

### RSAI Leadership Group Agenda September 13, 2023 at 12 pm

Via Zoom or at ISFIS 1201 63<sup>rd</sup> Street, Des Moines, IA 50311 (Contact jen@iowaschoolfinance.com for Zoom link)

**Leadership Group Members:** Paul Croghan (Chair), Scott Williamson (Vice-Chair), Dan Peterson (Secretary/Treasurer), Justin Daggett, Brent Jorth, Dan Maeder, Nick Trenkamp. AEA representative – Jason Plourde.

- I Call to Order by Chair Croghan
- II Approve Agenda

# III Approve Meeting Minutes

- Leadership Group Minutes from August 9, 2023
- Legislative Committee Minutes from August 10, 2023
- IV Review Membership Report
- V Approve Monthly Financials and Corporate Sponsors

# VI Mission Critical Actions/Updates

- Legislative Committee Report
  - Bylaws Recommendation
    - Legislative Issues Survey Results
    - o 2024 Legislative Priorities Recommendation & Assignments
    - Debrief/Comments from those that participated
- Annual Meeting October 17, 2023 in Ankeny
  - Agenda & Leadership Responsibilities
  - At-Large Election (Scott Williamson Term Expires Sept. 2023)
  - o Audit & Financial Report
  - o Invitation & Registration https://www.rsaia.org/annual-meeting.html
  - Outreach to Neighboring Districts from Regional Directors
- Inviting a Legislator to Your School
- TPRA Grant Update
- Leadership Group Member Updates (anything to share with the group?)

## VII Other Business

## VIII Upcoming Meeting Dates:

- October 17, 2023 Annual Meeting with Leadership Group Organizational Meeting to follow
- IX. Adjourn