Receiver's Amendment to Schedule of Claims

(Per §IV.B. of the Plan of Distribiution)

As of: August 17, 2012

			Pool	Class	Gross Claim	Setoff*	Net Claim	Status	Payable to estate	Modification
		Investors - Class 2								
A		B&B LT Investment & T.L.Black	RV	2	50,000.00	-	50,000.00	A	-	Setoff already recovered
A		Banfe Jr., Albert C.	RV	2	25,000.00	-	25,000.00	A	-	Setoff already recovered
A		Brown, Thomas W	RV	2	25,000.00	21,819.84	3,180.16	D	-	Setoff disputed
A		Capili, Rod P. (IRA)	RV	2	6,228.00	-	6,228.00	A	-	Setoff already recovered
A		DiGiovanni Trust	RV	2	100,000.00	-	100,000.00	A	-	Corrected $100,000 previously attributed to Jerry Dillahunty (IRA)
A		Dillahunty, Jerry (IRA)	RV	2	14,775.00	-	14,775.00	A	-	Corrected $100,000 attributable to DiGiovanni Trust
A		Hale, Kenneth	RV	2	50,000.00	-	50,000.00	A	-	Setoff already recovered
A		Onufreczuk, Boris G. & Kathryn	RV	2	25,000.00	25,000.00	0.00	D	-	Setoff disputed
A		Pope, Ronnie	RV	2	20,000.00	-	20,000.00	A	-	Setoff already recovered
A		Rogers, Thomas Michael (IRA)	RV	2	50,000.00	-	50,000.00	A	-	Claimant previously ommitted
A		Sparkman, Bill W./Adam	RV	2	10,000.00	30,500.00	0.00	D	-	Setoff disputed
A		Titlow Sr., Justice C.	RV	2	25,000.00	-	25,000.00	A	2,500.00	Setoff substantially recovered, balance payable to the estate
A		Walsh, James M. & Catherine	RV	2	510,416.98	-	510,416.98	A	-	Resolved dispute as to setoff
A		Weaver, Sr., Estate of James W.	RV	2	108,000.00	-	108,000.00	A	-	Resolved dispute as to payee
		Status Legend								
		A Approved								
		D Disputed								
		U Unliquidated								
		C Contingent								
	*	If a Setoff exceeds its corresponding Gross Claim, the Net Claim is reflected as zero. Accordingly, Total Gross Claims minus Total Setoffs do not equal Total Net Claims.								