

# SAVE THE DATE!

For A Reception To Support

## SHARI L. FREIDENRICH, CPA *Orange County Treasurer*

May 24, 2017

5:30 p.m. Cocktail Reception

### RJI CPAs

18012 Sky Park Circle, Suite 200 • Irvine, CA 92614

**Common Sense Host: \$2,000 per couple • Taxpayer Advocate Sponsor: \$1,000 per person  
Orange County Sponsor: \$500 per person • Individual Ticket: \$250**

**For more information or to RSVP contact Eva Padilla at (949) 474-6930 or [eva@stacy-davis.com](mailto:eva@stacy-davis.com)**



#### **About Shari Freidenrich**

Shari Freidenrich is the elected Treasurer of Orange County and was re-elected in 2014 after running unopposed. As Orange County Treasurer, Shari is responsible for overseeing a \$9 Billion investment portfolio. She is also responsible for collecting over \$6 Billion of property taxes. Shari is a member of the nine-member Orange County Pension Board, which manages the \$13 Billion Orange County pension plan. Shari is one of the leaders in the field of municipal treasury professionals in the nation. Shari is the past President of the California Municipal Treasurer's Association and is a Past President for the Association of Public Treasurers of the United States and Canada. Shari is a licensed Certified Public Accountant (CPA) in California and holds several state and national certifications in public finance and funds management. Prior to her service as County Treasurer, Shari had been elected as Treasurer of Huntington Beach four times and had served there since 1996. Prior to that she worked for 15 years in private industry as a Division Controller for McDonnell Douglas and as an Audit Manager for Deloitte and Touche specializing in the financial institutions, real estate and healthcare industries. She graduated summa cum laude from Washington State University with a Degree in Business Administration with an emphasis in Accounting. In her 21 years of service for Public Agencies, she has successfully and conservatively invested public funds. Shari has a proven track record of safety and has never lost a dime of public funds. Shari has been leader in a number of community organizations, including being the President for both the Huntington Beach Rotary Club and the Soroptimist Club of HB. She is also member of the Huntington Beach Chamber of Commerce and the South County Regional Chamber of Commerce. Finally, Shari is also the Past President of the Washington State University (WSU) Alumni Association and was elected to the Board of Directors for WSU Foundation where she is also serving as Chair of the Audit Committee. Shari received the WSU Alumni Achievement Award for her significant community and professional contributions to Washington State University. She was recently selected as an Honorary member of the Orange County Association of Realtors, a member of the OC Business Journal's Inaugural OC 500, the most influential business people, the OC Business Council's Leadership Award for Public Service and the prestigious Rose Award from OCTax. She and her husband Clive have resided in Huntington Beach for 25 years.

#### **Since Taking Office, Shari's Common Sense Changes Have Saved Taxpayers Over \$825 Million:**

- Eliminated full color property tax bills saving over 20% in printing costs
- Added 7 years of property tax bills & 2 years of payment details online saving taxpayers and businesses thousands of dollars
- Lowered convenience fees for property taxes saving taxpayers over \$2.4 million annually over the last four years
- Doubled use of the no-cost eCheck payment option that now provides taxpayers same day credit and an emailed receipt
- Refunded three years of overcharged investment fees of \$2.8 million back to local agencies
- Reduced school bond financing costs by over \$2 million as the banker for all OC School Districts
- Collected over 99% of secured property taxes in FY 15/16, the highest percentage of property taxes ever collected
- Enhanced web and 24/7 customer service options, resulting in reduced taxpayer calls of over 35% or 40,000 calls annually
- Eliminated negative amortization for pension liabilities and reduced the inflation factor used, saving taxpayers \$800 million
- Saved over \$500,000 for OC school districts from restructuring long-term debt financing
- Returned over \$500,000 in unclaimed property tax and other funds back to their rightful owners



Cocktail Reception To Support  
Shari L. Freidenrich  
May 24, 2017 • 5:30 p.m.  
RJI CPAs - Irvine, CA

- Yes, I/we would like to support Shari and be a Common Sense Host at \$2,000 per couple!
- Yes, I/we would like to support Shari and be a Taxpayer Advocate Sponsor!  
Please reserve \_\_\_\_\_ tickets at \$1,000 per person
- Yes, I/we would like to support Shari and be an Orange County Sponsor!  
Please reserve \_\_\_\_\_ tickets at \$500 per person
- Yes, I/we would like to support Shari and purchase and individual ticket!  
Please reserve \_\_\_\_\_ tickets at \$250 per person
- No, I/we cannot attend but will donate:  
\_\_\_\_\_ \$4,000    \_\_\_\_\_ \$2,000    \_\_\_\_\_ \$1,000    \_\_\_\_\_ \$500    \_\_\_\_\_ \$250    \_\_\_\_\_ Other

**Names of Attendees:**

**MAKE CHECKS PAYABLE TO: SHARI FREIDENRICH FOR OC TREASURER 2018**  
**AND MAIL TO: 24651 EVEREVE CIRCLE, SUITE 1 • LAKE FOREST, CA 92630**  
**OR FAX TO: (949) 305-9919**

Name \_\_\_\_\_ Spouse Name (joint contribution only) \_\_\_\_\_

Employer \_\_\_\_\_ Spouse's Employer (joint contribution only) \_\_\_\_\_

Occupation \_\_\_\_\_ Spouse's Occupation (joint contribution only) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Office Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Email Address \_\_\_\_\_

Orange County Ordinance places a limit of \$2,000 on the amount of contributions made in an election cycle. Personal and corporate contributions are acceptable. A husband and wife may each contribute \$2,000. Contributions are not tax deductible for state or federal income tax purposes.  
 Shari Freidenrich for Orange County Treasurer 2018, ID #1325067, P.O. Box 6125, Huntington Beach, CA 92615