



# RETRO-COMMISSIONING (RCX)

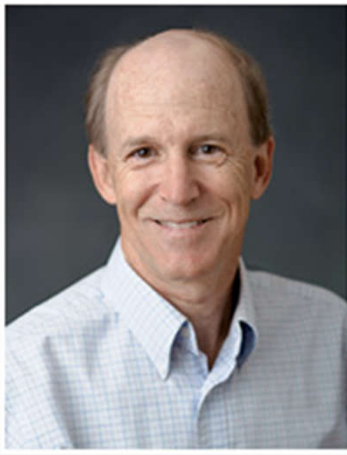
7<sup>TH</sup> ANNUAL SUMMER CONFERENCE  
STASMO

MARK WARREN, PE



# R3Tr0-Commissioning

## Presenter



Mark Warren, PE  
Director of Commissioning  
Ethos Engineering

**Ethos Engineering**  
**Texas \* North Carolina**



The Duke's Castle, Uzes,  
France



# retro-Commissioning

## Learning Objectives

- ▶ UNDERSTAND WHAT RCX IS AND WHAT IT CAN DO FOR YOU
- ▶ UNDERSTAND WHAT THE MOST RCX COMMON ISSUES ARE
- ▶ FIGURE OUT HOW TO DO SOME RCX YOURSELF
- ▶ LEARN TO LOVE CASTLES

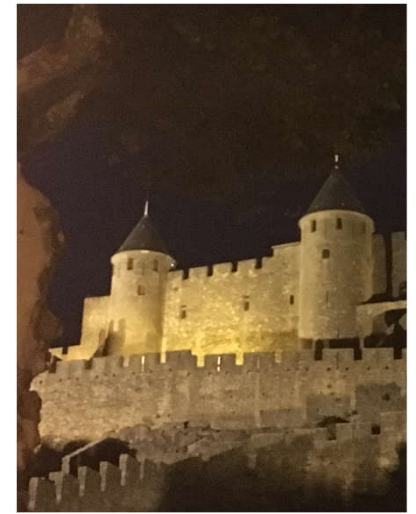


## WHAT IS RETRO-CX?

Pretty much like  
Commissioning,  
except for existing facilities



Carcassonne, France



Carcassonne, France



# Jethro-Commissioning

## **SO, WHAT IS COMMISSIONING?**

A systematic process to ensure that a facility is operating and maintained to meet the needs of users.





# Wetro-Commissioning

## BENEFITS OF RCX

- ▶ BETTER OCCUPANT COMFORT AND HEALTH
- ▶ LOWER ENERGY BILLS (OFTEN)
  - ▶ Comfort & Health often at Odds with Low Energy Bills
- ▶ LONGER LIFE OF EQUIPMENT
- ▶ FEWER MAINTENANCE HEADACHES





# Retreux-Commissioning

## **WHY IS RETRO-CX NEEDED?**

1. FACILITY WAS NEVER PROPERLY CX'D IN THE FIRST PLACE
2. SYSTEMS GET OUT OF WHACK (WACK?) AFTER YEARS OF OPERATION



# Retreaux-Commissioning

FACILITY WAS NEVER PROPERLY CX'D IN THE FIRST PLACE

- ❑ Most facilities were never CX'd
- ❑ Some facilities that were CX'd were not CX'd properly
- ❑ Most facilities that were *not* CX'd were left with numerous deficiencies
  - Sometimes Blatant – Known to exist, but can do nothing about it
  - Often Latent – If no one is screaming, no one knows problems exist
  - Almost always Irritating – what problem *isn't* irritating?



## SYSTEMS GET OUT OF WACK

1. Maintenance staff often fixes problem by the Band Aid method
2. Maintenance staff doesn't understand systems, so doesn't operate or maintain them properly
3. Maintenance staff does not have time, tools, expertise – nor the \$\$\$ - to investigate problems
4. Sensors get out of calibration – and no one knows

## EXAMPLES OF FIXING PROBLEMS WITH BANDAIDS

- ❑ AC won't cool down a room: set the thermostat to 60F
- ❑ AC won't cool down a room: force the CHW valve to Open
- ❑ Rooms not 'cool' enough in morning when staff arrives: start cooling at 5AM; or leave AC on 24/7
- ❑ Hot complaints: lower the room temperature setpoint from the standard

## EXAMPLES OF FIXING PROBLEMS WITH BANDAIDS

- ❑ Hot complaints: force VAV box damper open
- ❑ Not sure if staff will work on weekend: leave the AC on 24/7
- ❑ AC won't cool down a room: shut the outside air damper
- ❑ Rooms too humid: shut the outside air damper
- ❑ Need to lower energy bills: shut the outside air damper
- ❑ ANYthing goes wrong: shut the outside air damper



## Wetwo-Commissioning

CO2 AND RELATIVE HUMIDITY CONTROL ARE THE  
MAIN ISSUES IN HVAC OPERATION  
AND DESIGN (....in S. Texas)

GOOD CO2 LEVELS AND LOW ENERGY BILLS ARE AT  
ODDS WITH ONE ANOTHER

OPTIMUM CONTROL OF OA INTAKE AND RH  
CONTROL WILL BE A MAIN FOCUS OF RCX

## CO2: IMPACTS ON HEALTH, PERFORMANCE

- ❑ CO2 IS PROXY FOR INDOOR AIR QUALITY ("HUMAN BIO-EFFLUENTS")
- ❑ ERGO - LOW CO2 DOES NOT NECESSARILY MEAN GOOD INDOOR AIR QUALITY
- ❑ LOW OUTSIDE AIR INTAKE CAN RESULT IN HIGH CO2 AND/OR OTHER CONTAMINANTS
- ❑ HIGH CO2 MIGHT IMPAIR MENTAL PERFORMANCE – COGNITIVE FUNCTIONALITY (MULTIPLE STUDIES)



# Wetwo-Commissioning

## CO<sub>2</sub>: IMPACTS ON HEALTH, PERFORMANCE

Lawrence Berkeley National Laboratory / 2012:

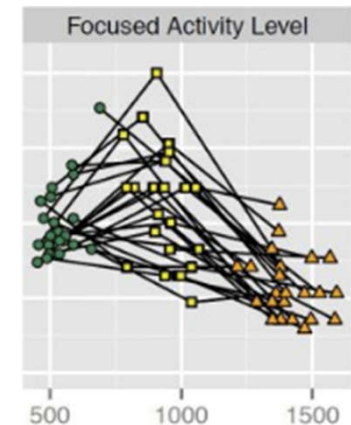
“On nine scales of decision-making performance, test subjects showed significant reductions on six of the scales at CO<sub>2</sub> levels of 1,000 parts per million (ppm) and large reductions on seven of the scales at 2,500 ppm.”



## CO2: IMPACTS ON HEALTH, PERFORMANCE

Harvard School of Public Health / 2015:  
“carbon dioxide (CO2) has a direct and negative impact on human cognition and decision-making”

Other studies show CO2 levels need to be extremely high to be harmful to human health. For Example → → → →



## CO2: IMPACTS ON HEALTH, PERFORMANCE

- ▶ National Research Council: “Data collected on nine nuclear-powered ballistic missile submarines indicate an average CO2 concentration of 3,500 ppm with a range of 0-10,600 ppm...data collected on 10 nuclear-powered attack submarines indicate an average CO2 concentration of 4,100 ppm with a range of 300-11,300 ppm”



# Wetwo-Commissioning

## BOTTOM LINE:

1. HIGH CO2 LIKELY WON'T IMPACT HEALTH NEGATIVELY BUT MAY MODERATELY IMPACT LEARNING ABILITY
2. CO2 BEING A PROXY, IT IS WISE TO KEEP 'LOW' CO2 REGARDLESS
3. CODE CALLS FOR 700 PPM ABOVE AMBIENT – ASHRAE:

***“Comfort (odor) criteria with respect to human bioeffluents are likely to be satisfied if the ventilation results in indoor CO2 concentrations less than 700 ppm above the outdoor air concentration.”***

## QUIZ

What is the 'back-ground' CO<sub>2</sub> level in the world?

1. 257 ppm
2. 411 ppm
3. 686 ppm
4. All of the above

This is the highest level in at least how many years?

1. 200 years
2. 1,500 years
3. 100,000 years
4. 600,000 years

Where is 'back-ground' CO<sub>2</sub> level measured?

1. Timbuktu, Mali
2. Downtown NYC
3. A mountaintop in Hawaii
4. All of the above



# Wetwo-Commissioning

## INDOOR RELATIVE HUMIDITY

- ❑ RCXA MAY RECOMMEND INCREASED OA INTAKE TO COMBAT HIGH CO<sub>2</sub>, RESULTING IN HIGHER ENERGY COST
- ❑ FRESH OUTSIDE AIR IS VERY EXPENSIVE TO DEHUMIDIFY
  - ❑ TONS OF AC TO COOL 1000 CFM TO 55/54 db/wb:
  - ❑ 98Fdb/78Fwb OUTSIDE AIR: 7.1 TONS
  - ❑ 75F / 50% RH INDOOR AIR: 2.1 TONS



# Ritro-Commissioning

## TEMPERATURE: IMPACTS ON HEALTH, PERFORMANCE

### ❑ ROOMS TOO WARM

- ▶ 2018 HARVARD STUDY OF 71F v. 80F: 13 percent lower performance on basic arithmetic tests, and nearly a 10 percent reduction in the number of correct responses per minute
- ▶ 2006 LAWRENCE BERKELY NAT'L LAB STUDY: Worker performance drops off when office temperatures rise above the mid-70s.





# Ritro-Commissioning

TEMPERATURE: IMPACTS ON HEALTH, PERFORMANCE

- ❑ ROOMS TOO COLD

- ▶ ELECTRIC SPACE HEATERS DRIVE UP YOUR ENERGY COSTS
- ▶ ELECTRIC SPACE HEATERS USED AS MUCH IN WARM WEATHER AS IN COLD

ENOUGH ABOUT CO2 AND TEMPERATURE

EXAMPLES OF  
STAFF NOT UNDERSTANDING SYSTEMS





# Redreaux-Commissioning

## ❑ RE-HEAT FOR DEHUMIDIFICATION

- ▶ A small-ish, un-named University in College Station, TX
  - ❖ Maintenance person thought you need to heat air to dehumidify it
- ▶ XYZ un-named University in Houston, TX
  - ❖ Pre-heating outside air in summer

## ❑ MOTOR OPERATION

- ▶ Amps do not equate to power

## ❑ POWER FACTOR PENALTY – KNOW YOUR ELECTRIC RATE

- ▶ Whaaaaa.....???



Leonardo da Vinci burial place, Amboise Castle



## Retreaux-Commissioning

### STAFF DOESN'T HAVE THE TIME TO INVESTIGATE

- ❑ E.g., facility manager at Unnamed School fixes everything that goes wrong, plus directs traffic 2x/day, acts as volleyball coach.
- ❑ Maintenance funding always seems to get short end of the stick.
  - ▶ A client added hundreds of 1000's of sq ft of buildings, cut maintenance 25%

## SENSORS OUT OF CALIBRATION

Inaccurate sensors cost you big time – either in poor comfort, undesirable indoor environmental conditions, or energy cost

Examples



# Retreaux-Commissioning

## INACCURATE CO2 SENSOR

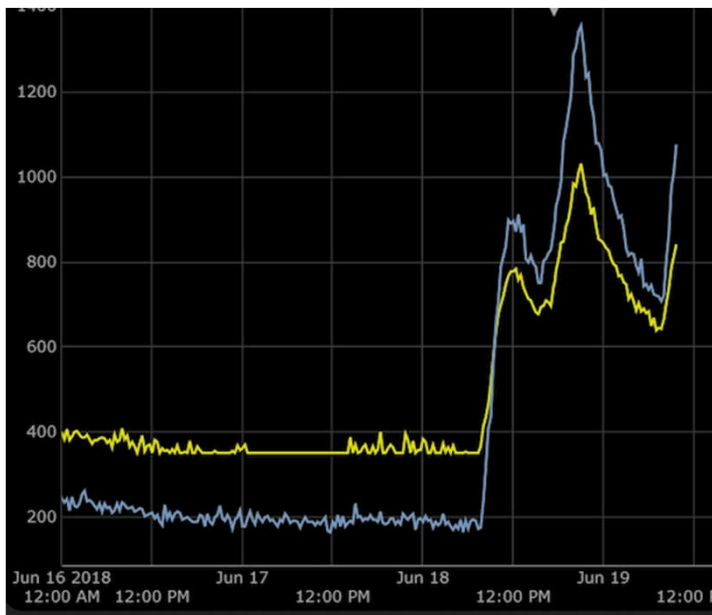
- ▶ CO2 SENSOR READING TOO HIGH
  - ❖ BAS will bring in more outside air than necessary, causing energy bills to increase.
- ▶ CO2 SENSOR READING TOO LOW
  - ❖ BAS will bring in less outside air than necessary, resulting in high CO2 concentration in rooms.
    - Ambient air CO2 is a minimum of 411 ppm
    - Max desired CO2 in a classroom is  $\pm 1100$  ppm



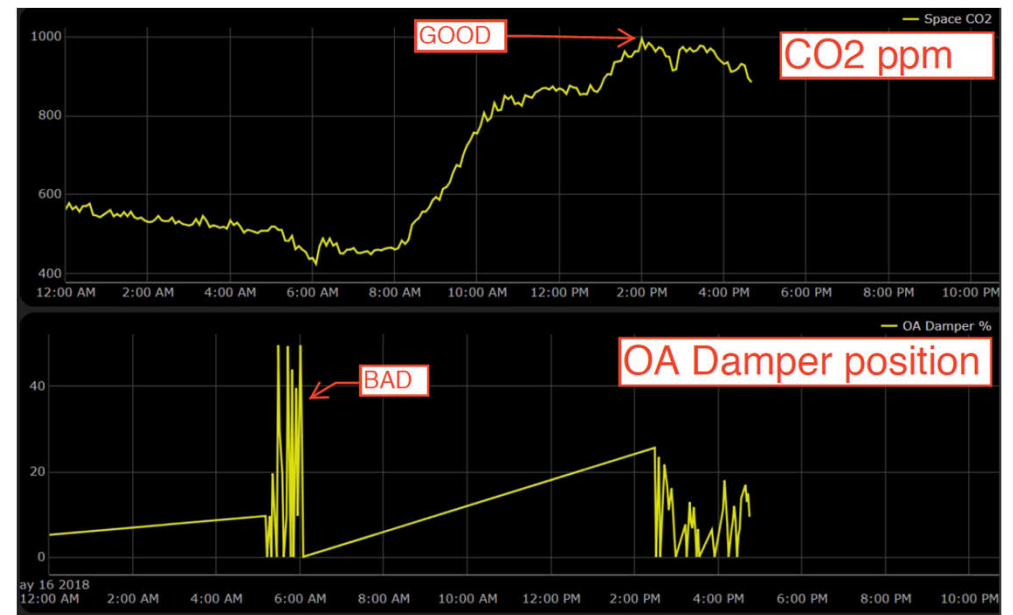


# Commissioning

## Bad sensor



## Decent CO2 Control





# Retreaux-Commissioning

## INACCURATE ROOM HUMIDITY SENSOR

### ▶ RH SENSOR READING TOO HIGH

- ❖ Unit will operate in dehumidification mode, causing energy bills to increase

### ▶ RH SENSOR READING TOO LOW

- ❖ RH will be higher than desirable – possible mold growth, possible occupant discomfort

## What is the Scope of Work for RCX?

Whatever you want it to be.

### TYPICAL RCX

- HVAC & Controls

### NOT TYPICAL RCX

- Plumbing, Lighting, Electrical



Burg Eltz, Germany



# WetRow-Commissioning

## THE FULL WORKS

INITIAL INSPECTION / DISCUSSION WITH STAFF

IDENTIFY OPPORTUNITIES

GATHER / ANALYZE UTILITY BILLS

DOCUMENT SYSTEMS INFO

RUN GLOBAL REPORTS

REVIEW CONTROL SEQUENCES

SET UP TREND LOGS

STAFF TRAINING

IDENTIFY 'HIGH'-COST MEASURES

MEASUREMENT & VERIFICATION





# WetRow-Commissioning

## **MAIN THINGS RCXA WILL LOOK AT**

OPERATING SCHEDULES

ROOM TEMP & RH SETPOINTS

OPTIMAL CONTROL SEQUENCES

OUTSIDE / CO2 AIR CONTROL

ACCURACY OF SENSORS

DEVICES (VALVES, DAMPERS, FANS...) RESPOND TO COMMAND PROPERLY

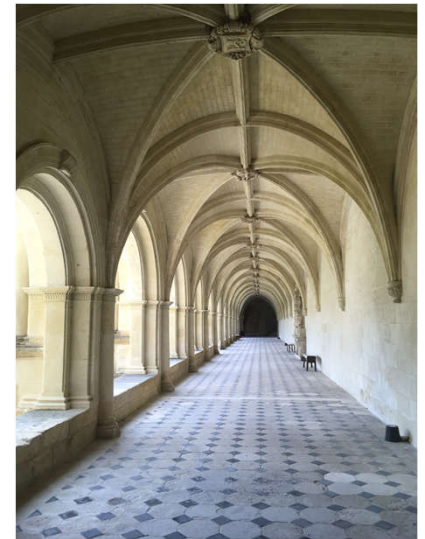
CONDITION OF EQUIPMENT



# R-Commissioning

## CONTROLS ARE EVERYTHING!

- GRAPHICS CORRECT
- SETPOINTS ARE APPROPRIATE
- OPERATING SCHEDULES ARE APPROPRIATE
- SEQUENCES AS SPEC'D OR APPROPRIATE
- OUTSIDE AIR INTAKE
- SENSOR ACCURACY
- ALARMS WORK (non-nuisance)



Corridors where  
Eleanor of  
Aquitaine roamed





## Retro-Commissioning

# TRENDING AND GLOBAL REPORTS

**"YOU CAN OBSERVE A LOT JUST BY WATCHING" – YOGI BERRA**

**BAS TRENDING AND GLOBAL REPORTS  
ARE THE MOST POWERFUL TOOLS YOU HAVE**

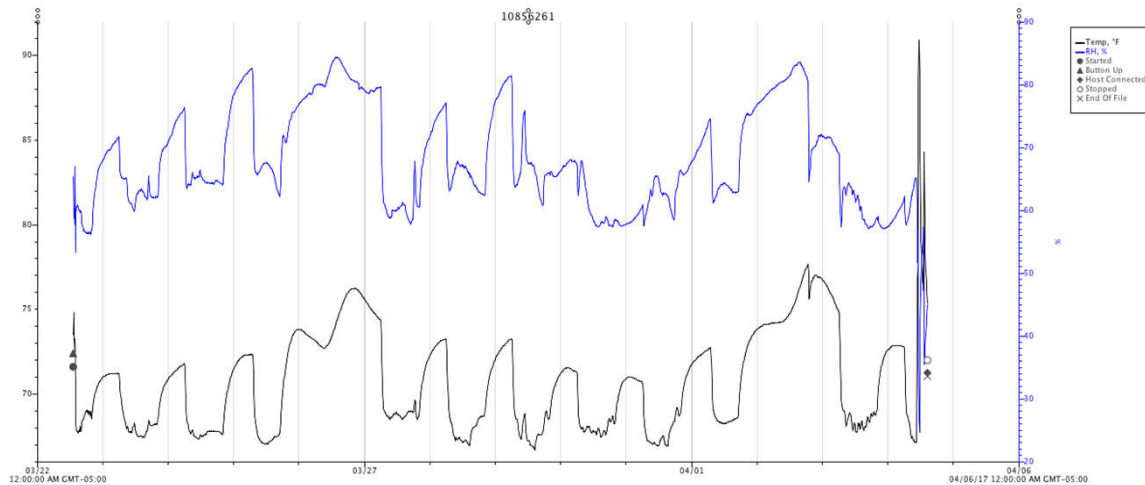
- ▶ MOMENT-IN-TIME SNAPSHOTS CAN BE MISLEADING OR INCOMPLETE
- ▶ LEARN HOW TO SET UP TRENDS & DO GLOBAL REPORTS – USE THEM INTENSIVELY



# RRetro-Commissioning

IF YOU HAVE NO BAS SENSOR, USE HOBOS (by Onset corp.)

A Hobo graph



A HOBO - this one logs temp & RH





# Retro-Commissioning

TREND  
LOG

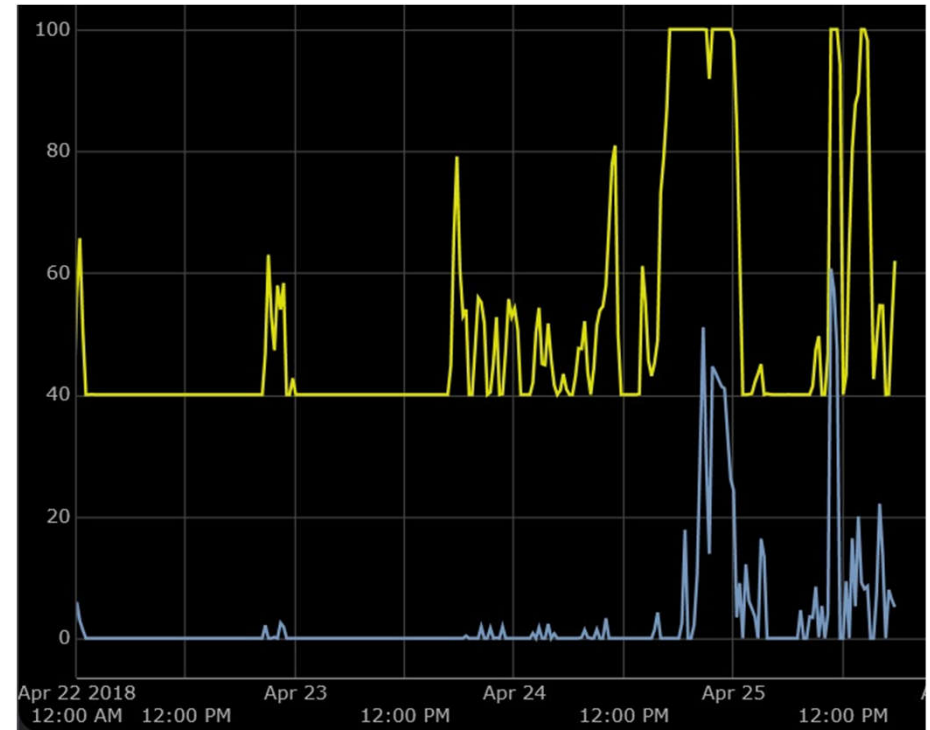
Fan speed in Yellow  
CHW valve in Blue



Chambord Castle

Francois 1<sup>st</sup>

440 rooms,  
282 fireplaces,  
84 staircases





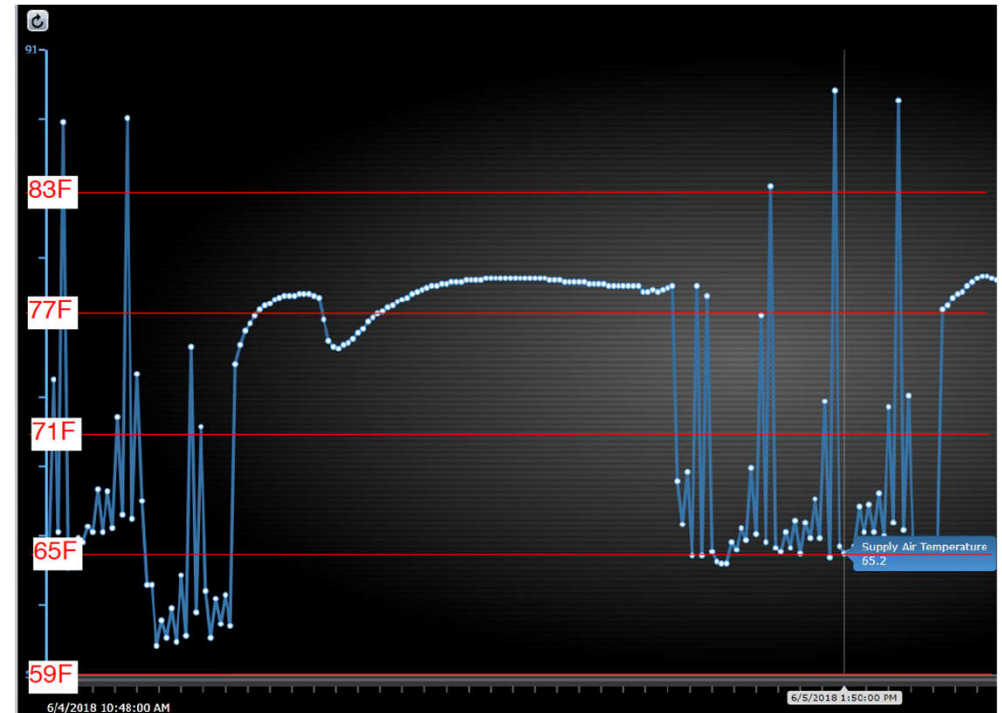
# -Retro-Commissioning

## TREND LOG

Discharge air temperature  
from dedicated OA unit



Rajesh's  
Home In  
France





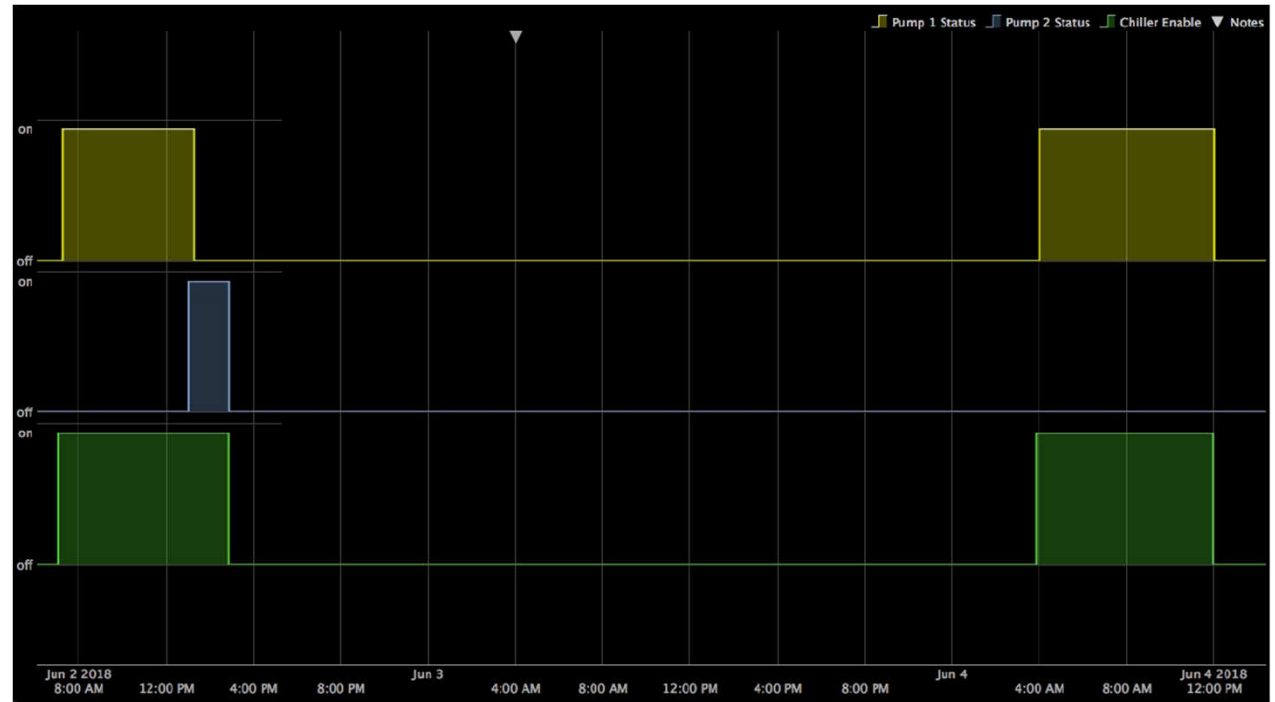
# Retro-CX'g

## TREND LOG

Check the  
REAL equipment  
operating hours



Azay le Rideau  
France





# Retro-Commissioning

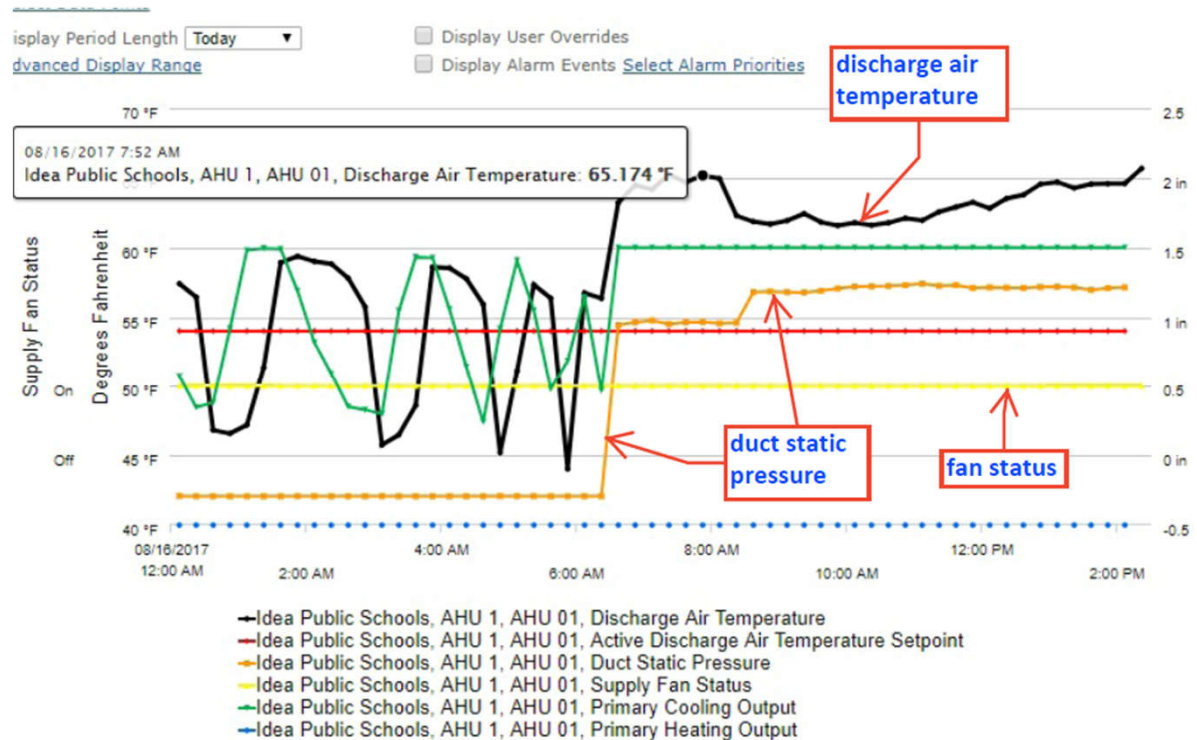
## TREND LOG

What can this  
tell you?

Fan staying on all night

Unit cooling all night

Unit not cooling well in day  
(60F-65F supply air)



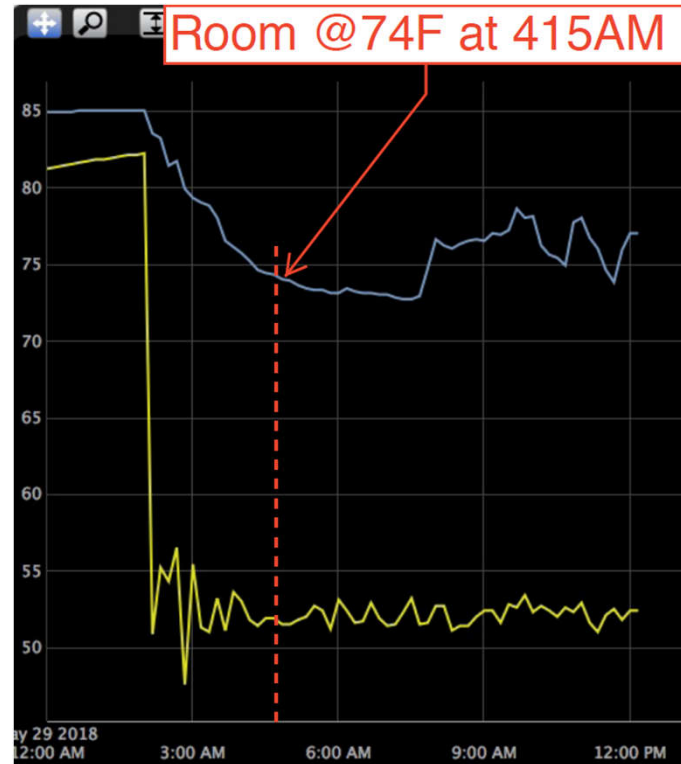




# -Retro-Commissioning

TREND  
LOG

Optimum  
Start-Stop



## QUIZ

### Who Owned This Shack?

- a. Marie Antoinette
- b. Melania Trump
- c. Diane de Poitiers
- d. Catherine de Medici
- e. All of the above



Chenonceau, France





# Rx-Commissioning

## GLOBAL REPORTS

Look for outliers



## Space Temp

Equipment	Current Value
Wing #8 Second Floor / FCU-8201A	72.7
Wing #8 Second Floor / FCU-8201B	72.5
Wing #8 Second Floor / FCU-8202	68.9
Wing #8 Second Floor / FCU-8203B	72.8
Wing #8 Second Floor / FCU-8203A	73.7
Wing #8 Second Floor / FCU-8204A	74.9
Wing #8 Second Floor / FCU-8204B	72.3
Wing #8 Second Floor / FCU-8205	72.5
Wing #8 Second Floor / FCU-8206B	72.5
Wing #8 Second Floor / FCU-8206A	72.5
Wing #8 Second Floor / FCU-8207	70.9
Wing #8 Second Floor / FCU-8208	71.5
Wing #8 Second Floor / FCU-8209A	71.2
Wing #8 Second Floor / FCU-8209B	71.6
Wing #8 Second Floor / FCU-8210	70.5

## Space RH

HI TEST	LO TEST
66	40
65	65
60	60
63	63
64	64
56	56
?	?
48	48
53	53
53	53
74	74
55	55
65	65
61	61
88	88
54	54
55	55

## QUIZ

### Who Owned This Castle?

1. Walt Disney
2. The Mad King Ludwig
3. The Mad Bill Gates
4. The Mad Hatter
5. All of the above



### Why was he mad?

1. Didn't have enough money
2. He wasn't; he was just eccentric
3. Too many steps to climb
4. Chloroform poisoning

## Cost of RCX

WHATEVER: Tailor it to the size, complexity, and energy costs of facility

- As little as 1 day on site, < 1 day report write
- As much as weeks-long process



Meteora, Greece  
Technically not a castle

**QUESTIONS ?**  
**PREGUNTAS ?**  
**FRAGEN ?**  
**Ερωτήσεις ?**