**PART 1 – Project and Company Registration & Location**

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| **1. Company and Project Information** | |
| Name Of Company: |  |
| Registration Number: |  |
| Date Registered: |  |
| Company’s Tax Registration Number: |  |
| Registered Address: |  |
| Business Address: |  |
| Business Landline Phone:  Include Country and Local area Code |  |
| Company Email: |  |
| Company Website: |  |
| Project Location Address: |  |
| Project GPS Coordinates: |  |
| Town/City: |  |
| Country: |  |

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| **2. Main Project Contact** | |
| Contact Name: |  |
| Designation: |  |
| E-Mail: |  |
| Mobile No: |  |
| Skype ID: |  |

**PART 2 – Shareholder and Management Personnel Information**

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| **3. Shareholder Information (Please attach abbreviated CV)** | | |
| **Name:** | **Share%** | **CV Attached (Y/N)** |
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| **4. Management Team Information (Please attach abbreviated CV)** | |
| **Name & Title:** | **CV Attached (Y/N)** |
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| **5. Meeting & Video Conference Information: All participant in Meeting and Video Conference to provide details** | | | |
|  | | | |
| **Name** | **Telephone** | **E-mail** | **Skype ID** |
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**PART 3 – Company and Project Details**

**A) NECESSARY ENCLOSURES**

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| **Project Related**   * Please attach Executive Summary * Please attach Feasibility Study or Business Plan * Please attach Financial projections for minimum five years; longer in case of infrastructure projects needing long term funding solutions   **Parent Group/ Company Related**   * Please attach last 3 years audited statement of parent group/ project if applicable * Please attach current group structure, if applicable |

**B) DETAILS**

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| **6. Project Description**  **Please describe your project in 5-6 sentences. Please refrain from referring to exec. summary or Business Plan** |

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| **7. SWOT Analysis & Risk Assessment:** |

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| Strengths: | Opportunities: |
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| Weaknesses: | Threats: |
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| **8. Project Details – Cost, Funding Sought, Licenses, etc.** |

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| --- | --- |
| Total project cost (in USD): |  |
| Funding Structure in USD:  Equity-  Debt-  Total- |  |
| Funding required:  Equity-  Debt-  Total- |  |
| Period for which funding is required:  Equity  Debt |  |
| Project Execution / Construction Experience:  Have the promoters/ company done similar projects before. If yes, please provide details. |  |
| Is land for the project acquired: |  |
| List all Permits, Licenses and Government Approvals obtained: |  |
| Any Off-Take Agreements: |  |
| Any Existing Loans (Mention Details & Amounts): |  |
| Is there any Legal Litigation / Bankruptcy in process against the company or shareholders: |  |
| Is there an existing agreement with consultants or brokers signed with reference to success fee for this transaction? If so supply details. |  |
| Exit Strategy in case of equity |  |

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| **9. Project History/ Parent History** |

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| Is this a Green or Brown Field Project: | |
| For Brown Field, supply **project** information below: | For Green Field, supply **parent/ group** information below: |

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| **US $** | **2018** | **2017** | **2016** |
| **Sales / Turnover** |  |  |  |
| **EBITDA** |  |  |  |
| **Operating Profit** (EBIT) |  |  |  |
| **Net Profit / Loss** (PAT) |  |  |  |
|  |  |  |  |
| **Net worth**  (Equity + reserves) |  |  |  |
| **Long term Debt**  (include current portion) |  |  |  |
| **Short Term Debt** |  |  |  |
| **Current Assets** |  |  |  |
| **Current Liabilities** (excluding short term debt & current portion of long term debt) |  |  |  |

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| **10. Project financial & other projections (snapshot)** | | | | | |
| Anticipated Start Date |  | | | | |
| Anticipated Completion Date |  | | | | |
| Internal Rate of Return (IRR) |  | | | | |
| Project NPV at … % Discount Rate |  | | | | |
| Payback Period (in Yrs) |  | | | | |
| **Financial Projections** | | | | | |
| **US $** | **2019** | **2020** | **2021** | **2022** | **2023** |
| Drawdown Request |  |  |  |  |  |
|  |  |  |  |  |  |
| Sales / Turnover |  |  |  |  |  |
| EBITDA |  |  |  |  |  |
| Net Profit / Loss (PAT) |  |  |  |  |  |
| Net worth  (Equity + reserves) |  |  |  |  |  |
| Long term debt (including current portion) |  |  |  |  |  |
| Short Term Debt/ OD |  |  |  |  |  |

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| **11. Please provide details of current Investors/Lenders** | | | |
| **Name** | **Amount** | **Debt or Equity** | **Is repayment overdue?** |
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| **12. Please provide details of Broker (If Any)** | | | |
| **Name** | **Company** | **Telephone** | **E-mail** |
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| **13. Additional Information: Please feel free to provide any additional information below that you think is relevant for funding your project.** |
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**Please ensure that all fields are completed. Incomplete applications shall cause delays in review of your funding requests.**

**PART 4 – Project Evaluation**

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| **1. Track Record (Project or Parent)** | | | |
| **In US$ in Million** | **2018** | **2017** | **2016** |
| Sales |  |  |  |
| Net Profit |  |  |  |
| ROS (Return On Sales)% |  |  |  |
| Current Assets |  |  |  |
| Current Liabilities |  |  |  |
| Current Ratio |  |  |  |
| Long Term debt |  |  |  |
| Net Worth |  |  |  |
| Debt: Equity Ratio |  |  |  |
| WC Ratio |  |  |  |
| ROCE (Return On Capital Employed) |  |  |  |

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| **2. Company / Promoter reputation:** |

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| Status with current lenders |  |
| Credit rating |  |
| Current List price, if listed |  |
| Market feedback |  |
| Current Valuation of the company |  |

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| **3. Feasibility Study/ Business Plan:** |  |
| Quality of feasibility study |  |
| Comments on sales assumptions |  |
| Competitors analysis comments |  |
| Technical know-how reliability |  |
| SWOT analysis comments |  |
| Risk assessment comments |  |
| Scenario analysis- worst case scenario |  |

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| **4. Financial projections** |  |
| Debt: Equity ratio at start |  |
| IRR with terminal value |  |
| IRR without terminal value |  |
| Project Breakeven point in years |  |
| NPV at ….discount rate |  |
| Payback period in years |  |
| EBITDA % |  |
| ROS% |  |
| Sales on maturity in USD |  |
| Net profit on maturity in USD |  |
| Funding request to current sales ratio |  |

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| **5. Project Implementation Plan** |  |
| Status of land acquisition |  |
| Status of approvals |  |
| Off take agreements |  |
| Key management team identified |  |
| Quality of project implementation plan |  |

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| **6. Analytical comments** |
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