

**Instructions:**

1. Provide minimum required information, including main component model numbers.
2. Type "DC" to questions that will be left to designer's decision.

**PROJECT INFORMATION \***

Name	
Last Name	
Phone	
Address	
Property #	

**SOLAR CONTRACTOR\***

Company	
Phone	
Address	
Owner	
Email	

**PROJECT MANAGER \***

Name	
Last Name	
Phone	
Email	

**REQUIRED PICTURES CHECKLIST \***

- ☐ Power Meter (location)
- ☐ Main Electrical Panel
- ☐ Electrical Sub-panel (1)
- ☐ Electrical Sub-panel (2)
- ☐ Electrical Sub-panel (3)
- ☐ Roof
- ☐ Proposed location of Inverter
- ☐ Proposed location of PV Module

**AHJ for permits \***

AHJ/ City/Cty	
Utility Co.	

**SELECT TYPE OF PROJECT\****Please select type of installation:*

- |                         |                       |
|-------------------------|-----------------------|
| Net metering / grid tie | <input type="radio"/> |
| Bimodal                 | <input type="radio"/> |
| Standalone              | <input type="radio"/> |

**STRUCTURAL INFORMATION****TYPE OF ROOF**

- |                  |                       |
|------------------|-----------------------|
| Flat Roof        | <input type="radio"/> |
| Inclined Roof    | <input type="radio"/> |
| Shingles or Wood | <input type="radio"/> |
| Concrete         | <input type="radio"/> |
| Metal Roof       | <input type="radio"/> |

**RACKING SYSTEM INFORMATION \***

*Provide brand and part numbers of structural racking system that contractor plans on using for project.*

*Designer will specify final number of penetrations.*

Racking syst. brand	
Racking part number	
Attachment brand	
Attachment part numb	
Rail distance span	
Pitch (degrees)	
Azimuth	

# PV SOLAR PROJECT ENGINEERING DESIGN CHECKLIST

## ELECTRICAL INFORMATION

### PV MODULE BRAND \*

Brand .....  
P/N .....  
Quantity .....

### INVERTER BRAND \*

Brand .....  
P/N .....  
Quantity .....

### OPTIMIZER BRAND (IF REQUIRED)

Brand .....  
P/N .....  
Quantity .....

### DC DISCONNECT

- ☐ Integrated to inverter  
☐ Standalone/ independent

### LOCATION OF STANDALONE DC DISCONNECT

- ☐ Exterior  
☐ Interior

### INVERTER LOCATION

Select location of inverter

- ☐ Roof (microinverter)  
☐ ..... (central)

## MODULE TO INVERTER DC TRANSITION

Select type of transition

- a. Generic Junction Box ☐  
Specify size, NEMA rating and manufacturer.  
Typically used with central inverters

- b. Combiner Box ☐  
Specify manufacturer and P/N.  
Typically used with central inverters

- c. Microinverter Cable ☐  
Typically used with micro inverters.

## COMBINATION OF AC CIRCUITS

Select method of combining inverter AC output.

- a. Generic Junction Box ☐  
Specify size, NEMA rating and manufacturer.

- b. Combiner Box ☐  
Specify manufacturer and P/N.

- c. Main AC panel ☐  
Specify location in layout/plot plan

- d. Sub-Panel ☐  
Specify location in layout/plot plan

## AC SERVICE DISCONNECT

Select if a Service disconnect is required.

- a. AC Disconnect YES ☐  
NO ☐

- b. Service Disconnect location  
Exterior ☐  
Interior ☐

- c. Disconnect brand and p/n

## PV SOLAR PROJECT ENGINEERING DESIGN CHECKLIST

### MAIN AC PANEL INFORMATION

*Provide AC panel information*

- a. BUS Rating (A)
- b. Main Breaker Rating(A)
- c. Spaces Available in Main Panel? YES ☐  
NO ☐
- d. Main breaker Location  
Top fed ☐  
Center fed ☐  
Bottom fed ☐
- e. Main AC panel Location  
Interior ☐  
Exterior ☐  
Kitchen ☐  
Garage ☐

### INTERCONNECTION STRATEGY

*Pick one. Final strategy will depend on designer's analysis.*

- a. Load side Tap ☐
- b. Line side Tap ☐
- c. Other ☐

*In case of a Load side Tap.*

- a. Will the main breaker be derated?  
SI ☐  
NO ☐

### ENTRADA CONEXION ELECTRICA UTILIDAD

*Pick one:*

- a. Overhead connection ☐
- b. Underground connection ☐

### MULTIMODE OR STANDALONE SYSTEMS

#### BATTERY INSTALLATION

*Pick one:*

- a. AC Coupled ☐
- b. DC Coupled ☐

#### BATTERY INFORMATION \*

Brand

P/N

Quantity

*Pick one:*

- a. Lead Acid ☐
- b. Lithium Iron ☐
- c. Other ☐

#### MULTIMODE INVERTER INFORMATION \*

Brand

P/N

Quantity

#### CHARGE CONTROLLER INFORMATION\*

Brand

P/N

Quantity

## PV SOLAR PROJECT ENGINEERING DESIGN CHECKLIST

### Preliminary sketch

Provide a sketch with top view of roof with dimensions. Show preliminary position of PV modules, Disconnect switches, inverters etc. Show position of Utility Meter, Main electrical panel, and any roof obstructions.

