



Low Income Senior Exemption Application

Marin County Flood Control Zone No. 1 Special Tax Measure

Apply on or before June 1 for exemption for the following tax year beginning on July 1

- *This application serves as a request for a Flood Control Zone No. 1 Low Income Senior Exemption.*
- *Applications must be received **no later than June 1** to be considered for exemption eligibility for the next tax year beginning on the following July 1. Failure to file on time will result in rejection of application unless good cause can be shown for failure to file on time. If approved, the low income exemption will apply for one year. You must complete an application and provide evidence of income for each year in which the special tax is in effect.*
- *Anyone who attains age 65 on or before the beginning of the tax year on July 1 of each applicable year and is the beneficial owner (either spouse) of a parcel that is their principal place of residence may apply for the exemption.*
- *In addition to the age, ownership and residence requirement above, evidence must be provided showing that the total household income of the occupants of the residence is not more than the HUD Low Income Limit for Marin County for the applicable tax year, which is published by the US Dept. of Housing and Development on the internet at <https://www.huduser.gov/portal/datasets/il.html>. Marin County is part of the metropolitan area identified as SA: San Francisco, CA HMFA - METRO41860MM7360, which also includes San Francisco County and San Mateo County.*

To be completed by Flood Control Zone No. 1 Staff:

Date Application Received: _____

Applicable for Tax Year: _____

Number of Household Occupants: _____

HUD Low Income Limit: _____

Income from Calendar Year: _____

Applicants must complete the following information (Please print clearly or type):

Owner-Occupied Residential Parcel Number: _____

(This 8 digit Assessor's Parcel Number can be found in the format XXX-XXX-XX on the Property Tax Bill for your parcel)

Property Owner's Name(s): _____

Property Address: _____

City & Zip: _____

Daytime Telephone: _____

___ 1. **PROOF OF AGE** (Required)

Please enclose a copy of a driver's license or state identification card showing that at least one owner/occupant of the residence will have attained the age of 65 on or before July 1 of the applicable tax year.

___ 2. **EVIDENCE OF INCOME** (Required)

Total Household Income for the previous calendar year must not be more than \$73,750¹, which is the amount of the HUD Low Income Limit. Please fill in the following information:

Total Household Income² = \$ _____ for Calendar Year _____.

¹ This amount is for tax year 2017-18. The amount will be updated each year.

² Total Household Income is the combined gross income, taxable or non-taxable, for all persons who occupy a single family residence and does not include Federal and State income tax adjustments, deductions, exemptions or credits. You can find this amount on your tax forms (Line 22 of Form 1040, Line 15 of Form 1040A, or Line 4 of Form 1040EZ).

Please enclose in a sealed envelope a copy of your most-recently filed Form 1040, 1040A or 1040EZ tax return. This form will be stamped and kept "Confidential" and will only be used for determining your income qualification. Please include only the page(s) showing income.

___ 3. **SIGNATURE** (Required)

I declare under penalty of perjury that this claim is, to the best of my knowledge, correct and complete. Executed this day of _____, 20____.

Property Owner's Signature(s):

Print Name

Signature

Print Name

Signature

Warning: This application is subject to verification and any misrepresentations could result in denial of the exemption.

___ 4. **MAILING ADDRESS** (Before mailing, please make a photocopy for your records)

Please mail, fax, or email the completed application with attachments to:

Marin County Flood Control and Water Conservation District

PO Box 4186

San Rafael, CA 94913-4186

Fax: (415) 473-XXXX

Email: xxxxxxxx@marincounty.org

If you have any questions about the special tax or the low income senior exemption, please call the Marin County Flood Control and Water Conservation District at (415) 473-XXXX.