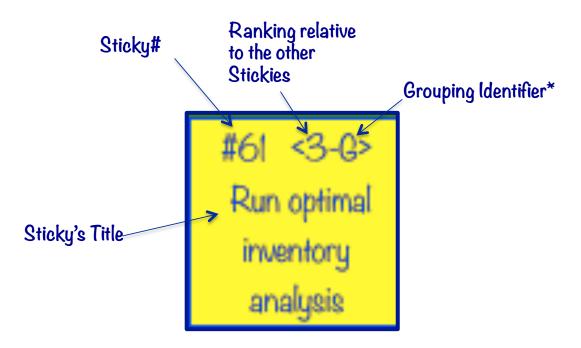




Step 2: Map - The Sticky



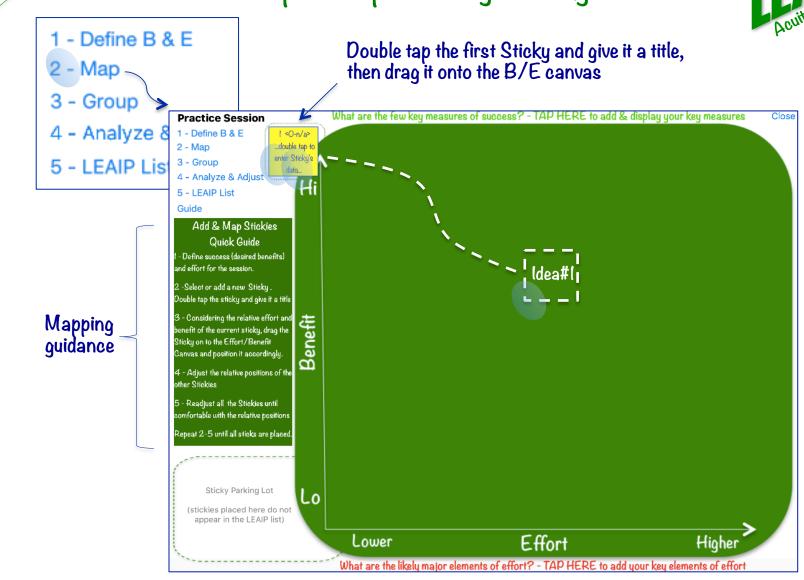
Each Sticky displays the following summary information for each item being considered



^{*}n/a (not assigned) is displayed when a Sticky is not assigned to any group

Step 2: Map - Adding a Sticky







<0-n/a> _double tap to enter Sticku's data_

Sticky number is already assigned automatically

Rank is assigned automatically according to the positioning of the Sticky

Tap here to assign the Sticky to a grouping of related

Stickies

Tap on any field to add or adjust its contents

it is always a good idea to at least enter a title for the Sticky.

It is optional to enter anything in any of the fields.



Title

Sticky #

Title

Detail

Rank

Group

Sticky's title this is what you will see on the Sticku

Important information that could help with explaining, understanding, implementing... a Sticky

Notes fields are available to use for whatever else you'd like to add or assign to your Sticky

(removes the Sticky)

Delete this Sticky

Run optimal inventory analysis

Spot check son inventory are showing 30 to 40% excess There hasn't been a stock-out on any item in 3 years The organization is carrying \$20million of inventory with annual carrying costs of at least \$Imillion => optimal inventory levels will reduce waste (space, energy consumption, vehicle wear & tear...)

Notes 1 Brenda suggested this

Kai has volunteered to take the lead Notes 2

Notes 3 Inventory quantities could be adjusted by August

Step 2: Map - Positioning Stickies 2 - Drag the new sticky on to the canvas 1- Tap here to add 1 - Define B & E and position it considering how much benefit an additional Sticky 2 - Map its idea brings and how much effort is required relative to the other Stickies 3 - Group 4 - Analyze & A Add A Sticky 5 - LEAIP List #11 <1-n/a> Quick to do #8 <3-n/a> with huge results Some very sage <2-n/a> #7 <5-n/a> advice Alternative 2 A wacky idea that just might 4 -Add another kies work Sticky until all the #4 <4-n/a> Stickies have been <6-n/a> loaded Another option enefits) Idea#1 ky. 3 - Readjust the relative positions of the any of the other Stickies until the overall positions seem about right

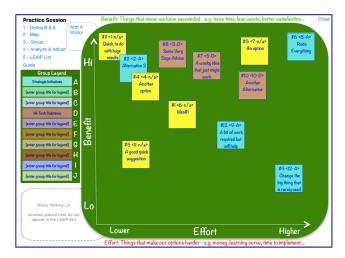
Step 3: Group

Acuity Guide

- 1 Define B & E
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- 3 Group
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In This Step

- Any related Stickies are identified and assigned a group and color
- A label can be assigned to each group
- The Stickies that are not assigned to a grouping keep their n/a group designation and yellow color



Step 3: Group - What Are Groups?



- 1 Define B & E
- 2 Map
- 3 Group
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- A group is a collection of related opportunities that are similar and or related in some way e.g. by type, task, expertise...
- Stickies can be, but don't have to be, assigned to a grouping.
- A grouping is usually assigned to Stickies that are related to a common subject, sub-project, owner..., or whose activities are interrelated...
- The Stickies in the grouping can then be viewed with the group's identifying color
- They help to assign a common priority across a series of alternatives
- The Stickies in each group will be clustered together in the LEAIP List

By clustering related items into a single entity, groupings are extremely useful for simplifying the bigger picture. This simple example illustrates the general process of grouping.

Mow lawns Mend chair Cut firewood Paint room Weed garden Varnish table Change tyres Sew cushion



GroupA: Yardwork Mow lawns Weed garden

GroupB: Inside work
Paint room
Mend chair
Varnish table
Sew cushion

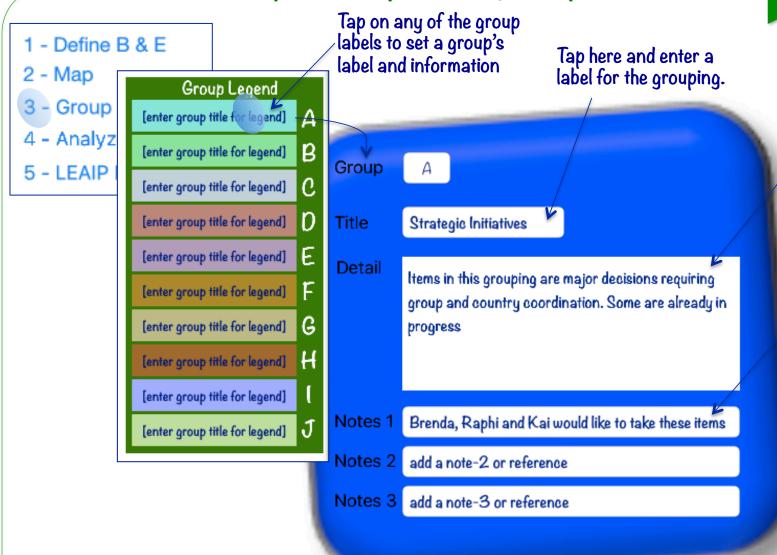
No group Cut firewood Change tyres 1 - Cut firewood

2 - Group A: Yard Work Weed garden > Mow lawns

3 - GroupB: Inside Work
Varnish table>Paint room>
>Mend chair>Sew cushion

4 -Change tyres

Step 3: Group - Setting Group Labels



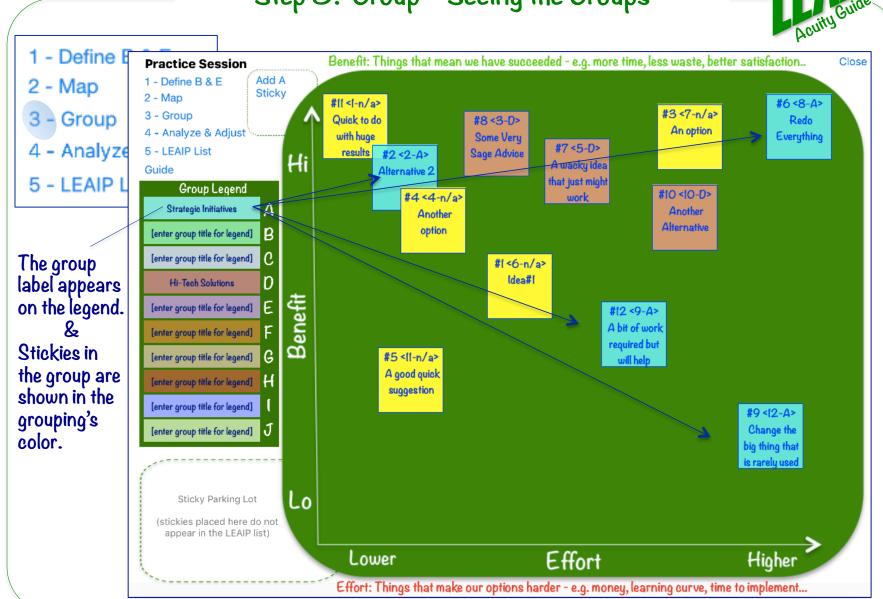
More detailed information that further explains the grouping

Notes fields available to use for whatever else you'd like to add or assign to the group

Step 3: Group - Assigning Groups to Stickies Double tap the Sticky 1 - Define B & E that you would like to 2 - Map add to a grouping 3 - Group th huge results Tap on the Sticky's 4 - Analyze & Ad current group #2 <2-n/a> assignment 5 - LEAIP List Alternative 2 Scroll the picker dial to the appropriate grouping* #4 <4-Another o 2 Group n/a Close Assign the Sticky to a group ription for this Sticky) ✓ n/a Strategic Initiatives *When a Sticky is not assigned to any group use n/a (not assigned)

Step 3: Group - Seeing the Groups





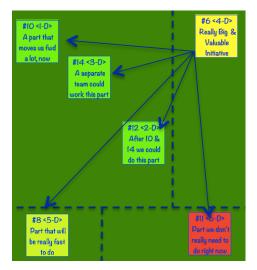
Step4: Analyze & Adjust

Acuity Guide

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In This Step

- Stickies are assigned to 1 of 4 quadrants
- and complex opportunities are broken down into a series of sub-items



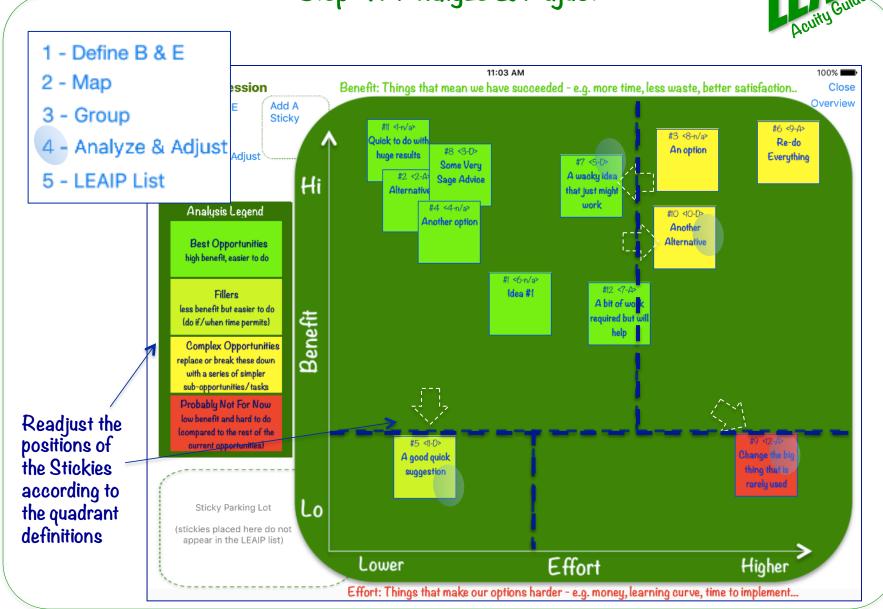
Step 4: Analyze & Adjust - the 4 Quadrants





Step 4: Analyze & Adjust

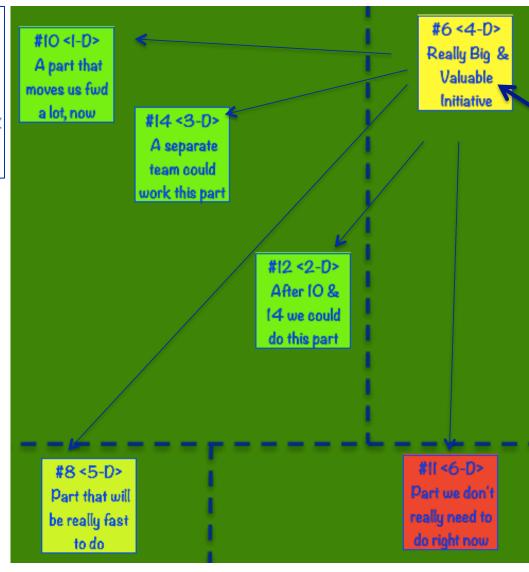




Step 4: Analyze & Adjust - breaking down complex items

- 1 Define B & E
- 2 Map
- 3 Group
- 4 Analyze & Adjust
- 5 LEAIP List

In this step, break down complex opportunities, into a series of more manageable sub-items



Mega-items, more often than not, can be broken down into a series of very doable parts.

Add the subparts as new Stickies with their own group and delete or park the original Sticky

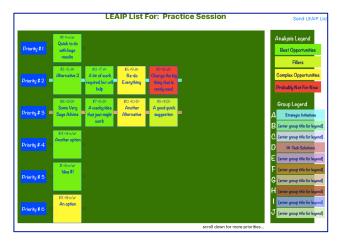
Step5: LEAIP List

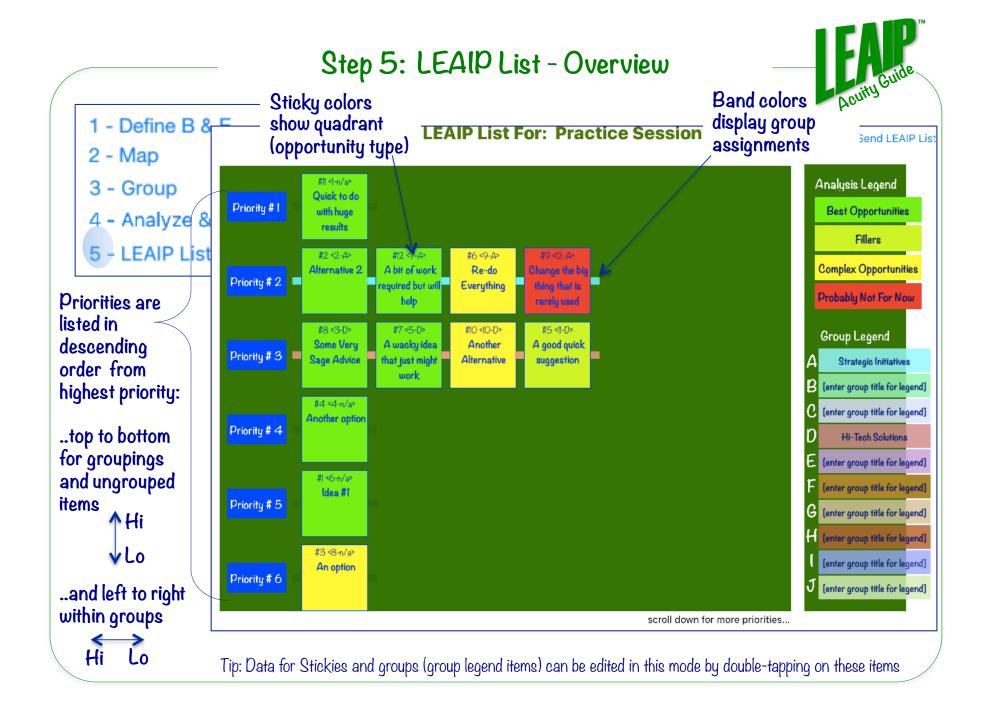


- 1 Define B & E
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- 4 Analyze & Adjust
- 5 LEAIP List

In This Step

- Acuity organizes and displays the Stickies in prioritized and sequenced form, from best opportunities to least.
- The LEAIP List can be distributed (e.g. to session participants)



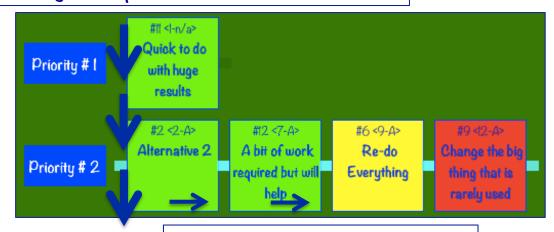


Step 5: LEAIP List - Using the List

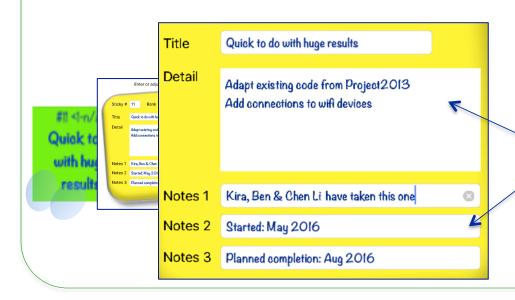


- 1 Define B & E
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Working from top to bottom down the LEAIP List...

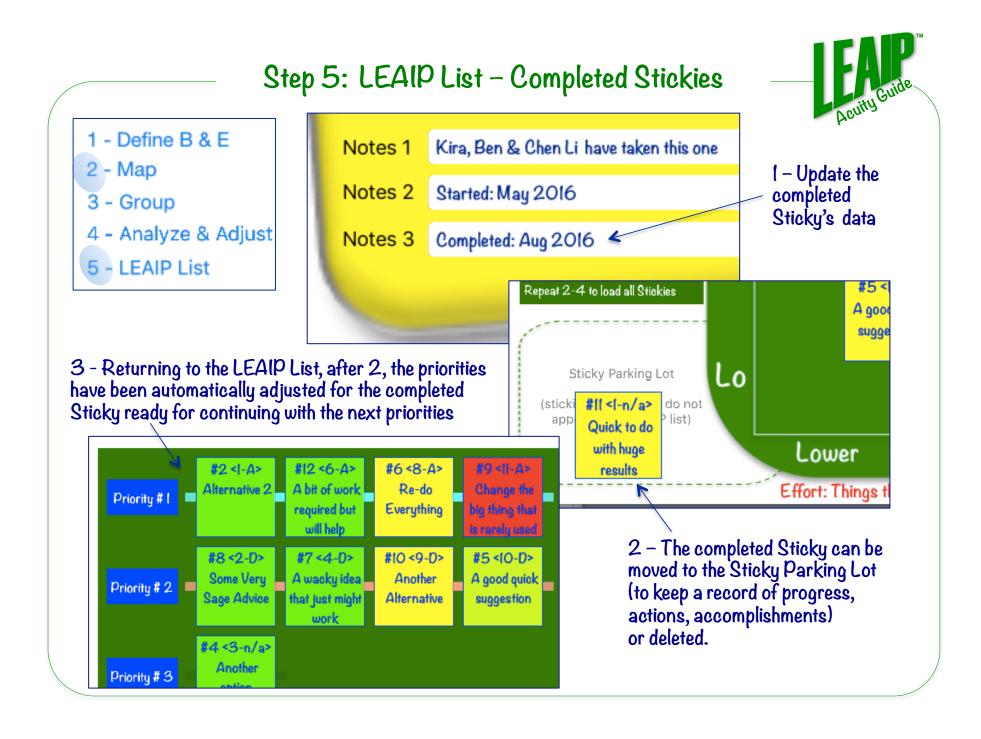


...and left to right through any groups



Best Opportunities – make these a reality, fast!
Fillers – if there is time
Complex – if they can be broken down
NotForNow – consider deleting these

Tip: A Sticky can be double tapped and the Notes and Detail fields used to keep track of assignments and actions



The Parking Lot

Lo



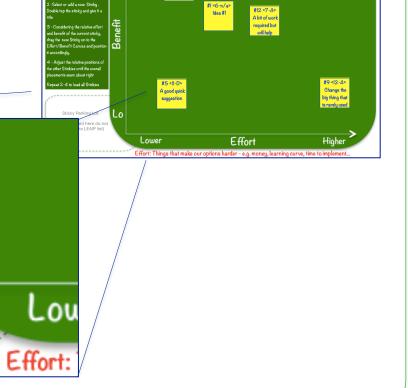
Stickies placed here are not included in the LEAIP List It is a good place for temporarily storing:
- Stickies that need further clarification/consideration

- Stickies to be deleted
- Stickies during repositioning operations on the canvas

Sticky Parking Lot

(stickies placed here do not appear in the LEAIP list)

Completed Stickies...



Navigation Guide





Double Tap on a Sticky or Group label - opens data editing functions



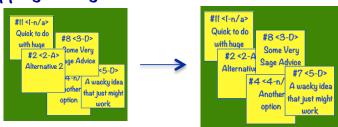
Single Tap on a data field - to enter data or edit in data field



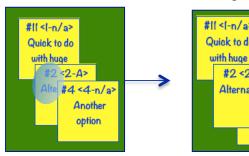
Touch and Drag - moves a Sticky

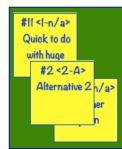
Tapping on any index item - recalculates rankings and adjusts overlapping Stickies





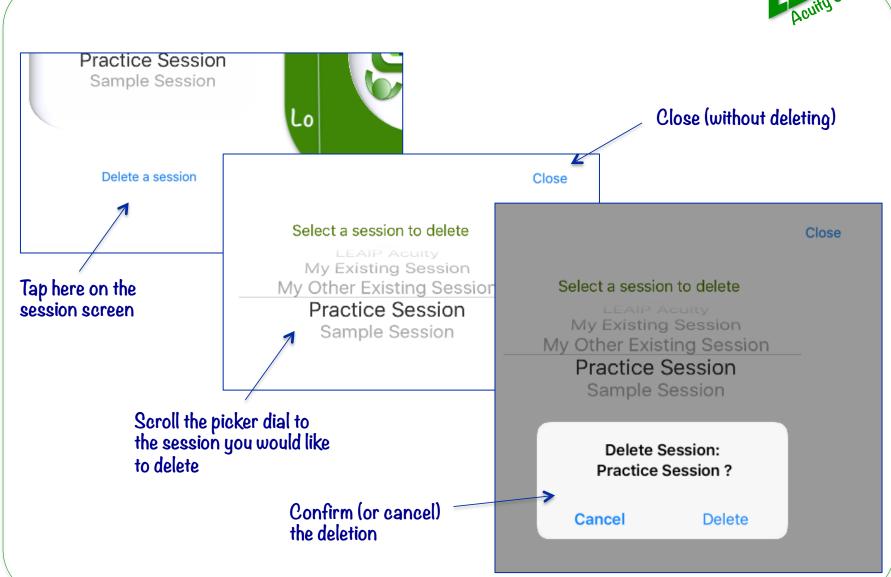
Touching a Sticky - brings the Sticky to the front of the other Stickies





Deleting a Session





Why LEAIP Acuity is such a Powerful Tool



The LEAIP Compounding Effect

Rapid high-impact advances free up more time/energy/resources for making even further advances. This has a similar amplifying impact on advancement as compounding interest early is well proven to do in finance. We call this the LEAIP compounding effect.

