

myhomegateway.org | bmr@myhomegateway.com | (800) 480-9020 x 556

# The Bay Area Affordable Homeownership Alliance, Inc. PROGRAM PRESCREEN APPLICATION

PLEASE READ: Applicants must complete this application thoroughly and accurately. Applications must be received before due date and time (if applicable). All requested information <u>must</u> be provided. A late, incomplete, or wrongfully filled out application may result in disqualification from the screening and lottery process. Application deadlines (if applicable) will be provided to you separately by BAAHA's Program Administrator or Program Coordinator.

If applicable, write full address *or* name of development *or* name of program here:

Please check which region(s)/program(s) your household is interested in:

| <ul> <li>Alameda County</li> <li>Contra Costa County</li> </ul> | <ul> <li>San Francisco County</li> <li>San Mateo County</li> </ul> | Other:                |
|---|--|-----------------------|
| Today's Date (MM/DD/YY)   | /Y)://   | Total # in Household: |
| Buyer/Borrower 1:   |  |                       |
|   |  |                       |
| First Name  | Middle Name  | Last Name             |
| Buyer/Borrower 2:   |  |                       |
| First Name  | Middle Name  | Last Nama             |
| First Name  | Middle Name  | Last Name             |

Applications can be submitted in one of the following ways:

Upload PDF: myhomegateway.org | E-mail PDF: <u>bmr@myhomegateway.com</u> | Fax: (415) 231-5181

| Mail: Program Coordinator, BAAHA, 5517 Geary Blvd Suite 206, San Francisco, CA 94121



#### BUYER/BORROWER 1 (B1)

| FIRST NAME:                                    |              | мі:    | LAST NAME:     |       |            |             | DATE OF BIRT | <b>H</b> (MDY) <b>:</b> | SSN:   |      |
|--|--------------|--------|----------------|-------|------------|-------------|--------------|-------------------------|--------|------|
|  |              |        |                |       |            |             | /            | /                       |        |      |
|  | HOME STREET  | ADDRES | iS:            |       | APT #:     | ADDRESS CIT | <i>(</i> :   |                         | STATE: | ZIP: |
| <u>NO</u> PO BOX #s                            |              |        |                |       |            |             |              |                         |        |      |
| EMAIL ADDRESS:                                 |              |        |                |       | CELL       | PHONE #:    |              | WORK PHONE              | #:     |      |
|  |              |        |                |       |            |             |              |                         |        |      |
|  |              |        |                |       | _ (        | )           |              | ()                      |        | X    |
| Do you have a homebu<br>year achieved and from |              |        | If YES, supply | ADDIT | IONAL INFO | RMATION:    |              | ·                       |        |      |
| $\Box$ NO   $\Box$ YES,                        | in <u>20</u> |        |                |       |            |             |              |                         |        |      |
| from   |              |        |                |       |            |             |              |                         |        |      |

#### **BIJYFR/BORROWER 2 (B2)** *a.* Relationship to B1?:

| BUYER/BOR                                       | ROWER 2        | (B2) a. Rela         | tionship t | o B1?:     |              |              | <b>b.</b> same add      | ress as B. | 1: 🗆 |
|---|----------------|----------------------|------------|------------|--------------|--------------|-------------------------|------------|------|
| FIRST NAME:                                     | ۸              | MI: LAST NAME:       |            |            |              | DATE OF BIRT | <b>H</b> (MDY) <b>:</b> | SSN:       |      |
|   |                |                      |            |            |              | /            | /                       |            |      |
|   | HOME STREET AD | DRESS:               |            | APT #:     | ADDRESS CITY | <i>'</i> :   |                         | STATE:     | ZIP: |
| <u>NO</u> PO BOX #s                             |                |                      |            |            |              |              |                         |            |      |
| EMAIL ADDRESS:                                  |                |                      |            | CELL       | PHONE #:     |              | WORK PHONE              | #:         |      |
|   |                |                      |            | _ (        | )            |              | ()                      |            | x    |
| Do you have a homebuy<br>year achieved and from |                | cate? If YES, supply | ADDIT      | IONAL INFO | RMATION:     |              |                         |            |      |
| □NO   □YES,                                     | in <u>20</u>   |                      |            |            |              |              |                         |            |      |
| from  |                |                      | -          |            |              |              |                         |            |      |

#### COMBINED HOUSEHOLD INFORMATION

| COMBINED<br>TOTAL # IN<br>HOUSEHOLD: | NUMBER OF<br>DEPENDENTS<br>IN | DEPENDENTS RELATIONSHIP TO B1<br>(e.g. daughter, son, etc.) | Have B1 or B2 owned a home in the last 3 years to date? If YES, supply date of closing. If you currently own a home, please provide the current market value of your home. |           |                              |
|--------------------------------------|-------------------------------|---|--|-----------|------------------------------|
|                                      | HOUSEHOLD:                    | ·   | □NO  | □YES      | Date closed://               |
|                                      |                               |   | Current  | t market  | value: \$                    |
| B1 MONTHLY RENT                      | B2 MON                        | ITHLY RENT (if different address):                          | B1 YEARS A<br>ADDRESS:   | T CURRENT | B2 YEARS AT CURRENT ADDRESS: |
| \$                                   | \$                            |   |  |           |                              |

| <b>a.</b> Are you working with a: realtor?: | □N0 | □YES |
|---|-----|------|
|---|-----|------|

name & contact info: \_\_\_\_\_

**b.** Are you working with a lender?:  $\Box$ **NO** |  $\Box$ **YES** 

name & contact info: \_\_\_\_\_



#### **B1 INCOME**

| NAME OF EMPLOYER: | YEARS AT<br>EMPLOYER: | CITY EMPLOYER LOCATED IN: | GROSS ANNUAL INCOME: |
|-------------------|-----------------------|---------------------------|----------------------|
|                   |                       |                           | \$                   |
|                   |                       |                           | \$                   |
|                   |                       |                           | \$                   |
|                   |                       |                           | \$                   |
|                   |                       | TOTAL:                    | \$                   |

## B1 LIQUID ASSETS Include investment accounts. Exclude retirement accounts.

| NAME OF BANK/INSTITUTION: | TYPE OF ASSET ACCOUNT (e.g. checking, savings): | CURRENT CASH VALUE: |
|---------------------------|---|---------------------|
|                           |   | \$                  |
|                           |   | \$                  |
|                           |   | \$                  |
|                           |   | \$                  |
|                           | TOTAL:  | \$                  |

#### **B1 RETIREMENT**

| NAME OF BANK/INSTITUTION: | TYPE OF ACCOUNT (e.g. 401K, IRA): | CURRENT VALUE: |
|---------------------------|-----------------------------------|----------------|
|                           |                                   | \$             |
|                           |                                   | \$             |
|                           |                                   | \$             |
|                           |                                   | \$             |
|                           | TC                                | DTAL: \$       |

#### B1 CREDIT & DEBTS a. What is your FICO/Credit score?: \_\_\_\_

| B1 CREDIT & DEBTS a. What is your FICO/Credit score?:, as of// |                            |                               |  |  |  |
|--|----------------------------|-------------------------------|--|--|--|
| NAME OF CREDITOR/LENDOR:                                       | TOTAL OUTSTANDING BALANCE: | MONTHY PAYMENTS/INSTALLMENTS: |  |  |  |
|  | \$                         | \$                            |  |  |  |
|  | \$                         | \$                            |  |  |  |
|  | \$                         | \$                            |  |  |  |
|  | \$                         | \$                            |  |  |  |
|  | \$                         | \$                            |  |  |  |
| TOTAL:   | \$                         | \$                            |  |  |  |

IS THERE ANY OTHER INFORMATION THAT YOU WOULD LIKE TO PROVIDE REGARDING YOUR FINANCIAL INFORMATION?



#### **B2 INCOME**

| NAME OF EMPLOYER: | YEARS AT<br>EMPLOYER: | CITY EMPLOYER LOCATED IN: | GROSS ANNUAL INCOME: |
|-------------------|-----------------------|---------------------------|----------------------|
|                   |                       |                           | \$                   |
|                   |                       |                           | \$                   |
|                   |                       |                           | \$                   |
|                   |                       |                           | \$                   |
|                   |                       | TOTAL:                    | \$                   |

## B2 LIQUID ASSETS Include investment accounts. Exclude retirement accounts.

| NAME OF BANK/INSTITUTION: | TYPE OF ASSET ACCOUNT (e.g. checking, savings): | CURRENT CASH VALUE: |
|---------------------------|---|---------------------|
|                           |   | \$                  |
|                           |   | \$                  |
|                           |   | \$                  |
|                           |   | \$                  |
|                           | TOTAL:  | \$                  |

#### **B2 RETIREMENT**

| NAME OF BANK/INSTITUTION: | TYPE OF ACCOUNT (e.g. 401K, IRA): | CURRENT VALUE: |
|---------------------------|-----------------------------------|----------------|
|                           |                                   | \$             |
|                           |                                   | \$             |
|                           |                                   | \$             |
|                           |                                   | \$             |
|                           | TC                                | DTAL: \$       |

## B2 CREDIT & DEBTS a. What is your FICO/Credit score?: \_\_\_\_

| B2 CREDIT & DEBTS a. What is your FICO/Credit score?:, as of/ |                            |                               |
|---|----------------------------|-------------------------------|
| NAME OF CREDITOR/LENDOR:                                      | TOTAL OUTSTANDING BALANCE: | MONTHY PAYMENTS/INSTALLMENTS: |
|   | \$                         | \$                            |
|   | \$                         | \$                            |
|   | \$                         | \$                            |
|   | \$                         | \$                            |
|   | \$                         | \$                            |
| TOTAL:  | \$                         | \$                            |

IS THERE ANY OTHER INFORMATION THAT YOU WOULD LIKE TO PROVIDE REGARDING YOUR FINANCIAL INFORMATION?



## **BUYER/BORROWER ACKNOWLEDGEMENTS**

Please read, sign, and date the following acknowledgment.

I/We verify that the above information is truthful and accurate. Information provided and derived in/from this application will be used to determine your program eligibility and home purchase capacity. Inaccurate or wrongful information could, at the Program Administrator's discretion, disqualify you from the program screening process. I/We authorize the Bay Area Affordable Homeownership Alliance to share our information with an affiliated organization for the purpose of completing the program screening process.

This application is only used to establish a preliminary homebuyer Program eligibility determination and will be used to match information to restriction criteria of program related properties available in the requested areas. It is important that the application is filled out accurately. Wrongful and withheld information could lead to the disqualification of the applicant to participate in the homebuyer program. Make certain to fill out all sections pertaining to your situation. Please make certain to write eligibly. We are not responsible for not being able to contact you if you have not supplied your contact information or have made it so that it is illegible. The program administrator will verify receipt of your application and contact you with any additional questions or concerns that they may have. All communications will initially be conducted by e-mail. By signing below, I/We understand the nature, guidelines, and restrictions of this prescreen application.

**B1 FIRST & LAST NAME** 

**B1 SIGNATURE** 

**B2 FIRST & LAST NAME** 

**B2 SIGNATURE** 



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