

MPG EQUITY PARTNERS LLC

MPG Equity Partners is seeking to acquire profitable, privately held businesses in the Midwestern US where owners are seeking liquidity and a transition out of daily management.



WHO WE ARE:

- ▶ MPG Equity Partners is a Chicago based privately funded family office
- ▶ We are seasoned professionals with experience closing deals

HOW WE OPERATE:

- ▶ MPG Equity Partners is aggressively seeking to acquire platform companies
- ▶ We are quick decision makers with the capability to be flexible on terms and structure

WHAT WE ARE LOOKING FOR:

- ▶ We are interested in privately held businesses in need of an ownership transition
- ▶ We are open to a wide range of opportunities and seek to invest in companies with many of the following characteristics:

FINANCIALS

- ▶ Revenue of \$5.0mm to \$25.0mm
- ▶ EBITDA of \$0.5mm to \$2.5mm
- ▶ 5%+ historical revenue growth
- ▶ 10%+ EBITDA margins

SECTORS

- ▶ Healthcare / IT Services
- ▶ Business / Consumer Services
- ▶ Niche Manufacturing
- ▶ Value-Added Distribution

BUSINESS

- ▶ Solid market position in industry
- ▶ Differentiated value proposition
- ▶ Scalable platform / low capital intensity
- ▶ Recurring revenue model

OWNER SEEKING

- ▶ Liquidity for retirement or other purposes
- ▶ Transition out of daily management
- ▶ Long term "Right Buyer" for business
- ▶ Sale of majority share of enterprise

To learn more about us or to discuss an investment opportunity, please contact:

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