



## Deer Eye Clinic Patient Information

### Personal Information (Please Print)

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Male  Female   
 Address \_\_\_\_\_ Soc Sec # \_\_\_\_\_  
Street City State Zip Hispanic  Not Hispanic  Decline   
 Phone Home (\_\_\_\_) \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_ E-Mail \_\_\_\_\_  
 Family Physician \_\_\_\_\_  
 Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
 Employer Address \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_  
 Marital Status: Single  Married  Widowed  Divorced   
 Spouse Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
 Employer \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_

### Complete if Under 18 Years or a Student

Name of Father \_\_\_\_\_ Date of Birth \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
 Address \_\_\_\_\_ Soc Sec # \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
 Name of Mother \_\_\_\_\_ Date of Birth \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
 Address \_\_\_\_\_ Soc Sec # \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

### Insurance Information

**Name of Insurance Company** \_\_\_\_\_  
 Name of Policy Holder \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Address \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Phone # \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
**Secondary Insurance or Vision Plan** \_\_\_\_\_  
 Name of Policy Holder \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Address \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Phone # \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Referred By: Friend/Relative \_\_\_\_\_ Yellow Pages \_\_\_\_\_ Newspaper \_\_\_\_\_ Other \_\_\_\_\_

### Who to notify in emergency (nearest relative or friend)?

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Home (\_\_\_\_) \_\_\_\_\_  
 Address \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_ Work(\_\_\_\_) \_\_\_\_\_

### Financial Assignment and Agreement

1. Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures, and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance, any other balance not paid for by your insurance, and any collection agency fees.**
2. **In order to control your cost of billings, we request that your charges for office visits be paid at the conclusion of each visit unless you are covered by Medicare.**
3. I request that payment of authorized Medicare and/or insurance benefits be mad on my behalf for any services furnished me. I authorize that any holder of medical information about me to release to the Health Care Financing Administration, its agents, or any insurance carrier I may have, any information needed to determine these benefits or the benefits payable for related services.
4. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure the payment.

Signed (Patient or Parent if Minor) \_\_\_\_\_ Date \_\_\_\_\_

Chart # \_\_\_\_\_ Provider \_\_\_\_\_



**Deer Eye Clinic  
Medical History Questionnaire**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Date of last eye exam: \_\_\_\_\_

List any medications (with the dosage and frequency in which you take them) you currently take (prescription and over-the-counter): \_\_\_\_\_  
\_\_\_\_\_

Do you have any allergies to any medications or latex? (Circle one)    **YES**    **NO**  
If YES, list the medications and your reaction to them: \_\_\_\_\_  
\_\_\_\_\_

List all major illnesses (glaucoma, diabetes, high blood pressure, heart attack, etc.) or injuries (concussion, etc.)  
\_\_\_\_\_

List any surgeries you have had (cataract, tonsillectomy, appendectomy, etc.) \_\_\_\_\_

**PERSONAL MEDICAL HISTORY**

**Eyes**

(CHECK ALL BOXES OF ANY SYMPTOMS THAT YOU ARE CURRENTLY EXPERIENCING)

<input type="checkbox"/>	No Complaints
<input type="checkbox"/>	Decrease in Vision
<input type="checkbox"/>	Decrease in Peripheral Vision
<input type="checkbox"/>	Decrease in Central Vision
<input type="checkbox"/>	Distorted Vision
<input type="checkbox"/>	Scotoma (partial vision loss/blind spot)
<input type="checkbox"/>	Fluctuating Vision
<input type="checkbox"/>	Dim Vision
<input type="checkbox"/>	Double Vision
<input type="checkbox"/>	Fuzzy Vision
<input type="checkbox"/>	Hazy/Foggy Vision
<input type="checkbox"/>	Glare
<input type="checkbox"/>	Blur
<input type="checkbox"/>	Haze
<input type="checkbox"/>	Halos
<input type="checkbox"/>	Flashes
<input type="checkbox"/>	Floater
<input type="checkbox"/>	Flashes/Floater
<input type="checkbox"/>	Black Spots
<input type="checkbox"/>	Veil/Cobwebs
<input type="checkbox"/>	Headache
<input type="checkbox"/>	Throbbing

<input type="checkbox"/>	Burning Pain
<input type="checkbox"/>	Sharp Pain
<input type="checkbox"/>	Scratchy
<input type="checkbox"/>	Foreign Body Sensation
<input type="checkbox"/>	Irritation
<input type="checkbox"/>	Dull Pain/Aching
<input type="checkbox"/>	Photophobia (light sensitivity)
<input type="checkbox"/>	Dry/Burning
<input type="checkbox"/>	Itching
<input type="checkbox"/>	Tearing
<input type="checkbox"/>	Discharge
<input type="checkbox"/>	Sticking Lids
<input type="checkbox"/>	Mattering
<input type="checkbox"/>	Redness
<input type="checkbox"/>	Puffy Eyes
<input type="checkbox"/>	Tired Feeling
<input type="checkbox"/>	Sting
<input type="checkbox"/>	Swollen
<input type="checkbox"/>	Lump
<input type="checkbox"/>	Yellow
<input type="checkbox"/>	Other:

**CONTINUED ON NEXT PAGE**

**CHECK THE BOX IF YOU EXPERIENCE OR ARE DIAGNOSED WITH ANY OF THE FOLLOWING:**

<b>CONSTITUTIONAL</b>	
<input type="checkbox"/>	Fatigue
<input type="checkbox"/>	Malaise
<input type="checkbox"/>	Chills
<input type="checkbox"/>	Fever
<input type="checkbox"/>	Night Sweats
<input type="checkbox"/>	Appetite Changes
<input type="checkbox"/>	Weight Changes
<input type="checkbox"/>	Other: _____
<input type="checkbox"/>	None of the Above

<b>RESPIRATORY</b>	
<input type="checkbox"/>	COPD
<input type="checkbox"/>	Wheezing
<input type="checkbox"/>	Cough
<input type="checkbox"/>	Hemoptysis
<input type="checkbox"/>	Asthma
<input type="checkbox"/>	Tuberculosis
<input type="checkbox"/>	Shortness of Breath
<input type="checkbox"/>	Other: _____
<input type="checkbox"/>	None of the Above

<b>HEAD, EARS, NOSE AND THROAT</b>	
<input type="checkbox"/>	Head Injury
<input type="checkbox"/>	Decreased Hearing
<input type="checkbox"/>	Tinnitus
<input type="checkbox"/>	Earache
<input type="checkbox"/>	Hay Fever
<input type="checkbox"/>	Sinus Pain
<input type="checkbox"/>	Stuffiness
<input type="checkbox"/>	Discharge
<input type="checkbox"/>	Dry Mouth
<input type="checkbox"/>	Sore Throat
<input type="checkbox"/>	Dentures
<input type="checkbox"/>	Difficulty Swallowing
<input type="checkbox"/>	Other: _____
<input type="checkbox"/>	None of the Above

<b>Gastrointestinal</b>	
<input type="checkbox"/>	Diarrhea
<input type="checkbox"/>	Constipation
<input type="checkbox"/>	Stool Changes
<input type="checkbox"/>	Hemorrhoids
<input type="checkbox"/>	Indigestion
<input type="checkbox"/>	Difficulty Swallowing
<input type="checkbox"/>	Nausea/Vomiting
<input type="checkbox"/>	Other: _____
<input type="checkbox"/>	None of the Above

<b>CARDIOVASCULAR</b>	
<input type="checkbox"/>	Angina
<input type="checkbox"/>	Heart Attack
<input type="checkbox"/>	High Cholesterol
<input type="checkbox"/>	High BP
<input type="checkbox"/>	Low BP
<input type="checkbox"/>	Murmur
<input type="checkbox"/>	Thrombophlebitis
<input type="checkbox"/>	Varicose Veins
<input type="checkbox"/>	Other: _____
<input type="checkbox"/>	None of the Above

<b>GENITOURINARY</b>	
<input type="checkbox"/>	Blood
<input type="checkbox"/>	BHP
<input type="checkbox"/>	Difficult Urination
<input type="checkbox"/>	Enlarged Prostate
<input type="checkbox"/>	Increased Frequency
<input type="checkbox"/>	Frequent UTIs
<input type="checkbox"/>	Incontinence
<input type="checkbox"/>	Kidney Stones
<input type="checkbox"/>	Other: _____
<input type="checkbox"/>	None of the Above

<b>DERMATOLOGICAL</b>	
<input type="checkbox"/>	Rash
<input type="checkbox"/>	Lump
<input type="checkbox"/>	Itching
<input type="checkbox"/>	Dryness
<input type="checkbox"/>	Other: _____
<input type="checkbox"/>	None of the Above

**PERSONAL MEDICAL HISTORY CONTINUED**

<b>MUSCULOSKELETAL</b>	
	Arthritis
	Swelling
	Stiffness
	Muscle Aches
	Muscle Weakness
	Leg Cramps
	Back Pain
	Joint Pain
	Other: _____
	None of the Above

<b>NEUROLOGICAL</b>	
	Alzheimer's
	Dizziness
	Headaches
	Migraine
	Multiple Sclerosis
	Parkinson's Disease
	Seizures
	Stroke
	TIA
	Tremors
	Other: _____
	None of the Above

<b>PSYCHIATRIC</b>	
	Depression
	Nervousness
	Anxiety
	Memory Loss
	Panic Attacks
	Mania
	Other: _____
	None of the Above

<b>HEMATOLOGIC</b>	
	Ease of Bruising
	Excessive Bleeding
	Enlarged Lymph Nodes
	Anemia
	Other: _____
	None of the Above

<b>ENDOCRINE</b>	
	Polydipsia
	Hypoglycemia
	Diabetes
	Hypothyroid
	Hyperthyroid
	Goiter
	Heat/Cold Intolerance
	Other: _____
	None of the Above

**FAMILY HISTORY**

M= mother    F= father    S= Sibling    GP= grandparent

<b>Disease</b>	<b>YES</b>	<b>NO</b>	<b>Relationship to Patient</b>
Blindness			
Glaucoma			
Arthritis			
Cancer			
Diabetes			
Heart disease			
High Blood Pressure			
Kidney Disease			
Lupus			
Stroke			
Thyroid disease			
Other			

**CONTINUED ON NEXT PAGE**

## SOCIAL HISTORY

Current occupation: \_\_\_\_\_

Education (high school, vocational school, college degree): \_\_\_\_\_

Marital Status (married, divorced, single, widowed): \_\_\_\_\_

Do you drive?	<b>YES</b>	<b>NO</b>
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Do you have visual difficulty when driving?	<b>YES</b>	<b>NO</b>
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Do you have problems with night vision?	<b>YES</b>	<b>NO</b>
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Have you ever tried to wear contact lenses?	<b>YES</b>	<b>NO</b>
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Do you currently wear contact lenses?	<b>YES</b>	<b>NO</b>
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Do you currently wear glasses?	<b>YES</b>	<b>NO</b>
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Do you drink alcohol?	<b>YES</b>	<b>NO</b>	If YES:	Occasional	1/day	2-3/day	4+/day
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Do you smoke?	<b>YES</b>	<b>NO</b>	If YES:	Occasional	½ pack/day	1 pack/day	1+ pack/day
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**Patient's Signature** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Physician's Signature** \_\_\_\_\_

**Date:** \_\_\_\_\_



**DEER EYE CLINIC**  
**Philip J. Deer, Jr., M.D.**  
**Philip J. Deer, III, M.D.**

**RECEIPT OF NOTICE OF PRIVACY PRACTICES**  
**WRITTEN ACKNOWLEDGEMENT FORM**

I, \_\_\_\_\_ have received a copy of DEER PENICK EYE CLINIC  
(Patient's Name)

Clinic's Notice of Privacy Practices. (A copy can be found at [www.Deereyeclinic.com](http://www.Deereyeclinic.com), on the "Patient Forms" page select "Clinic Privacy Practices." A copy can also be requested upon your arrival at Deer Eye Clinic before/on your appointment).

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

**I elect the person(s) below as my account representatives. This will allow them access to information regarding my account and medical history.**

Name \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_



## DEER EYE CLINIC

### Financial Policy

Welcome and thank you for choosing Deer Eye Clinic for your eye care. We are committed to providing you with the highest quality eye care possible in a cost-effective manner.

Our professional fees have been determined through careful consideration in addition to being reasonable and customary within our geographical area. We are pleased to discuss with you any question you may have concerning a bill.

Payment in full is due at the time services are rendered. Our staff check your insurance benefits and take that information into consideration when collecting for the appointment. As a courtesy to our patients, we accept cash, personal check, money order, Visa, MasterCard, Discover, American Express, and Care Credit.

In order to achieve our goal of providing you with the best care possible, we need your assistance and your understanding of our financial policy:

#### **Cancellation and Missed Appointment Policy:**

- When a patient is late for their appointment this can cause us to get behind on our schedule which can affect other patient's visits. Our policy is that if a patient is more than 15 minutes late for their appointment, the patient may be asked to reschedule their appointment, depending on the day's schedule.
- 24 hours' notice is required to cancel and/or reschedule all appointments. Failure to do so will result in a \$30.00 fee.

#### **Refraction Service Fee:**

- The refraction test is the process to determine if there is a need for corrective eyeglasses or contact lenses. It is an essential part of an eye examination and necessary to write a prescription for glasses or contacts.
- Our office fee for a refraction is \$30.00, and this fee is collected at the time of service in addition to any copayment your plan may require. Most medical insurance plans, including Medicare, do not cover routine refractions or routine eye exams.

#### **Additional paperwork:**

- Any paperwork from another institution needed to be filled out by the physician will result in an additional charge, depending on the length of the paperwork.
- A 48-hour notice is required for all paperwork or records request.

#### **Auto accidents/workers compensation:**

- Motor Vehicle Accidents (MVAs) will be filed to your auto insurance as a courtesy to you. Failure to receive payment within 30 days of the date of service may result in you becoming responsible to pay.
- Our office will send appropriate workers compensation claim forms for services rendered on your behalf as a courtesy. If a claim is denied, we will expect payment in full from you within 30 days of receipt of our bill.

**Collections and outstanding balances:**

- Any outstanding balance after 60 days of the date of service will be referred to an outside collection agency. Accounts referred to an outside collection agency will be subject to a collection fee of 40%, which will be added to the total balance due at the time of write off.

**Refunds:**

- Refunds are issued to the appropriate party.
- Patients refunds will not be processed until all active or past due charges are paid in full.
- Refunds less than \$10.00 will not be issued, unless requested, and will credit to your account at our practice.

**Returned Check Fee:**

- There will be a fee of \$25.00 for any returned checks to our office.

**All balances are due prior to any further service provided by our office.**

**Signing Below Acknowledges that You have Read and Understand the Above Stated Policies.**

\_\_\_\_\_  
Signature of Patient or Patient Representative

\_\_\_\_\_  
Date