

CYBERLUX CORP

FORM 8-K (Current report filing)

Filed 01/17/07 for the Period Ending 01/17/07

Address	4625 CREEKSTONE DRIVE SUITE 100 DURHAM, NC 27703
Telephone	919-474-9700
CIK	0001138169
Symbol	CYBL
SIC Code	3674 - Semiconductors and Related Devices
Industry	Electronic Instr. & Controls
Sector	Technology
Fiscal Year	12/31

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): January 17, 2007

CYBERLUX CORPORATION

(Exact name of registrant as specified in its charter)

Nevada	000-33415	91-2048178
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(State or other jurisdiction of Incorporation)	Commission File Number	(IRS Employer Identification No.)

4625 Creekstone Drive, Suite 100, Research Triangle Park, Durham, NC 27703
(Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code (646) 352-0260

Copies to:
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On January 17, 2007, Cyberlux Corporation (the "Company") filed a registration statement withdrawal in connection with its proposed registration statement on Form SB-2 in connection with private placements the Company entered into with four accredited investors on October 24, 2005, December 28, 2005, March 27, 2006 and July 27, 2006. No securities were offered or sold pursuant to this registration statement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CYBERLUX CORPORATION

/s/ MARK D. SCHMIDT

Mark D. Schmidt, President

Dated: January 17, 2007