

Fathom Minerals Ltd.

Private Company

Experienced Team:

100+ Years Finding, Exploring & Developing Mining Projects

Brad Van Den Bussche, P. Geol.
• President, CEO, Director

Ian Fraser, P. Geo.
• VP Exploration, Director

Doug Porter, CA, CBV
• CFO

John Morgan
• Director

Mark Cummings, CA, CPA
• Director

SHARE INFORMATION:

Shares O/S	45.2MM
War. & Opt.	3.0MM
Fully Diluted	48.2MM

HEAD OFFICE

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A CANADIAN MINERAL EXPLORATION COMPANY FOCUSED ON “PRECIOUS & ENERGY METALS”

Platinum Group Elements (PGEs), Gold, Nickel, Copper, Cobalt

Fathom believes in a continuing bright outlook for Precious Metals, and that Energy Metals are a growth market positioned for increasing demand and opportunity in both the near and the long term. Platinum Group Elements (PGE's), have both a Precious & Energy Metals demand, jewelry, gasoline and diesel engines for the catalytic conversion process to reduce emissions, and in Fuel Cell Technology. Copper, Cobalt and Nickel are all key in the manufacturing of batteries needed for energy storage in the rapidly growing renewable energy industry and electric vehicle market.

Fathom Minerals has an experienced management team that understands exploration and how to advance and add value to mineral projects. Our goal is to acquire projects that fit the corporate mandate of Precious & Energy Metals.

Rottenstone, Fathom's PGE-Ni-Cu-Co project in Saskatchewan is currently the company's primary focus. Fathom has spent the past 4 years compiling and advancing the project; we are currently evaluating options for financing and advancing the project:

- Industry partner (JV / Acquisition)
- Private Placement
- IPO / RTO





Rottenstone PGE-Au-Ni-Cu-Co Magmatic Sulphide Deposit “Palladium, Platinum, Rhodium rich”

Project Highlights

Top Mining Jurisdiction
“Saskatchewan, Canada”

Under-Explored Mining
Domain with a Past
Producer on the Project

Past High-Grade Producer

- PGE’s (Pt, Pd)
- Ni-Cu-Co

The Potential

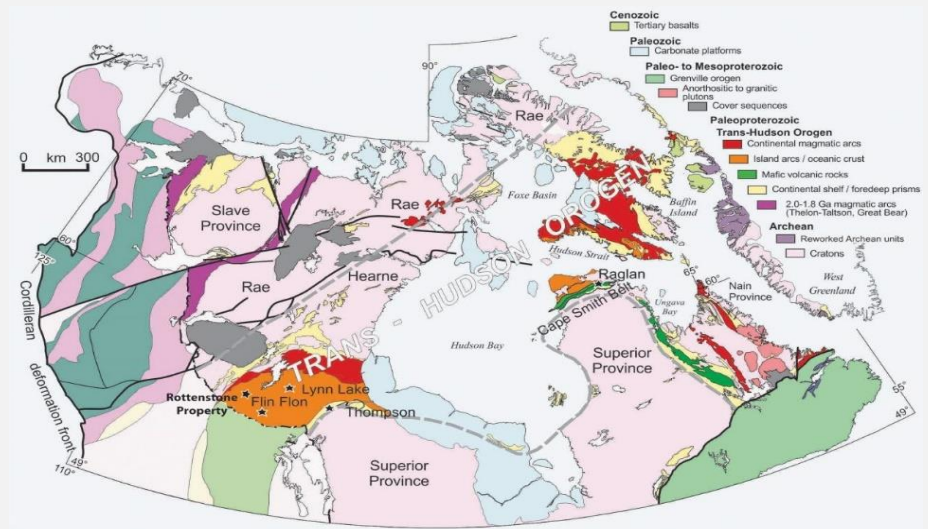
- Excellent Chance for New Discoveries
- Large System / Camp Potential

Geological Model

- Polymetallic Magmatic Sulphide Deposit

Status

- 32,594 Contiguous Hectares
- Exploration Strategy and Permit
- Camp in Place
- Local Contractors
- Community Support



Saskatchewan, Canada

Metal	Price (US\$)	%	g/t	US\$/tonne
Ni	5.75	3.28		\$ 416.05
Cu	2.58	1.83		\$ 104.15
Co	14.50	0.10		\$ 31.99
Pt	1,006.00		4.70	\$ 167.69
Pd	2,615.00		3.90	\$ 361.70
Rh	10,800.00		0.50	\$ 191.52
Au	1,611.00		1.03	\$ 58.85
Total				\$ 1,331.95

Rottenstone Ore – Metal Breakdown Feb. 2020