

FEATURE FILM FINANCIAL PLAN

PROJECT: 8 WEEKS OF WINTER

DATE: 25-Mar-17

BUDGET: \$2,498,000

QC BUDGET: \$2,000,000

STATUS (mark X if confirmed)	SOURCE OF FINANCE (Name of company/investor)	TYPE OF FINANCE	AMOUNT	% OF BUDGET
MARKETPLACE				
Not Confirmed	DISTRIBUTOR (Domestic: USA,CAN.)	Presale	\$320,000	13%
Not Confirmed	DISTRIBUTOR (Foreign: EU, ASIA)	Presale	\$315,000	12%
Not Confirmed	GAP (Unsold territories)	Gap	\$250,000	10%
	GAP PROVIDER	Gap	\$0	0%
	PRESALE PROVIDER	Presale	\$0	0%
	PRESALE PROVIDER	Presale	\$0	0%
	SUB-TOTAL:		\$885,000	35%
EQUITY INVESTORS (Name of company/investor)				
Applying	SODEC	Equity	\$500,000	20%
Applying	TELEFILM CANADA	Equity	\$500,000	20%
	PRODUCER CONTRIBUTION	Equity	\$0	0%
	PRIVATE INVESTOR	Equity	\$0	0%
	PRIVATE INVESTOR	Equity	\$0	0%
	PRIVATE INVESTOR	Equity	\$0	0%
	SUB-TOTAL:		\$ 1,000,000	40%
GOVERNEMENT (Grants & Tax Incetives)				
Will Apply	CANADA FEDERAL TAX CREDIT	Soft money	\$150,640	7%
Will Apply	QUEBEC PROVINCIAL TAX CREDIT	Soft money	\$432,360	17%
Applied	CALQ	Grant	\$30,000	1%
	OTHER	Grant	\$0	0%
	OTHER	Grant	\$0	0%
	OTHER	Grant	\$0	0%
	SUB-TOTAL:		\$ 613,000.00	25%
	Rounding adjustments if required			
	TOTAL BUDGET:		\$ 2,498,000	100.00%
	Difference to Budget		\$0	

Property of 8 WEEKS PRODUCTION 2017

DEBT FINANCING PROVIDED BY RBC BANK
 PRIVATE EQUITY INVESTORS ARE VELCOME
 "PRIVATE EQUITY INVESTORS' OVERVIEW" PROVIDED UPON REQUEST