

**Ready** to start the transition?

**Contact your Doctor's Choice Advisor Today for a no cost individual consultation!**



**JOHN LUO M.D.**  
president

Phone: **401-837-4793**  
[John@InsureHealthGroup.com](mailto:John@InsureHealthGroup.com)

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WE KNOW MEDICARE  
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**3 KEYS TO A SUCCESSFUL  
TRANSITION TO MEDICARE**



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## 1. START THE PROCESS 3 MONTHS PRIOR

To allow for ample time to consider your options, fill out the necessary paperwork, and allow your application to be processed by both social security and private insurance companies, it's wise to start the process by contacting your Doctor's Choice Advisor for a sit down 3 months before you're ready for your transition to Medicare.

Despite common misconception, Medicare is not simply administered by the federal government but rather involves a large number of choices from private insurance companies.

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## 2. IDENTIFY YOUR NEEDS

Before looking at your plan options, it's important to identify what your own needs are. The biggest factors to consider when it comes to Medicare are:

### Your health

Do you seldom or frequently visit the doctor? If you frequently visit the doctor, you may be better off considering a plan with very little or no out of pocket costs for medical services.

### Your providers

Do you prefer to visit physicians or hospitals out of state? If so, you'll want to make sure that your preferred providers are either in network or choose an option that allows you to have a national network of doctors and hospitals.

### Your lifestyle

Do you anticipate staying in your home state or living in multiple parts of the country? Plans are available to meet your flexible lifestyle.

### Note:

There will never be a cost to you for our services. We are compensated by the various insurance companies we work with to offer you competitive options on Medicare Supplemental, Advantage, and Part D plans.

## 3. MAKE A LIST OF YOUR PHYSICIANS + PRESCRIPTIONS

Your Doctor's Choice Advisor will make sure that your preferred doctors, hospitals, and prescriptions are covered by the plan you choose. Please bring a list of your preferred physicians and prescriptions for your meeting.