



BAYSHORE PRODUCE

Weekly Market
Guide
August 9th
2018

Overview / Alerts

OVERVIEW

Most commodities are steady. Valencias are still in an ACT OF GOD with higher prices and shortages in supply. Lemons are also in an ACT OF GOD. Avocados are currently EXTREME, and Romaine commodities are steady.

PRODUCT ALERTS



Strawberry



Broccoli



Citrus



Avocado

TRANSPORTATION / WEATHER

TRANSPORTATION



EXTREME With full implementation of the ELD now in place as well as a nationwide shortage of available trucks on the market, rates are expected to continue to be above normal through the remainder of the summer. We are seeing an average increase of 15 to 20 percent over last year's comps.



WEATHER

Southeast: Rain and thunderstorm chance all week, with summer temps.

Jalisco: Some Rain but mostly clear. Mild temps continue.

Selma: Summer temps, clear and sunny

Salinas: Sun and clouds cool temps.

Hudsonville: Cloudy with Hot days and cool nights and some rain at the beginning of the week.

Fruits

CROP REPORT



Apples – Quality and supplies are good on all varieties.



Avocado - Avocado quality from Mexico is fair to good as the new crop product begins. CA quality is also good at this time.



Banana - Excellent quality and no major concerns



Blackberries – Supplies are good; however, the heat in the northern growing area of California is causing the berries to mature faster causing some issues with quality



Blueberries – Quality is good and supplies are plentiful.

ALBERT

Fruits

CROP REPORT



Grapes - Good quality from CA.



Lemons - Supplies are extremely tight, quality of available product is good to fair.



Limes – The market is increasing in price due to the new crop being behind. The quality on limes is very poor, and supplies are tight.



Mangoes - Good supply and good availability



Melons Cantaloupe – Very good quality at this time with good brix, and pressures on fruit from CA.

Fruits

CROP REPORT



Melon Honeydew – Supplies are plentiful as continued warm weather is pushing the crop forward. Quality is excellent



Oranges – ACT OF GOD Our Valencia growers in the San Joaquin Valley were affected by extreme heat which caused post bloom conditions



Pears - New crop WA pears have starting in slow way this week. The volume will increase over the coming weeks. Quality is good.



Pineapple - Good quality, expecting supplies to ebb naturally through October, and sizing to fluctuate a bit too.

Fruits

CROP REPORT



Raspberries – Supplies are steady; however, the heat in the northern growing area of California is causing the berries to show some quality issues.



Strawberries – The heat in the northern growing area of California is causing the berries to mature faster than normal. This also causes a drop in size and soft/bruising berries.



Watermelon - Seedless watermelon market has eased back to normal. Supplies are available in Georgia and Missouri with other local regions expected to start soon. There is also a steady supply available out of California.

Vegetable

CROP REPORT



Asparagus – Weather in Mex. and Peru is affecting sizing of jumbo asparagus which has been smaller. We are working with our growers to determine when we can expect sizing to return to normal.



Broccoli - Poor supply and quality continues out of Mexico and lower supplies in CA are driving the market rapidly.



Cauliflower - Supplies remain steady. Quality is fair



Carrots – We are seeing both good quality and volume.



Corn – Good volume and very good quality and improved barrel size. Mostly bicolor and yellow with some white.



Celery - Good quality overall, occasional oversizing.

Vegetable

CROP REPORT



Cucumber – Supplies are plentiful this week from multiple areas; good quality being reported.



Eggplant - Great volume continues from the East. The hot temperatures in the West are causing a decrease in volume. Quality is fair to good



Garlic - We are about 50% done with the 2017 crop. Supplies will remain tight between now and July. Prices remain high..



Ginger - Chinese markets are mixed, but quality is good. Product is available at high costs from Brazil, Costa Rica and Honduras.



Green Cabbage – Supplies continue to improve throughout the Midwest. Sizing is still smaller with larger product availability slowly improving

Vegetable

CROP REPORT



Green Onion - The market remains sluggish due to crossings from New Mexico and plenty of local home grown in eastern growing areas



Kale – Quality, supplies are good.



Lettuce Iceberg - Supplies continue to be lighter. Demand is up slightly and quality has been very good.



Leaf Green and Red- Red quality is good. Demand is average and supply normal. Green leaf supplies are normal showing good demand and quality.

Leaf Romaine - Supplies are slightly above normal. Demand is average and quality is good with occasional light fringe burn.

Vegetable

CROP REPORT

Leaf Romaine Hearts - Supplies are normal. Demand and quality are good.



Onions - CA and NM are running for the next 2 weeks while Wash. and Idaho have now started. Quality is good from all areas.



Pepper, Bell – Volume from the Carolinas, NJ, NY, PA, and MI continues to improve with more large sizes than off-grades, fewer mediums, and large peppers with quality being reported as good.



Potato – Burbanks are still finishing up the old crop, quality is good for this time of year.



Spinach - Supplies and quality are fair due to wind burn and heat damage



Squash – Supplies continue to be very good; yellow squash has improved, with less scarring and discoloration

Vegetable

CROP REPORT



Tomato - Rounds: Rain has stalled harvest for the last 3 days; however, it hasn't affected total available volume. Prices have ticked upward this week due to rain-related supply and quality issues. Fruit quality will vary by region. Fortunately, the forecast this week calls for less precipitation.

Romas: Product is available in many local areas in the East with Tennessee and Alabama being the primary areas. Quality is excellent from all areas.

Grapes: Supplies are primarily coming from Virginia; continued rain will delay harvesting day to day causing markets to remain firm. Quality is still good despite the rain.

Cherries: Supplies steady out of Tennessee and Virginia; Quality is still good despite the rain

BAYSHORE PRODUCE

If you are a valued partner and have questions or concerns about product, or are not yet valued and would like to be, please contact kenn@bayshoreproduce.net and we will be happy to answer your question or help you become a valued partner.

Have a great week! And remember, there is a difference and it is Bayshore Produce.

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