



The ELITE Independent RIA & Family Office Leaders Conference

November 1-4, 2018 | Beverly Wilshire, Beverly Hills
(A Four Seasons Hotel)

PRODUCED BY:
JABOY
PRODUCTIONS

*“The Best Investment you can make is an investment in yourself...
The more you learn, the more you’ll earn”. — Warren Buffet*

Time has come for the industry to have a real business building conference that incorporates cutting- edge sales and marketing ideas, due diligence, succession planning, institutional investments, clearing and custody services along with innovative technology products and solutions.

Education is the cornerstone of **The ELITE Independent RIA & Family Office Leaders Conference**. This conference is designed to bring together preeminent financial services and business leaders with a focus on taking your RIA or Family Office business to the next level.

We’ve created an incredible event and comprehensive agenda for you to walk away energized with an abundance of practical ideas and tools to grow and thrive in an ever-changing wealth management industry. **The difference in this conference is clear!** All general session presentations, sponsor booths, dine arounds and a group Los Angeles City Tour will provide you the highest level of information and knowledge, combined with valuable interaction and networking opportunities.

We are excited to be able to bring such a powerful group and interactive agenda together for you at this conference. Sponsors will include: Institutional Real Estate Mangers, Institutional Credit Managers, Business Development Companies (BDCs), Non-Traded

Alternative Investments, 1031 Exchange Programs (DST/TIC), Oil & Gas Companies, Energy Investment Companies, Private Equity Firms, Mutual Funds, Life Insurance and Annuity Companies. In addition, we will have notable presenters from: 3rd Party Due Diligence & Risk Management Firms, Top Legal and Accounting Firms, Clearing and Custody Services Companies, Asset Allocation Technology Platforms, Performance Measurement and Reporting Vendors and many more.

We couldn’t think of a more exciting location to host this event than Beverly Hills and at the iconic **Beverly Wilshire, Beverly Hills (A Four Seasons Hotel)** just steps from Rodeo Drive. Since opening in 1928, the Beverly Wilshire has been a favorite of celebrities, royalty and international elite – and it’s easy to see why. At the intersection of Wilshire Boulevard and Rodeo Drive, you will be in the enviable heart of Beverly Hills, with designer shopping, fine dining and postcard-worthy views at our doorstep.

The ELITE Independent RIA & Family Office Leaders Conference is anticipating 100 + attendees and is only available to a select group of RIAs and Family Offices. RIA or Family Office attendees must have a minimum \$65 million or more of assets under management (AUM). **Conference Registration, Round Trip Airfare from US and 3 Nights at the Beverly Wilshire, Beverly Hills are complimentary for qualified attendees.**



For more information or to RSVP for The ELITE Independent RIA & Family Office Leaders Conference please contact: info@TheEliteConferences.com or 866-408-2279.