



MEETINGS & EVENTS CALENDAR

January 20

Social Media
Charlotte

February 23-25

11th Annual Mid-South
Atlantic Regional
Conference
North Raleigh/Midtown
Hilton

March 10

Wage & Hour Update
Asheville



In this issue:

What's Happening at
The CBR 1

Member Spotlight 1

Message from Myra
Bumgarner, President 2

Mid-South Atlantic
Regional Conference 2

What's Happening at The CBR?

On October 29, 2016 your newly installed Board (see page 2 for a listing) met for the annual Board Planning Retreat in order to plan the upcoming year at the CBR. In case you didn't know, our year begins on November 1 and ends on October 31.

The Board voted to move the scholarship funds back to the general funds. The scholarship funds were raised through golf tournament fundraisers and no scholarships have been awarded over the last few years. The budget for the 2016-17 year is breakeven and we maintain a healthy cash reserve. The CBR also continues, as in years past, to be a fully-funded Chapter as designated by HFTP Global.

The focus of the Board for the coming year will be on recruiting new members and retaining existing members. Board members Norm Hogan and Tim McGuirk will be working on this critical task. We will also be working on improving communication with our members using this newsletter as well as Evites and our chapter website at www.hftp-cbr.org.

As in past years, the Board reviewed our regular Chapter meeting format and discussed possible changes to dates and times. It was decided to continue holding meetings on the 3rd Friday of each month from 11am until 2pm. Meetings will continue to alternate between the Charlotte and Blue Ridge regions in order to give members convenient access to meetings. NOTE - the price for meetings was increased from \$20 to \$25 for the upcoming year. Educational topics and locations for the entire 2016-2017 year have been selected and are listed in the President's report.

The Board would like to encourage you to attend the 11th Annual Mid-South Atlantic Regional Conference to be held in Raleigh in February 2017. For the first time, there is a scholarship price of \$150 for first-time attendees or those who haven't attended in a few years. If you are interested, please contact Myra Bumgarner at mbugarner@mountaintopgolfclub.com.

Finally, if you would like to volunteer to work on a committee or have an idea please contact any one on the Board. This is YOUR Chapter and the Board welcomes feedback. Happy Holidays from your Board!

Member Spotlight

A Warm Welcome to our Newest Members!!!

Andrew Volkman, Assistant Accountant, Charlotte City Club

Roger Wolfe, COO, CFO, Pinnacle Golf Properties, LLC

Adam Zembruski, Managing Director, Manova Hospitality Research



**Holiday Social at Country Club of Asheville
December 2nd**

We're on the Web!

www.hftp-cbr.org



**Holiday Toy Drive Benefitting Levine
Children's Hospital in Charlotte**

2016-2017 Board of Directors

President—Myra Bumgarner, mbumgarner@mountaintopgolfclub.com

Vice-President—Richard Lancaster, CPA, rlancaster@carmelcountryclub.org

Treasurer—Dennis Leftwich, dleftwich@highlandscountryclub.com

Secretary—Judy Gregory, jgregory@clubhfcc.com

Immediate Past President—Tim McGuirk
tim.mcguirk@jonassoftware.com

Directors

Chris Cobb, chris@fairwayforms.com

Priscilla Eich, CHAE, priscilla.eich@thepeninsulaclub.com

Norm Hogan,
nhogan@grandfatherclubnc.com

Angela Powers, CPA, CHAE, apowers@biltmoreforestcc.com

Message From Myra Bumgarner, President

I am so pleased to serve as your president this year. We have a great Board of Directors. Tim McGuirk, Judy Gregory, Richard Lancaster, Priscilla Eich, Myra Bumgarner, Angela Powers, Dennis Leftwich, Norm Hogan and Chris Cobb. Please contact them with suggestions, comments or ways to serve you.

We have some exciting educational and networking opportunities for you in 2017. Please save the dates for the third Friday of each month. The locations are to be announced later.

January –Social Media-Charlotte
February – Regional conference in Raleigh
March –Wage & Hour-Blue Ridge
April –Accounting and Audit -Charlotte
May –Cyber Security-Blue Ridge
June –Office Outlook-Charlotte
July –Organizational Culture-Blue Ridge
August –Round Table Discussion-Boone
September –Sales Tax meeting-Charlotte
October – Annual Convention in Orlando
November –Insurance, property & health-Blue Ridge

We had a great Christmas social at the Country Club of Asheville on December 2nd and collected toys that will be combined with those collected at the November chapter meeting and delivered to Levine Children's Hospital in Charlotte. I wish all of you a Merry Christmas and Happy Holidays!!!!

Sincerely,

Myra Bumgarner

**11th Annual HFTP Mid-South Atlantic Regional
Conference—North Raleigh/Midtown Hilton**

Thursday, February 23rd thru Saturday, February 25th

Deadline for Early Registration for the Conference is December, 31, 2016

Early Bird Member Rate (Prior to January 1st): \$200

Early Bird Non-Member Rate (Prior to January 1st): \$225

Regular Member Rate (Prior to February 1st): \$225

Regular Non-Member Rate (Prior to February 1st): \$250

Late Member Rate (After January 31st): \$250

Late Non-Member Rate (After January 31st): \$275

Student Rate: \$100

Scholarship Rate: \$150

For the conference schedule and registration, go to www.hftp-msarc.org