



S D Coastal Fiduciary Services
Fee Schedule
Effective January 1, 2025

Fiduciary Services	\$185.00/hr
<i>Trust Administration, Power of Attorney, Real Estate Support/Property Management Communication, Accounting, In Person Consultations/Meetings, Tax Return Support</i>	

Support Services	\$160.00/hr
<i>Bill Pay, Filing</i>	

Travel time	\$160.00/hr
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File storage per box	\$20 per year
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Court-Supervised Personal Representative	Fees per CA Probate Code
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**All time is billed in six-minute increments*

**All fees are subject to change*

**Fees do not include expenses incurred during the administration of the matter. Expenses may include, but are not limited to postage parking and notary fees. Fees also do not cover the fees of professional hired on behalf of the matter in question such as Care Manager, Attorney and CPA.*

**All calls, appointments and texts after 5:00 weekdays, Saturdays and Sundays will be charged at time an half rate for Fiduciary and Fiduciary Support Services*

For Questions Contact:

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